

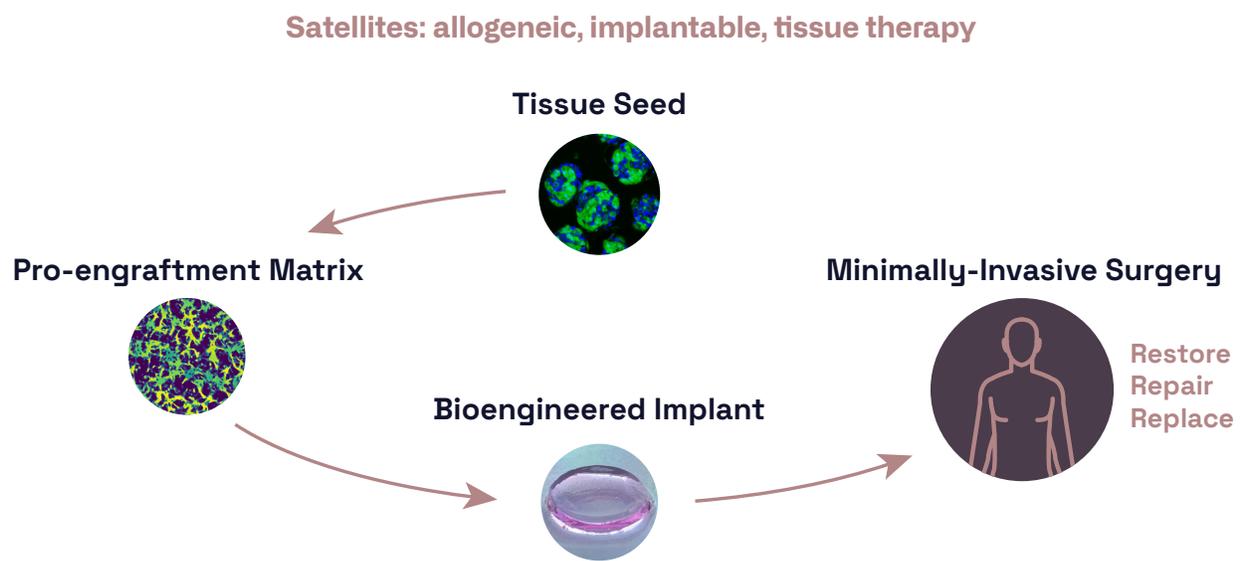
Satellite^{BIO}

We are Satellite Bio. Forging a path of possibility by pioneering the next frontier of regenerative medicine

At Satellite Bio, we're leading the way in Tissue Therapeutics, an exciting new frontier in regenerative medicine. We see a world of opportunity to create new hope for patients and families facing elusive diseases, and we're just getting started.

AN EXCITING NEW APPROACH: TISSUE THERAPEUTICS While some diseases are caused by a single problem, other more elusive diseases are triggered by a series of dysfunctions that require a more comprehensive solution to address cascading breakdowns. Tissue Therapeutics is a sophisticated approach that can compensate for and regulate human systems failure, and comprehensively address otherwise elusive diseases.

SATELLITE ADAPTIVE TISSUE: A POWERFUL NEW PLATFORM Tissue therapeutics work by allowing us the flexibility to program cells and assemble them into "satellites," bioengineered tissue structures that can be introduced into the body to restore, repair, or replace dysfunctional or diseased tissue or organs. These satellites are the core of our Satellite Adaptive Tissue (SAT) platform.



Our SAT platform is truly powerful because it can be used with virtually any type of cell—including primary, iPSC-derived or engineered cells—and can be deployed across a wide range of clinical applications.

THE TECHNOLOGY BEHIND THE SAT PLATFORM

The SAT platform utilizes endocrine and paracrine cells, which are examples of cells that secrete proteins. Liver cells are one example of such cells, which secrete proteins to clear toxins from the bloodstream, and where we are focusing our initial efforts.

OFFERS CLEAR ADVANTAGES AND BREADTH COMPARED TO OTHER APPROACHES

When compared to other approaches, including organ-based approaches, cell encapsulation methods and solid organ infused cell therapy, Satellite Adaptive Tissue provides advantages and unparalleled breadth, including:



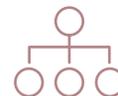
**Engraftment and
Vascularization**



**Viability and
Function**



**Persistence and
Durability**



**Platform
Versatility**

THE SAT PLATFORM: AN AUDACIOUS ADVANCEMENT

The SAT platform combines unprecedented technology with the potential to drive a pipeline of sophisticated cell-based therapeutic solutions. The flexibility and bespoke nature of the SAT platform will allow us to tailor the satellites to different diseases and individual patient characteristics, providing tangible, sustainable solutions for once elusive diseases across a number of organ systems.

Tissue Therapeutics and the SAT platform will usher in an entirely new realm of treatment for a broad range of organ-associated diseases where existing treatment approaches have not been able to address the cascading breakdowns that ultimately lead to organ failure.

