

Bitwise Beyond Bitcoin Crypto Asset Portfolio

As of February 3, 2026

The Bitwise Beyond Bitcoin Crypto Asset Portfolio aims to provide exposure to crypto assets other than Bitcoin. The model is rebalanced semiannually and is benchmarked against the Bitwise 10 Large Cap Crypto Index.

Model Details

Inception Date	January 5, 2026
No. of Holdings	2
Rebalances	Semiannually
Model Provider	Bitwise Investment Manager, LLC
Benchmark	Bitwise 10 Large Cap Crypto Index

Model Characteristics

Beta vs. S&P 500 (1YR)	—
Standard Deviation (3YR)	—

Why Invest?

- 1 **Exposure Beyond Bitcoin.** Gain exposure to crypto assets focused on “real-world use cases” like stablecoins, tokenization, and decentralized finance.
- 2 **Efficient Model Allocation.** Purpose-built models provide efficient asset allocation and systematic rebalancing.
- 3 **Backed by Crypto Specialists.** Access a team of crypto experts with the tools, insights, and specialized experience to help you navigate the space with confidence.

Model Holdings

NAME	TARGET WEIGHT
Bitwise Ethereum ETF (ETHW)	84%
Bitwise Solana Staking ETF (BSOL)	16%

Holdings are subject to change. Current and future holdings are subject to risk.

Model Performance (%)

	1MO	3MO	YTD	1YR	3YR	5YR	SINCE MODEL INCEPTION
Bitwise Beyond Bitcoin Crypto Asset Portfolio	—	—	—	—	—	—	-27.77
Bitwise 10 Large Cap Crypto Index	-15.64	-31.91	-13.42	-23.86	35.91	11.95	-20.04

Calendar Year Performance (%)

	2018	2019	2020	2021	2022	2023	2024	2025
Bitwise Beyond Bitcoin Crypto Asset Portfolio	—	—	—	—	—	—	—	—
Bitwise 10 Large Cap Crypto Index	-79.77	50.60	294.83	101.74	-67.56	133.43	99.83	-10.09

Performance of greater than one year is annualized. The performance quoted represents past performance and does not guarantee future results. Portfolio returns are calculated net of expenses. Index performance does not include the fees and expenses that are charged by any Fund. Asset allocation models are for illustrative purposes only, are subject to change without notice, and are not representative of any actual investment strategy or recommendation. The returns do not reflect the results of the actual trading of any account or group of accounts and are therefore hypothetical in nature. Other ETFs/ETPs may be more appropriate for any given asset class and should be evaluated on a case-by-case basis.

Correlations

	S&P 500	US AGG BOND	GOLD	BITCOIN
Bitwise Beyond Bitcoin Crypto Asset Portfolio	—	—	—	—

Correlations exclude weekends and market holidays. See glossary for index definitions. Past performance is no guarantee of future results.

About Bitwise

Bitwise Asset Management is a global crypto asset manager with more than \$15 billion in client assets and a suite of over 40 investment products spanning ETFs, separately managed accounts, private funds, hedge fund strategies, and staking. The firm has an eight-year track record and today serves more than 5,000 private wealth teams, RIAs, family offices and institutional investors as well as 21 banks and broker-dealers. The Bitwise team of over 140 technology and investment professionals is backed by leading institutional investors and has offices in San Francisco, New York, and London. For more information, visit bitwiseinvestments.com.

Glossary

Beta measures the volatility of the Fund price relative to the volatility in the market index.

Bitcoin is represented by the bitcoin spot price (BTC).

The **Bitwise 10 Large Cap Crypto Index** captures the 10 largest eligible crypto assets by free-float-adjusted market capitalization.

The **Bloomberg U.S. Aggregate Bond Index** is designed to measure the performance of publicly issued, U.S. dollar-denominated, investment-grade debt.

Correlation measures the degree to which a pair of variables are linearly related.

Gold is represented by the spot gold price with data from Bloomberg.

The **S&P 500® TR Index**, or Standard & Poor's 500 Total Return Index, is a market-capitalization-weighted index of 500 leading publicly traded companies in the U.S.

Standard Deviation is a statistical measurement measuring return variability.

Risks and Important Information

There are risks involved with investing, including possible loss of principal.

Investors and their advisors should carefully consider the investment objectives, risks, charges and expenses of the ETFs underlying any model portfolio before investing. For a prospectus, or if available, the summary prospectus containing this and other important information about the fund call 1-415-707-3663 or visit bitwiseinvestments.com for Bitwise Funds. Bitwise Asset Management, Inc., does not endorse and is not responsible for or liable for any content or other materials made available by other ETF sponsors. Investors should read the prospectus carefully before investing.

Bitwise Model Portfolio information is designed to be used by financial advisors solely as an educational resource, along with other potential resources that advisors may consider, in providing services to their end clients. Advisors are solely responsible for making investment recommendations and/or decisions with respect to an end client, and should consider the end client's individual financial circumstances, investment time frame, risk tolerance level and investment goals in determining the appropriateness of a particular investment or strategy, without input from Bitwise Asset Management.

This material represents Bitwise's emerging thoughts on portfolio construction, and changes may occur in the future as Bitwise conducts additional research. As a result, future allocations may or may not be materially different from what is provided in this document. Bitwise has no obligation to inform you of any future changes or differences, including the retirement of these allocations. Asset allocation models are for illustrative purposes only and are subject to change without notice. They are not representative of any actual investment strategy or recommendation. Other ETFs/ETPs may be more appropriate for any given asset class and should be evaluated on a case-by-case basis.

Past performance does not guarantee or indicate future results.

Diversification and asset allocation strategies do not ensure a profit and cannot protect against losses in a declining market.

Shares of ETFs are bought and sold at market price, which may be higher or lower than the net asset value (NAV).

Bitwise ETFs are distributed by Foreside Fund Services, LLC in the U.S.