



**LETTER OF DIRECTION
CHARITABLE GIFTS OF SECURITIES AND MUTUAL FUNDS**

Orbis Canada graciously accepts stocks and securities as charitable contributions. Please follow the instructions below for making a gift of this kind.

Electronic Transfers:

If your financial services provider holds stocks and securities for your account, ask that the securities be electronically transferred to the following broker where Orbis Canada (a.k.a. "Project Orbis International Inc.") has an active account:

Company Name: Raymond James Ltd.
Account Name: Project Orbis International
Inc. Account Number: 1KCZQVAo for
Canadian Securities and 1KCZQVBo for US
Securities CUID: MSLW
DTC#: 5076

Please provide the following:

Donation Information

Donor Agent: _____

Donor Name: _____

Donor Account Number: _____

Security: _____

CUSIP: _____

Number of Shares: _____

Trade Date (date when stock is sent) – DD/MM/YYYY: _____

Settlement Date (date when stock will be received) – DD/MM/YYYY: _____



Donor Information:

☐ Mr. ☐ Ms. ☐ Mrs. ☐ Miss ☐ Dr. ☐ Other (please specify): _____

Name (First and Last): _____

Address: _____ Unit/Apt/Suite # _____

City: _____ Province: _____ Postal Code: _____

Telephone number: (_____) _____ - _____ ☐ Home ☐ Business ☐ Cell

Signature: _____ Date: ____/____/____

The gift is complete on the date that the stock is instructed to be transferred to the Orbis Canada broker. The value of your gift will be the mean value of the stock on the transfer instruction date.

Please scan a copy of your instructions to your broker and to Orbis Canada (lisa.mckeen@orbis.org). We will then know to contact our broker regarding this transaction.

You can also mail your instructions to Orbis Canada:

Attn: Lisa McKeen
Orbis Canada
192 Spadina Avenue, Suite 421
Toronto, ON M5T2C2
Canada

Providing Orbis Canada with a copy of your instructions will ensure that we credit and acknowledge the gift properly, and in a timely manner.

It is Orbis Canada policy to sell all gifts of security as soon as Orbis Canada is notified of the transfer by our stockbroker. The proceeds are then applied to Orbis's programs and related activities. *Orbis Canada will provide a written receipt acknowledging your contribution for Income Tax purposes.*

*Orbis Canada, an affiliate of Orbis International, is a registered Canadian charity.
Our charitable registration number is 88649 0994 RR0001*