

STATE OF UTAH



SOLICITATION NO. TS9052

INVENTORY TRACKING SYSTEM FOR PS DLD

RESPONSES ARE DUE PRIOR TO:

May 18, 2009 3:00:00 PM MDT

RESPONSES MAY BE SUBMITTED ELECTRONICALLY TO:

www.bidsync.com

RESPONSES MAY BE MAILED OR DELIVERED TO:

State of Utah
Division of Purchasing
3150 State Office Building, Capitol Hill
Salt Lake City, Utah 84114-1061

Bid TS9052 INVENTORY TRACKING SYSTEM FOR PS DLD

Bid Number TS9052
Bid Title INVENTORY TRACKING SYSTEM FOR PS DLD

Bid Start Date Apr 27, 2009 11:38:45 AM MDT
Bid End Date May 18, 2009 3:00:00 PM MDT
Question & Answer End Date May 5, 2009 5:00:00 PM MDT

Bid Contact Tracey Stevens
Purchasing Agent
State of Utah
Tstevens@utah.gov

Contract Duration See Specifications
Contract Renewal See Specifications
Prices Good for See Specifications

Bid Comments All QUESTIONS concerning this solicitation must be submitted via the BIDSYNC electronic system.

If you have any trouble submitting your response or attaching documents in the BIDSYNC site, please contact Vendor Customer Support at (801) 765-9245.

Item Response Form

Item TS9052-1-01 - na
Quantity 1 contract
Prices are not requested for this item.
Delivery Location State of Utah
[See Specifications for Details](#)
*
* UT *
Qty 1

Description
refer to attached specifications

REQUEST FOR PROPOSAL

Inventory / Tracking System

Solicitation TS9052

PURPOSE OF REQUEST FOR PROPOSAL (RFP)

The purpose of this request for proposal is to enter into a contract with a qualified firm to provide a Tracking System for fixed assets to assist in the inventory of Office Furniture & Equipment. It is anticipated that this RFP may result in a contract award to a Single Contractor.

This RFP is designed to provide interested offerors with sufficient basic information to submit proposals meeting minimum requirements, but is not intended to limit a proposal's content or exclude any relevant or essential data. Offerors are at liberty and are encouraged to expand upon the specifications to evidence service capability under any agreement.

ISSUING OFFICE AND RFP REFERENCE NUMBER

The State of Utah Division of Purchasing is the issuing office for this document and all subsequent addenda relating to it, on behalf of the Utah Department of Public Safety, Driver License Division. The reference number for the transaction is Solicitation #TS9052. This number must be referred to on all proposals, correspondence, and documentation relating to the RFP.

SUBMITTING YOUR PROPOSAL

Proposals must be received by the posted due date and time. Proposals received after the deadline will be late and ineligible for consideration.

The preferred method of submitting your proposal is electronically through BidSync (formerly RFP Depot.) However, if you choose to submit hard copies, one original and (3) identical copies of your proposal must be received at the State of Utah Division of Purchasing, 3150 State Office Building, Capitol Hill, PO Box 141061, Salt Lake City, Utah 84114-1061.

When submitting a proposal electronically through BidSync, please allow sufficient time to complete the online forms and upload documents. The solicitation will end at the

closing time listed in the RFP. If you are in the middle of uploading your proposal at the closing time, the system will stop the process and your proposal will not be received by the system.

Electronic proposals may require uploading of electronic attachments. BidSync's site will accept a wide variety of document types as attachments. However, the submission of documents containing embedded documents (zip files), mov, wmp, and mp3 files are prohibited. All documents should be attached as separate files.

STANDARD CONTRACT TERMS AND CONDITIONS

Any contract resulting from this RFP will include, but not be limited to, the States standard terms and conditions.

QUESTIONS

All questions must be submitted through BIDSYNC (formerly RFP Depot.) Answers will be given via the BIDSYNC site.

DISCUSSIONS WITH OFFERORS (ORAL PRESENTATION)

An oral presentation by an offeror to clarify a proposal may be required at the sole discretion of the State. However, the State may award a contract based on the initial proposals received without discussion with the Offeror. If oral presentations are required, they will be scheduled after the submission of proposals. Oral presentations will be made at the offerors expense.

PROTECTED INFORMATION

The Government Records Access and Management Act (GRAMA), Utah Code Ann., Subsection 63-2-304, provides in part that:

the following records are protected if properly classified by a government entity:

(1) trade secrets as defined in Section 13-24-2 if the person submitting the trade secret has provided the governmental entity with the information specified in Section 63-2-308 (Business Confidentiality Claims);

(2) commercial information or non-individual financial information obtained from a person if:

(a) disclosure of the information could reasonably be expected to result in unfair competitive injury to the person submitting the information or would impair the ability of the governmental entity to obtain necessary information in the future;

(b) the person submitting the information has a greater interest in prohibiting access than the public in obtaining access; and

(c) the person submitting the information has provided the governmental entity with the information specified in Section 63-2-308;

** * * * **

(6) records the disclosure of which would impair governmental procurement proceedings or give an unfair advantage to any person proposing to enter into a contract or agreement with a governmental entity, except that this Subsection (6) does not restrict the right of a person to see bids submitted to or by a governmental entity after bidding has closed;

GRAMA provides that trade secrets, commercial information or non-individual financial information may be protected by submitting a Claim of Business Confidentiality.

To protect information under a Claim of Business Confidentiality, the offeror must:

1. provide a written Claim of Business Confidentiality *at the time the information (proposal) is provided to the state*, and
2. include a concise statement of reasons supporting the claim of business confidentiality (Subsection 63-2-308(1)).
3. submit an electronic "redacted" (excluding protected information) copy of your proposal response. Copy must clearly be marked "Redacted Version."

A Claim of Business Confidentiality may be appropriate for information such as client lists and non-public financial statements. Pricing and service elements may not be protected. An entire proposal may not be protected under a Claim of Business Confidentiality. The claim of business confidentiality must be submitted with your proposal on the form which may be accessed at:

<http://www.purchasing.utah.gov/contract/documents/confidentialityclaimform.doc>

To ensure the information is protected, the Division of Purchasing asks the offeror to clearly identify in the Executive Summary and in the body of the proposal any specific information for which an offeror claims business confidentiality protection as "PROTECTED".

All materials submitted become the property of the state of Utah. Materials may be evaluated by anyone designated by the state as part of the proposal evaluation committee. Materials submitted may be returned only at the State's option.

DETAILED SCOPE OF WORK

Agency is seeking a Tracking System for Fixed Assets to assist in the inventory of office furniture and equipment. The system will be used for multiple locations throughout the State. A central Database, with remote access, with enhanced security rights, is preferred. Wireless Bar Code Scanners will need to be purchased to be used in verifying assets. Pre-printed inventory tags will be purchased separately by the DPS / Driver License Division. See details below:

System:

- Central Database with remote access by multiple offices.
- Ability for flexible access rights to be assigned for enhanced security.
- Ability to download and populate information from barcode scanners and entry by keyboard.
- Ability to create reports to identify assets by type, location, etc.
- Ability to review, edit, delete and track scanned items from the database as well as transfer assets easily from location to location within the system, and ability to retrieve data via wireless barcode scanners preferred.
- Ability to alert and provide resolutions for duplicated assets.
- Must provide minimum and suggested specifications for both the server and environments.
- Preference will be given for web based systems, however client based systems will also be considered.
- Must use an ODBC compliant database with preference given to those that can use multiple database systems.
- Ability to run on an intel based server with preference given to those that can run in a VMware environment.
- Client must be compatible with Windows XP and web access compatible with IE 7.

Equipment:

- Wireless scanners that have the ability to populate information and transfer the data to the database.
- All software will be installed / loaded by our DTS group.

Warranty:	Provide detailed information on warranty periods and prices
Extended Warranty:	Provide detailed information on length of additional terms and options
Training:	Provide information for training and any additional costs involved regarding the initial set-up
Technical Support:	Must include at least unlimited telephone technical support (as long as the warranty and/or extended warranty are in effect)
Upgrades:	Provided at no charge (as long as the warranty and/or extended warranty are in effect)
Freight:	To be included in bid.
Location:	State of Utah DLD Warehouse 3509 South 300 West (rear bldg.) Salt Lake City UT 84115

PROPOSAL REQUIREMENTS AND COMPANY QUALIFICATIONS

Interested companies may be required to provide a demonstration to ensure all criteria and compatibility will be met prior to purchase. References may also be requested.

PROPOSAL RESPONSE FORMAT

All proposals must include:

1. **RFP Form.** The State's Request for Proposal form completed and signed.
2. **Executive Summary.** The one or two page executive summary is to briefly describe the offeror's proposal. This summary should highlight the major features of the proposal. It must indicate any requirements that cannot be met by the offeror. The reader should be able to determine the essence of the proposal by reading the executive summary. Protected information requests should be identified in this section.
3. **Detailed Response.** This section should constitute the major portion of the proposal and must contain at least the following information:
 - A. A complete narrative of the offeror's assessment of the work to be performed, the offeror's ability and approach, and the resources necessary to fulfill the requirements. This should demonstrate the offeror's understanding of the desired overall performance expectations. Clearly indicate any options or alternatives proposed.
 - B. A specific point-by-point response, in the order listed, to each requirement in the RFP.
4. **Cost Proposal.** Cost will be evaluated independently from the technical proposal. Please enumerate all costs on the attached Cost Proposal Form.

PROPOSAL EVALUATION CRITERIA

A committee will evaluate proposals against the following weighted criteria. Each area of the evaluation criteria must be addressed in detail in proposal.

<u>WEIGHT</u>	<u>EVALUATION CRITERIA</u>
30 %	Cost
40 %	Demonstrated ability to meet the scope of work
10 %	Demonstrated technical capability (proven track record), etc.
10 %	Qualification and expertise of staff proposed for this project.
10 %	Performance references for similar projects.

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COST PROPOSAL

Cost is to be submitted based on the following:

**Core Database and Software with
Maintenance and Support for One Year**

\$ _____

Extended Maintenance and Support:

3 year option

\$ _____

5 year option

\$ _____

___ year option

\$ _____

Wireless Bar Code Scanner (min. 6 – max. 20)

\$ _____

Total

\$ _____

This purchase is subject to availability of funding.

Training and installation are to be provided within 30 days of award of contract.

**The state reserves the right to back out of the contract for 30 days after installation, if the
system does not meet with requirements needed.**

(Any deviation from this format may result in disqualification of proposal)

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RFP EVALUATION SCORESHEET

Firm Name: _____

Evaluator: _____

Date: _____

Score will be assigned as follows:

0 = Failure, no response

1 = Poor, inadequate, fails to meet requirement

2 = Fair, only partially responsive

3 = Average, meets minimum requirement

4 = Above average, exceeds minimum requirement

5 = Superior

		Score (0-5)	Weight	Points
1. Scope of Services (40 points possible)		----	----	----
Creative Approach	10 points possible		X 2	
Sample Creative Concept	15 points possible		X 3	
Examples of Past work	5 points possible		X 1	
Understanding of agency mission	5 points possible		X 1	
Realistic allocation of hours for each element	5 points possible		X 1	
2. Specific Staff Experience (25 points possible)		----	----	----
Expertise of staff involved in project	10 points possible		X 2	
Direct experience in specific project	10 points possible		X 2	
Demonstrated ability to reach target audience	5 points possible		X 1	
3. Timeframe (5 points possible)		----	----	----
Demonstrated ability to complete project within required time	5 points possible		X 1	
4. Cost (30 points possible)	30 points possible			* Inserted by Purchasing
TOTAL EVALUATION POINTS	100 points possible		Total	

* Purchasing will use the following cost formula: The points assigned to each offerors cost proposal will be based on the lowest proposal price. The offeror with the lowest Proposed Price will receive 100% of the price points. All other offerors will receive a portion of the total cost points based on what percentage higher their Proposed Price is than the Lowest Proposed Price. An offeror whose Proposed Price is more than double (200%) the Lowest Proposed Price will receive no points. The formula to compute the points is: Cost Points x (2- Proposed Price/Lowest Proposed Price).

ATTACHMENT A: STATE OF UTAH STANDARD TERMS AND CONDITIONS

1. **AUTHORITY:** Provisions of this contract are pursuant to the authority set forth in 63G-6, Utah Code Annotated, 1953, as amended, Utah State Procurement Rules (Utah Administrative Code Section R33), and related statutes which permit the State to purchase certain specified services, and other approved purchases for the State.
2. **CONTRACT JURISDICTION, CHOICE OF LAW, AND VENUE:** The provisions of this contract shall be governed by the laws of the State of Utah. The parties will submit to the jurisdiction of the courts of the State of Utah for any dispute arising out of this Contract or the breach thereof. Venue shall be in Salt Lake City, in the Third Judicial District Court for Salt Lake County.
3. **LAWS AND REGULATIONS:** The Contractor and any and all supplies, services, equipment, and construction furnished under this contract will comply fully with all applicable Federal and State laws and regulations.
4. **RECORDS ADMINISTRATION:** The Contractor shall maintain, or supervise the maintenance of all records necessary to properly account for the payments made to the Contractor for costs authorized by this contract. These records shall be retained by the Contractor for at least four years after the contract terminates, or until all audits initiated within the four years, have been completed, whichever is later. The Contractor agrees to allow State and Federal auditors, and State Agency Staff, access to all the records to this contract, for audit and inspection, and monitoring of services. Such access will be during normal business hours, or by appointment.
5. **CONFLICT OF INTEREST:** Contractor represents that none of its officers or employees are officers or employees of the State of Utah, unless disclosure has been made in accordance with 67-16-8, Utah Code Annotated, 1953, as amended.
6. **CONTRACTOR, AN INDEPENDENT CONTRACTOR:** The Contractor shall be an independent contractor, and as such, shall have no authorization, express or implied, to bind the State to any agreements, settlements, liability, or understanding whatsoever, and agrees not to perform any acts as agent for the State, except as herein expressly set forth. Compensation stated herein shall be the total amount payable to the Contractor by the State. The Contractor shall be responsible for the payment of all income tax and social security amounts due as a result of payments received from the State for these contract services. Persons employed by the State and acting under the direction of the State shall not be deemed to be employees or agents of the Contractor.
7. **INDEMNITY CLAUSE:** The Contractor agrees to indemnify, save harmless, and release the State of Utah, and all its officers, agents, volunteers, and employees from and against any and all loss, damages, injury, liability, suits, and proceedings arising out of the performance of this contract which are caused in whole or in part by the acts or negligence of the Contractor's officers, agents, volunteers, or employees, but not for claims arising from the State's sole negligence.
8. **EMPLOYMENT PRACTICES CLAUSE:** The Contractor agrees to abide by the provisions of Title VI and VII of the Civil Rights Act of 1964 (42USC 2000e) which prohibits discrimination against any employee or applicant for employment or any applicant or recipient of services, on the basis of race, religion, color, or national origin; and further agrees to abide by Executive Order No. 11246, as amended, which prohibits discrimination on the basis of sex; 45 CFR 90 which prohibits discrimination on the basis of age; and Section 504 of the Rehabilitation Act of 1973, or the Americans with Disabilities Act of 1990 which prohibits discrimination on the basis of disabilities. Also, the Contractor agrees to abide by Utah's Executive Order, dated March 17, 1993, which prohibits sexual harassment in the work place.
9. **SEPARABILITY CLAUSE:** A declaration by any court, or any other binding legal source, that any provision of this contract is illegal and void shall not affect the legality and enforceability of any other provision of this contract, unless the provisions are mutually dependent.
10. **RENEGOTIATION OR MODIFICATIONS:** This contract may be amended, modified, or supplemented only by written amendment to the contract, executed by authorized persons of the parties hereto, and attached to the original signed copy of the contract. Automatic renewals will not apply to this contract.
11. **DEBARMENT:** The Contractor certifies that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction (contract), by any governmental department or agency. If the Contractor cannot certify this statement, attach a written explanation for review by the State. The Contractor must notify the State Director of Purchasing within 30 days if debarred by any governmental entity during the Contract period.
12. **TERMINATION:** Unless otherwise stated in the Special Terms and Conditions, this contract may be terminated, with cause by either party, in advance of the specified termination date, upon written notice being given by the other party. The party in violation will be given ten (10) working days after notification to correct and cease the violations, after which the contract may be terminated for cause. This contract may be terminated without cause, in advance of the specified expiration date, by either party, upon sixty (60) days prior written notice being given the other party. On termination of this contract, all accounts and payments will be processed according to the financial arrangements set forth herein for approved services rendered to date of termination.
13. **NONAPPROPRIATION OF FUNDS:** The Contractor acknowledges that the State cannot contract for the payment of funds not yet appropriated by the Utah State Legislature. If funding to the State is reduced due to an order by the Legislature or the Governor, or is required by State law, or if federal funding (when applicable) is not provided, the State may terminate this contract or proportionately reduce the services and purchase obligations and the amount due from the State upon 30 days written notice. In the case that funds are not appropriated or are reduced, the State will reimburse Contractor for products delivered or services performed through the date of cancellation or reduction, and the State will not be liable for any future commitments, penalties, or liquidated damages.
14. **SALES TAX EXEMPTION:** The State of Utah's sales and use tax exemption number is 11736850-010-STC. The tangible personal property or services being purchased are being paid from State funds and used in the exercise of that entity's essential functions. If the items being purchased are construction materials, they will be converted into real property by employees of this government entity, unless otherwise stated in the contract.

15. **WARRANTY:** The Contractor agrees to warrant and assume responsibility for all products (including hardware, firmware, and/or software products) that it licenses, contracts, or sells to the State of Utah under this contract for a period of one year, unless otherwise specified and mutually agreed upon elsewhere in this contract. The Contractor (seller) acknowledges that all warranties granted to the buyer by the Uniform Commercial Code of the State of Utah apply to this contract. Product liability disclaimers and/or warranty disclaimers from the seller are not applicable to this contract unless otherwise specified and mutually agreed upon elsewhere in this contract. In general, the Contractor warrants that: (1) the product will do what the salesperson said it would do, (2) the product will live up to all specific claims that the manufacturer makes in their advertisements, (3) the product will be suitable for the ordinary purposes for which such product is used, (4) the product will be suitable for any special purposes that the State has relied on the Contractor's skill or judgment to consider when it advised the State about the product, (5) the product has been properly designed and manufactured, and (6) the product is free of significant defects or unusual problems about which the State has not been warned. Remedies available to the State include the following: The Contractor will repair or replace (at no charge to the State) the product whose nonconformance is discovered and made known to the Contractor in writing. If the repaired and/or replaced product proves to be inadequate, or fails of its essential purpose, the Contractor will refund the full amount of any payments that have been made. Nothing in this warranty will be construed to limit any rights or remedies the State of Utah may otherwise have under this contract.
16. **PUBLIC INFORMATION:** Contractor agrees that the contract, related Sales Orders, and Invoices will be public documents, and may be available for distribution. Contractor gives the State express permission to make copies of the contract, related Sales Orders, and Invoices in accordance with the State of Utah Government Records Access and Management Act (GRAMA). Except for sections identified in writing and expressly approved by the State Division of Purchasing, Contractor also agrees that the Contractor's response to the solicitation will be a public document, and copies may be given to the public under GRAMA laws. The permission to make copies as noted will take precedence over any statements of confidentiality, proprietary information, copyright information, or similar notation.
17. **DELIVERY:** Unless otherwise specified in this contract, all deliveries will be F.O.B. destination with all transportation and handling charges paid by the Contractor. Responsibility and liability for loss or damage will remain with Contractor until final inspection and acceptance when responsibility will pass to the State except as to latent defects, fraud and Contractor's warranty obligations.
18. **ORDERING AND INVOICING:** All orders will be shipped promptly in accordance with the delivery schedule. The Contractor will promptly submit invoices (within 30 days of shipment or delivery of services) to the State. The State contract number and/or the agency purchase order number shall be listed on all invoices, freight tickets, and correspondence relating to the contract order. The prices paid by the State will be those prices listed in the contract. The State has the right to adjust or return any invoice reflecting incorrect pricing.
19. **PAYMENT:** Payments are normally made within 30 days following the date the order is delivered or the date a correct invoice is received, whichever is later. All payments to the Contractor will be remitted by mail unless paid by the State of Utah's Purchasing Card (major credit card).
20. **PATENTS, COPYRIGHTS, ETC.:** The Contractor will release, indemnify and hold the State, its officers, agents and employees harmless from liability of any kind or nature, including the Contractor's use of any copyrighted or un-copyrighted composition, secret process, patented or un-patented invention, article or appliance furnished or used in the performance of this contract.
21. **ASSIGNMENT/SUBCONTRACT:** Contractor will not assign, sell, transfer, subcontract or sublet rights, or delegate responsibilities under this contract, in whole or in part, without the prior written approval of the State.
22. **DEFAULT AND REMEDIES:** Any of the following events will constitute cause for the State to declare Contractor in default of the contract: 1. Nonperformance of contractual requirements; 2. A material breach of any term or condition of this contract. The State will issue a written notice of default providing a ten (10) day period in which Contractor will have an opportunity to cure. Time allowed for cure will not diminish or eliminate Contractor's liability for damages. If the default remains, after Contractor has been provided the opportunity to cure, the State may do one or more of the following: 1. Exercise any remedy provided by law; 2. Terminate this contract and any related contracts or portions thereof; 3. Impose liquidated damages, if liquidated damages are listed in the contract; 4. Suspend Contractor from receiving future solicitations.
23. **FORCE MAJEURE:** Neither party to this contract will be held responsible for delay or default caused by fire, riot, acts of God and/or war which is beyond that party's reasonable control. The State may terminate this contract after determining such delay or default will reasonably prevent successful performance of the contract.
24. **PROCUREMENT ETHICS:** The Contractor understands that a person who is interested in any way in the sale of any supplies, services, construction, or insurance to the State of Utah is violating the law if the person gives or offers to give any compensation, gratuity, contribution, loan or reward, or any promise thereof to any person acting as a procurement officer on behalf of the State, or who in any official capacity participates in the procurement of such supplies, services, construction, or insurance, whether it is given for their own use or for the use or benefit of any other person or organization (63G-6-1002, Utah Code Annotated, 1953, as amended).
25. **CONFLICT OF TERMS:** Contractor Terms and Conditions that apply must be in writing and attached to the contract. No other Terms and Conditions will apply to this contract including terms listed or referenced on a Contractor's website, terms listed in a Contractor quotation/sales order, etc. In the event of any conflict in the contract terms and conditions, the order of precedence shall be: 1. Atth. A: State of Utah Standard Terms and Conditions; 2. State of Utah Contract Signature Page(s); 3. State Additional

Terms and Conditions; 4. Contractor Terms and Conditions.

26. **ENTIRE AGREEMENT:** This Agreement, including all Attachments, and documents incorporated hereunder, and the related State Solicitation constitutes the entire agreement between the parties with respect to the subject matter, and supersedes any and all other prior and contemporaneous agreements and understandings between the parties, whether oral or written. The terms of this Agreement shall supersede any additional or conflicting terms or provisions that may be set forth or printed on the Contractor's work plans, cost estimate forms, receiving tickets, invoices, or any other related standard forms or documents of the Contractor that may subsequently be used to implement, record, or invoice services hereunder from time to time, even if such standard forms or documents have been signed or initialed by a representative of the State. The parties agree that the terms of this Agreement shall prevail in any dispute between the terms of this Agreement and the terms printed on any such standard forms or documents, and such standard forms or documents shall not be considered written amendments of this Agreement.

(Revision date: 3 Sept 2008)



State of Utah Request for Proposal

Legal Company Name (include d/b/a if applicable) <input type="text"/>	Federal Tax Identification Number <input type="text"/>	State of Utah Sales Tax ID Number <input type="text"/>	
Ordering Address <input type="text"/>	City <input type="text"/>	State <input type="text"/>	Zip Code <input type="text"/>
Remittance Address (if different from ordering address) <input type="text"/>	City <input type="text"/>	State <input type="text"/>	Zip Code <input type="text"/>
Type <input type="radio"/> Corporation <input type="radio"/> Partnership <input type="radio"/> Proprietorship <input type="radio"/> Government	Company Contact Person <input type="text"/>		
Telephone Number (include Area Code) <input type="text"/>	Fax Number (include area code) <input type="text"/>		
Company=s Internet Web Address <input type="text"/>	Email Address <input type="text"/>		
Discount Terms (for bid purposes, bid discounts less than 30 days will not be considered) <input type="text"/>	Days Required for Delivery After receipt of Order (see attached for any required minimums) <input type="text"/>		
The undersigned certifies that the goods or services offered are produced, mined, grown, manufactured or performed in Utah. Yes <input type="radio"/> No <input type="radio"/> . If no, enter where produced, etc. <input type="text"/>			
Offeror=s Authorized Representatives=s Signature <input type="text"/>	Date <input type="text"/>		
Type or Print Name <input type="text"/>	Position or Title <input type="text"/>		

REQUEST FOR PROPOSAL - INSTRUCTIONS AND GENERAL PROVISIONS

1. SUBMITTING THE PROPOSAL: (a) The Utah Division of Purchasing and General Services (DIVISION) prefers that proposals be submitted electronically. Electronic proposals may be submitted through a secure mailbox at BidSync (formerly RFP Depot, LLC) (www.bidsync.com) until the date and time as indicated in this document. It is the sole responsibility of the supplier to ensure their proposal reaches BidSync

before the closing date and time. There is no cost to the supplier to submit Utah's electronic proposals via BidSync. (b) Electronic proposals may require the uploading of electronic attachments. The submission of attachments containing embedded documents is prohibited. All documents should be attached as separate files. (c) If the supplier chooses to submit the proposal directly to the DIVISION in writing: The proposal must be signed in ink, sealed, and delivered to the Division of Purchasing, 3150 State Office Building, Capitol Hill, Salt Lake City, UT 84114-1061 by the "Due Date and Time." The "Solicitation Number" and "Due Date" must appear on the outside of the envelope. All prices and notations must be in ink or typewritten. Each item must be priced separately. Unit price shall be shown and a total price shall be entered for each item offered. Errors may be crossed out and corrections printed in ink or typewritten adjacent and must be initialed in ink by person signing offer. Unit price will govern, if there is an error in the extension. Written offers will be considered only if it is submitted on the forms provided by the DIVISION. (d) Proposals, modifications, or corrections received after the closing time on the "Due Date" will be considered late and handled in accordance with the Utah Procurement Rules, section R33-3-209. (e) Facsimile transmission of proposals to DIVISION will not be considered.

2. PROPOSAL PREPARATION: (a) Delivery time of products and services is critical and must be adhered to as specified. (b) Wherever in this document an item is defined by using a trade name of a manufacturer and/or model number, it is intended that the words, "or equivalent" apply. "Or equivalent" means any other brand that is equal in use, quality, economy and performance to the brand listed as determined by the DIVISION. If the supplier lists a trade name and/or catalog number in the offer, the DIVISION will assume the item meets the specifications unless the offer clearly states it is an alternate, and describes specifically how it differs from the item specified. All offers must include complete manufacturer=s descriptive literature if quoting an equivalent product. All products are to be of new, unused condition, unless otherwise requested in this solicitation. (c) Incomplete proposals may be rejected. (d) Where applicable, all proposals must include complete manufacturer=s descriptive literature. (e) By submitting the proposal the offeror certifies that all of the information provided is accurate, that they are willing and able to furnish the item(s) specified, and that prices offered are correct. (f) This proposal may not be withdrawn for a period of 60 days from the due date.

3. FREIGHT COST: (a) Where "Freight Cost" is listed as a separate line item, suppliers are to provide product line item pricing FOB Origin Less Freight. On the line item for "Freight Cost" suppliers are to indicate the total freight cost FOB Destination Freight Prepaid, and complete the "Freight Information" document. The DIVISION will analyze freight charges separately from the item cost and determine how the shipment will be routed (either by the supplier, or by the State's carrier). (b) Where there is not a line item for "Freight Cost", suppliers are to provide line item pricing FOB Destination Freight Prepaid. Unless otherwise indicated on the contract/purchase order, shipping terms will be FOB Destination Freight Prepaid.

4. SOLICITATION AMENDMENTS: All changes to this solicitation will be made through written addendum only. Answers to questions submitted through RFP Depot shall be considered addenda to the solicitation documents. Bidders are cautioned not to consider verbal modifications.

5. PROTECTED INFORMATION: Suppliers are required to mark any specific information contained in their offer which they are claiming as protected and not to be disclosed to the public or used for purposes other than the evaluation of the offer. Each request for non-disclosure must be made by completing the "Confidentiality Claim Form" located at: <http://www.purchasing.utah.gov/contract/documents/confidentialityclaimform.doc> with a specific justification explaining why the information is to be protected. Pricing and service elements of any proposal will not be considered proprietary. All material becomes the property of the DIVISION and may be returned only at the DIVISION's option.

6. BEST AND FINAL OFFERS: Discussions may be conducted with offerors who submit proposals determined to be reasonably susceptible of being selected for award for the purpose of assuring full understanding of, and responsiveness to, solicitation requirements. Prior to award, these offerors may be asked to submit best and final offers. In conducting discussions, there shall be no disclosure of any information derived from proposals submitted by a competing offeror.

7. SAMPLES: Samples of item(s) specified in this offer, brochures, etc., when required by the DIVISION, must be furnished free of expense to the DIVISION. Any item not destroyed by tests may, upon request made at the time the sample is furnished, be returned at the offeror's expense.

8. AWARD OF CONTRACT: (a) The contract will be awarded with reasonable promptness, by written notice, to the responsible offeror whose proposal is determined to be the most advantageous to the DIVISION, taking into consideration price and evaluation factors set forth in the RFP. No other factors or criteria will be

used in the evaluation. The contract file shall contain the basis on which the award is made. Refer to Utah Code Annotated 65-56-408. (b) The DIVISION may accept any item or group of items, or overall best offer. The DIVISION can reject any or all proposals, and it can waive any informality, or technicality in any proposal received, if the DIVISION believes it would serve the best interests of the DIVISION. (c) Before, or after, the award of a contract the DIVISION has the right to inspect the offeror's premises and all business records to determine the offeror's ability to meet contract requirements. (d) The DIVISION will open proposals publicly, identifying only the names of the offerors. During the evaluation process, proposals will be seen only by authorized DIVISION staff and those selected by DIVISION to evaluate the proposals. Following the award decision, all proposals become public information except for protected information (see number 5 above). A register of proposals and contract awards are posted at <http://purchasing.utah.gov/vendor/bidtab.html>. (e) Estimated quantities are for bidding purposes only, and not to be interpreted as a guarantee to purchase any amount. (f) Utah has a reciprocal preference law which will be applied against offerors offering products or services produced in states which discriminate against Utah products. For details see Section 63G-6-404 and 63G-6-405, Utah Code Annotated. (g) Multiple contracts may be awarded if the DIVISION determines it would be in its best interest.

9. DIVISION APPROVAL: Contracts written with the State of Utah, as a result of this proposal, will not be legally binding without the written approval of the Director of the DIVISION.

10. DEBARMENT: The CONTRACTOR certifies that neither it nor its principals are presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction (contract) by any governmental department or agency. If the CONTRACTOR cannot certify this statement, attach a written explanation for review by the DIVISION.

11. ENERGY CONSERVATION AND RECYCLED PRODUCTS: The contractor is encouraged to offer Energy Star certified products or products that meet FEMP (Federal Energy Management Program) standards for energy consumption. The State of Utah also encourages contractors to offer products that are produced with recycled materials, where appropriate, unless otherwise requested in this solicitation.

12. GOVERNING LAWS AND REGULATIONS: All State purchases are subject to the Utah Procurement Code, Title 63, Chapter 56 Utah Code Annotated 1953, as amended, and the Procurement Rules as adopted by the Utah State Procurement Policy Board (Utah Administrative Code Section R33). These are available on the Internet at www.purchasing.utah.gov.

13. SALES TAX ID NUMBER: Utah Code Annotated (UCA) 59-12-106 requires anyone filing a bid with the state for the sale of tangible personal property or any other taxable transaction under UCA 59-12-103(1) to include their Utah sales tax license number with their bid. For information regarding a Utah sales tax license see the Utah State Tax Commission's website at www.tax.utah.gov/sales. The Tax Commission is located at 210 North 1950 West, Salt Lake City, UT 84134, and can be reached by phone at (801) 297-2200.

(Revision 22 October 2008 - RFP Instructions)

Question and Answers for Bid #TS9052 - INVENTORY TRACKING SYSTEM FOR PS DLD

OVERALL BID QUESTIONS

Question 1

Do you need to be registered with the State of Utah as an approved vendor in order to win this bid? (Submitted: Apr 27, 2009 2:01:15 PM MDT)

Answer

- No, there is not an approved vendor list but You must meet the requirements of the solicitation. (Answered: May 8, 2009 11:39:44 AM MDT)

Question 2

Are the Wireless barcode Scanners to be a Batch type or real-time WIFI (Submitted: Apr 28, 2009 5:42:19 AM MDT)

Answer

- Batch type (Answered: May 8, 2009 11:39:44 AM MDT)

Question 3

In regards to the bullet point "Ability to alert and provide resolutions for duplicated assets", could you please elaborate on what 'resolutions' would be? Further, what would be the criteria to determine if an item is a duplicate? Would this be during a first time entry process or during an asset move? (Submitted: Apr 28, 2009 10:46:59 AM MDT)

Answer

- After bar codes have been entered in a system, it should be able to alert us of duplicated items, whether it's a first time entry or relocation. The system does not need to resolve the problem. (Answered: May 8, 2009 11:39:44 AM MDT)

Question 4

Will an inventory check process also be performed by this application? (Submitted: Apr 28, 2009 10:47:21 AM MDT)

Answer

- We do not understand what is meant by check process? (Answered: May 8, 2009 11:39:44 AM MDT)

Question 5

Are all tracked items uniquely identified? (Submitted: Apr 28, 2009 10:47:44 AM MDT)

Answer

- Yes – individual tag numbers. (Answered: May 8, 2009 11:39:44 AM MDT)

Question 6

Are you looking for an "off the shelf" solution or a custom application? (Submitted: Apr 29, 2009 7:15:08 AM MDT)

Answer

- Either one if it will meet our needs. (Answered: May 8, 2009 11:39:44 AM MDT)

Question 7

In reference to "Ability to review, edit, delete and track scanned items from the database as well as transfer assets easily from location to location within the system, and ability to retrieve data via wireless barcode scanners preferred." This requirement is asking for a few different functions. Please elaborate on you foresee transferring assets within the inventory systems. (Submitted: Apr 29, 2009 8:15:25 AM MDT)

Answer

- Information about the item should stay with the assigned tag number, even if it gets relocated to another office. (Answered: May 8, 2009 11:39:44 AM MDT)

Question 8

Is there a current asset database that you plan to tie the inventory system back to? For example, once you have conducted inventory, do you plan to update an existing database with the inventory findings? (Submitted: Apr 29, 2009 8:18:42 AM MDT)

Answer

- No (Answered: May 8, 2009 11:39:44 AM MDT)

Question 9

How many users do you plan on using the system. I need to know how many users would need full access to the system and how many users would need restricted access. Our pricing is licensed based, and this will effect our cost proposal. (Submitted: Apr 30, 2009 7:37:32 AM MDT)

Answer

- Minimum 2 – maximum 25, based on cost of license for your system. (Answered: May 8, 2009 11:39:44 AM MDT)

Question 10

Addition to question #8 - Will you consider a professional, 3rd party inventory to establish an accurate baseline inventory? (Submitted: Apr 30, 2009 9:22:13 AM MDT)

Answer

- No (Answered: May 8, 2009 11:39:44 AM MDT)

Question 11

Do you have an existing inventory database? If yes, will we be involved in any import or reconciliation process? (Submitted: Apr 30, 2009 5:07:55 PM MDT)

Answer

- No (Answered: May 8, 2009 11:39:44 AM MDT)

Question 12

On the cost proposal page, how do we itemize costs and where do we place optional fees (for example, on extended bar code reader warranties). (Submitted: Apr 30, 2009 5:09:08 PM MDT)

Question 13

On the cost proposal page, the "TOTAL" is supposed to be a reflection of what items? Are the 3 year and five year maintenance support supposed to be included in the "total"? (Submitted: Apr 30, 2009 5:11:12 PM MDT)

Question 14

How do you submit multiple solution options? At this level of detail, we have multiple solutions. (Submitted: May 1, 2009 8:09:58 AM MDT)

Question 15

Does this solution need to be integrated or the data imported or exchanged with any other system(s)? (Submitted: May 1, 2009 8:13:05 AM MDT)

Answer

- No, not necessary, however it would be beneficial if available. (Answered: May 8, 2009 11:39:44 AM MDT)

Question 16

We provide our solutions in a Software as a Service hosted model. Is this model acceptable for your software needs? (Submitted: May 1, 2009 9:58:05 AM MDT)

Answer

- Need more detail regarding the Service hosted model. (Answered: May 8, 2009 11:39:44 AM MDT)

Question 17

Can you provide a sample of the existing data? (Submitted: May 1, 2009 9:58:37 AM MDT)

Answer

- No, there is no data to provide. (Answered: May 8, 2009 11:39:44 AM MDT)

Question 18

Are you already operating on VMware? (Submitted: May 1, 2009 1:36:35 PM MDT)

Answer

- Yes. Other applications are hosted in the VMware. (Answered: May 8, 2009 11:39:44 AM MDT)

Question 19

What is the budget allocated for this project? How is it being funded? (Submitted: May 1, 2009 1:36:53 PM MDT)

Question 20

Do you have any specific database requirements? (Submitted: May 1, 2009 1:37:09 PM MDT)

Answer

- Needs to be OBCD compliant – See detailed Scope of Work (Answered: May 8, 2009 11:39:44 AM MDT)

Question 21

Do you have any specific front end requirements? (Submitted: May 1, 2009 1:37:33 PM MDT)

Answer

- Must work in Windows environment – See detailed Scope of Work (Answered: May 8, 2009 11:39:44 AM MDT)

Question 22

Is an Oracle 10g R2 Database for the inventory tracking system ok? (Submitted: May 1, 2009 1:37:49 PM MDT)

Answer

- Yes (Answered: May 8, 2009 11:39:44 AM MDT)

Question 23

Are there any other specific technical documents and requirements available other than what is on page 4 and 5 of the RFP? (Submitted: May 1, 2009 1:38:12 PM MDT)

Answer

- No (Answered: May 8, 2009 11:39:44 AM MDT)

Question 24

The Cost Page indicates, "The state reserves the right to back out of the contract for 30 days after installation, if the system does not meet with requirements needed."
Will you stick strictly to only the requirements stated within the RFP, or do you have some additional ideas on what the system should accomplish that have not been indicated? Obviously it would not be fair to vendors if they met the requirements specified but the State would not consider the system to meet its desire based on unknown requirements. (Submitted: May 1, 2009 1:38:36 PM MDT)

Answer

- We will adhere to the requirements listed on the RFP (Answered: May 8, 2009 11:39:44 AM MDT)

Question 25

Please provide an approximation of the number of Locations you will use the handhelds. We are trying to get a

feel for whether the handhelds will reside at each location or will travel from location to location with staff assigned for the asset tracking process? (Submitted: May 1, 2009 1:39:11 PM MDT)

Answer

- That will depend upon the cost of each Scanner (Answered: May 8, 2009 11:39:44 AM MDT)

Question 26

What is the expected length of the implementation process (duration of contract, not including the maintenance and support phase)? Assuming the vendor has the product close to your needs and is ready for installation, how quickly do you believe your staff can work with the vendor to get the product installed to the point where your staff is using the system on an ongoing basis? (Submitted: May 1, 2009 1:39:49 PM MDT)

Answer

- Depends upon the complexities of the product submitted. (Answered: May 8, 2009 11:39:44 AM MDT)

Question 27

When location tracking is mentioned in the RFP are you moving assets to different rooms inside the same building or different buildings across the state? If both, which is more frequent? (Submitted: May 4, 2009 2:52:13 PM MDT)

Answer

- Both, with more frequency from building to building throughout the State (Answered: May 11, 2009 5:41:56 PM MDT)

Question 28

It's stated in the RFP that "All software will be installed / loaded by our DTS group". Should we assume you bid doesn't require any professional services to install the chosen software? What is the DTS staff doesn't have prior experience installing the chosen software and appliance solution? Can we include consulting estimates? (Submitted: May 4, 2009 5:03:26 PM MDT)

Answer

- No, installation will be required unless the product is such that specialized skills are required by the vendor. If so, you may list an additional expense for consulting to ensure the products will be installed correctly. (Answered: May 11, 2009 5:41:56 PM MDT)

Question 29

Are all items tracked with individual tags (i.e. desktops, desks, etc) or are some items considered consumable type items that are tracked as bulk items (i.e. box of printer cartridges). (Submitted: May 5, 2009 12:17:43 PM MDT)

Answer

- Yes, we envision bar-coded individual tags. If the system would aide with inventory of supplies, we would want to consider that use with or without barcodes. i.e. the driver handbook does not have a barcode but we would like to track quantities to know when we are at a re-order point. (Answered: May 11, 2009 5:41:56 PM MDT)

Question 30

Are there any current data sources that need to be migrated to the new system? If not how do you envision the data being initially populated? (Submitted: May 5, 2009 12:18:14 PM MDT)

Answer

- No migration. Each item will need to be bar coded and downloaded or manually populated depending on the item. (Answered: May 11, 2009 5:41:56 PM MDT)

Question 31

What is the estimated number of assets or growth over time? (Submitted: May 5, 2009 12:18:26 PM MDT)

Answer

- Initial entry of assets is roughly estimated at 25,000(?) Growth would be if new locations or programs are added

to the Division. (Answered: May 11, 2009 5:41:56 PM MDT)

Question 32

One of the evaluation criteria is to demonstrate the ability to complete the project within the required time. Is there a timeline in which this project must be completed or an estimated timeframe once the project is awarded? (Submitted: May 5, 2009 12:18:49 PM MDT)

Answer

- We will negotiate a timeline with the winning vendor. That will depend on the complexity of the product they are proposing. (Answered: May 11, 2009 5:41:56 PM MDT)

Question 33

Can the budget for this project be disclosed? (Submitted: May 5, 2009 12:19:07 PM MDT)

Answer

- This is being researched and additional information will be provided, if possible.

In the meantime, do not delay your response based on this question. (Answered: May 11, 2009 5:41:56 PM MDT)

- This information is not available. Please bid your best pricing in accordance with the requirements of the State's specification. (Answered: May 12, 2009 12:10:35 PM MDT)

Question 34

Is there a need for an inventory audit? (i.e. scan assets in a specific location and reconcile the findings with that of the databases to determine missing, new to location, changes, etc). (Submitted: May 5, 2009 12:19:28 PM MDT)

Answer

- Yes (Answered: May 11, 2009 5:41:56 PM MDT)

Question 35

What is the source of demographic information (i.e. locations, product catalog, departments, suppliers/vendors)? Does the application need to integrate with these sources to maintain current data in the inventory tracking system? If so can we get a list of these sources and type of data source (i.e. database, flat file, etc). (Submitted: May 5, 2009 12:19:42 PM MDT)

Answer

- We are starting from scratch with this asset tracking. Information for the barcode will be entered manually or by scanning preset codes that can be download. Example: location, furniture or equipment type, custodian, purchase date, serial #, description, color, etc. (Answered: May 11, 2009 5:41:56 PM MDT)

Question 36

Regarding this system specification: " * Ability to alert and provide resolutions for duplicated assets." This statement sounds like the system should have a validation on the asset data that is entered into the system to prevent duplicated assets from being added to the database. Is this assumption correct? (Submitted: May 5, 2009 2:28:08 PM MDT)

Answer

- Yes, we want to make sure that one unique bar-coded item could not be in two locations. (Answered: May 11, 2009 5:41:56 PM MDT)

Question 37

What behaviour is expected if someone tries to enter in a duplicate item? (Submitted: May 5, 2009 2:28:53 PM MDT)

Answer

- The inability to complete the process and give an Alert message so research can be done to resolve the issue. (Answered: May 11, 2009 5:41:56 PM MDT)

Question 38

What would be the preferred way to resolve duplicated assets? (Submitted: May 5, 2009 2:29:25 PM MDT)

Answer

- Alert message with manual resolve (Answered: May 11, 2009 5:41:56 PM MDT)

Question 39

Are all assets uniquely identified, e.g. will five identical desks have different barcodes or asset numbers? (Submitted: May 5, 2009 2:29:57 PM MDT)

Answer

- Yes, assets should be uniquely identified. Yes, it would be desirable to have other items like handbooks, forms and other supplies be tracked in this system. These items are distributed from our warehouse to offices and other agencies. (Answered: May 11, 2009 5:41:56 PM MDT)

Question 40

Beyond tracking furniture and fixed assets, will there be any requirement to track other types of items, such as: (a) Consumables, e.g. office supplies, gloves, paper, binders, (b) Rented items, e.g. water coolers, copy machines, vehicles or equipment, or (c) Consignment items, e.g. office supplies stocked by an outside vendor (Submitted: May 5, 2009 2:31:32 PM MDT)

Answer

- Yes, Driver handbooks, envelopes, cases of paper, forms, leased equipment, etc. (Answered: May 11, 2009 5:41:56 PM MDT)

Question 41

Since the preference is for a web-based system, is it: (a) required/preferred that the server-side web application run on the Agency's own server equipment or, (b) may the application be provided through the Contractor's web hosting provider? (Submitted: May 5, 2009 2:32:31 PM MDT)

Answer

- No (Answered: May 11, 2009 5:41:56 PM MDT)
- Answer part (a) preferred, (b) No. (Answered: May 12, 2009 3:12:25 PM MDT)

Question 42

If the application must run on the Agency's own server, can you provide the specifications of the Agency's server machine (speed, memory, network throughput, operating system)? (Submitted: May 5, 2009 2:33:08 PM MDT)

Answer

- This information will be provided to the winning vendor (Answered: May 11, 2009 5:41:56 PM MDT)

Question 43

If the application must run on the Agency's own server, is there a requirement that the Virtual Machine run a particular Operating System? (Submitted: May 5, 2009 2:33:37 PM MDT)

Answer

- Will use VMware & Intel based OS (Answered: May 11, 2009 5:41:56 PM MDT)

Question 44

If the application must run on the Agency's own server, how would the Agency prefer that this system be made available for administration by the System Provider? (Submitted: May 5, 2009 2:34:15 PM MDT)

Answer

- This information will be provided to the winning/awarded vendor. (Answered: May 11, 2009 5:41:56 PM MDT)

Question 45

Is SSL (Secure Socket Layer) encryption something that you would like the web server to provide? (Submitted: May 5, 2009 2:34:51 PM MDT)

Answer

- This is negotiable. (Answered: May 11, 2009 5:41:56 PM MDT)

Question 46

Will the web site be publicly accessible (any web browser with a net connection can get to it), or available only through an internal intranet? (Submitted: May 5, 2009 2:35:19 PM MDT)

Answer

- Publicly accessible (Answered: May 11, 2009 5:41:56 PM MDT)

Question 47

Are there any firewall or proxy restrictions on your network that we should be aware of? (Submitted: May 5, 2009 2:35:40 PM MDT)

Answer

- Yes- This information will be provided to the winning/awarded vendor. (Answered: May 11, 2009 5:41:56 PM MDT)

Question Deadline: May 5, 2009 5:00:00 PM MDT