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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

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**Schedule TO/A**  
(Amendment No. 1)

**TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1)  
OF THE SECURITIES EXCHANGE ACT OF 1934**

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**Jones Lang LaSalle Income Property Trust, Inc.**  
(Name of Subject Company (Issuer))

**Jones Lang LaSalle Income Property Trust, Inc.**  
(Name of Filing Person (Offeror and Issuer))

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**Common Stock, \$0.01 par value per share**  
(Title of Class of Securities)

N/A  
(CUSIP Number of Class of Securities)

**C. Allan Swaringen**  
**Chief Executive Officer and President**  
**200 East Randolph Drive**  
**Chicago, Illinois 60601**  
**(312) 782-5800**

(Name, address and telephone number of person authorized to receive notices and communications on behalf of filing person)

*Copies to:*  
**Gordon G. Repp**  
**General Counsel**  
**200 East Randolph Drive**  
**Chicago, Illinois 60601**  
**(312) 782-5800**

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**CALCULATION OF FILING FEE**

Transaction Valuation	Amount of Filing Fee
\$25,000,000 (a)	\$2,865 (b)

- (a) Calculated as the maximum aggregate purchase price to be paid for shares of common stock.
- (b) The amount of the filing fee, calculated in accordance with Rule 0-11 of the Securities Exchange Act of 1934, as amended, equals \$114.60 per million of the aggregate amount of cash offered by the Company.
- Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.
- Amount Previously Paid: \$2,865  
Form or Registration No: SC TO-I
- Filing Party: Jones Lang LaSalle Income Property Trust, Inc.  
Date Filed: August 15, 2012
- Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates:

- Third-party tender offer subject to Rule 14d-1.
- Issuer tender offer subject to Rule 13e-4.
- Going-private transaction subject to Rule 13e-3.
- Amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer.

If applicable, check the appropriate box(es) below to designate the appropriate rule provision(s) relied upon:

- Rule 13e-4(i) (Cross-Border Issuer Tender Offer).
  - Rule 14d-1(d) (Cross-Border Third-Party Tender Offer).
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## SCHEDULE TO

### **Introductory Statement**

This Amendment No. 1 to the Tender Offer Statement on Schedule TO is a final amendment, which amends and supplements the Tender Offer Statement on Schedule TO filed with the Securities and Exchange Commission (the "SEC") on August 15, 2012 by Jones Lang LaSalle Income Property Trust, Inc., a Maryland corporation (the "Company"), in connection with the Company's offer to purchase up to \$25 million (or 442,478 shares) of its common stock, \$0.01 par value per share ("Shares" or "Common Stock"), on the terms and subject to the conditions described in the Offer to Purchase dated August 15, 2012 and the related attachments thereto (the "Offer").

This amendment reports the results of the Company's tender offer in accordance with Rule 13e-4(c)(4) promulgated under the Securities Exchange Act of 1934.

### **Item 4. Terms of the Transaction**

Paragraph (a) of Item 4 of the Schedule TO is hereby amended and supplemented by adding the following to the end thereof:

"The Offer expired at 12:00 midnight, Eastern Time, on September 13, 2012. Because the Offer was oversubscribed, the Company accepted, on a pro rata basis and in accordance with the terms of the Offer, approximately 33% of each stockholder's validly tendered Shares. The Company accepted 442,478 Shares, or approximately 8.7% of the Company's outstanding Shares as of September 13, 2012. The Company will make cash payments of approximately \$25,000,000 to purchase the Shares accepted pursuant to the Offer."

**SIGNATURE**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Schedule TO/A is true, complete and correct.

By: /s/ C. ALLAN SWARINGEN

Name: C. Allan Swaringen

Title: Chief Executive Officer and President

Date: September 19, 2012