

Elective Share Class Exchange Form



A. STOCKHOLDER INFORMATION

Name of Stockholder(s) – Exactly as indicated on account statement:

Account Number or Social Security Number:

B. CONVERSION INFORMATION

Shares can only be converted in full, no partials. Shares cannot be converted from private to public or public to private

Public Exchanging from:	Public Exchanging to:	Private Exchanging from:	Private Exchanging to:
<input type="checkbox"/> A Shares	<input type="checkbox"/> A-I Shares	<input type="checkbox"/> S Shares	<input type="checkbox"/> D Shares
<input type="checkbox"/> A-I Shares	<input type="checkbox"/> M Shares	<input type="checkbox"/> D Shares	<input type="checkbox"/> Z Shares
<input type="checkbox"/> M Shares	<input type="checkbox"/> M-I Shares	<input type="checkbox"/> Z Shares	<input type="checkbox"/> I Shares

C. SIGNATURES

Stockholder Signatures (All stockholders must sign):

Printed Name of Stockholder:	Printed Name of Co-Stockholder:
Signature of Stockholder:	Signature of Co-Stockholder:
Date:	Date:

Investment advisor or Registered Investment Advisor (RIA) Signatures:

☐ Check here if this is a discretionary account.

Printed Name of Investment Advisor or RIA:
Signature of Investment Advisor or RIA:
Date:

Clearing/Custodial Firm Signatures:

The undersigned, being the custodian of the IRA being invested in the Company by the investor, hereby accepts and agrees to this conversion.

Printed Name of Clearing/Custodial Firm:
Signature of Clearing/Custodial Firm:
Date:

Standard Mail:

JLL Income Property Trust, Inc.
SS&C GIDS, Inc.
P.O. Box 219165
Kansas City, MO 64121-9165

Overnight Delivery:

JLL Income Property Trust, Inc.
SS&C GIDS, Inc.
801 Pennsylvania Ave Suite 219165
Kansas City, MO 64105

Electronic Delivery:

lasalle@dstsystems.com
Fax: (855) 223-2473
Questions: (855) 652-0277