7/16/25

# EXECUTIVE COUNCIL & COMMITTEE MEETINGS

THE BREAKERS, PALM BEACH AUGUST 21 - 23, 2025

# ZOOM MEETINGS ONLY

## <u>TUESDAY, AUGUST 12, 2025</u>

9:30 am - 11:00 am 11:00 am - 12:30 pm () Membership 1:00 pm - 2:30 pm

**Principal and Income Sponsor Coordination**  Q: Do I need to register for the event to attend the meetings by Zoom?

A: No! You can find the links to each meeting on our website. They're also linked here!

## WEDNESDAY, AUGUST 13, 2025

11:00 am - 12:30 pm 1:00 pm - 2:30 pm 2:30 pm - 4:00 pm

**Attorney/Trust Officer Liaison Conference** Wills. Trusts & Estates Certification Review Law School Outreach



### **Tips on Registration**

- Pre-registration is encouraged for all events. Refunds for meals and events will not be issued after August 15, 2025.
- To modify your existing event registration or to find out what you registered for, please contact TFB Accounting at 850-561-5831, option 5, or accounting@floridabar.org.
- To make the checkout process easier, at the "Attendee Information" screen be sure to change the name on each ticket to match the attendee.



**SCHEDULE** 



/ednesday, August 20, 2025 3:00 pm - 5:30 pm Gold Room

## THURSDAY, AUGUST 21, 2025

7:30 am - 5:00 pm 7:30 am - 9:00 am 8:00 am - 9:00 am 8:00 am - 9:00 am 9:00 am - 10:00 am 9:00 am - 10:00 am 9:00 am - 10:00 am

**EARLY** 

REGISTRATION

Registration

Grab & Go Breakfast \$

Real Estate Leasing 🖵

Information Technology

Real Property Finance and Lending

Estate and Trust Tax Planning 🗖

Sip & Script Calligraphy Class \$

Asset Protection

Gold Room Venetian Ponce de Leon 4 Ponce de Leon 1-3 Ponce de Leon 1-3 Ponce de Leon 4 Gulfstream 3 Gulfstream 1-2

Join us for a fun intro to calligraphy! In this 1.5-hour class, you'll learn the basics and get everything you need to start adding beautiful lettering to cards, décor, and more. All materials–including a beginner's kit–are yours to keep!

10:00 am - 11:00 am	ActionLine	Gulfstream 4
10:00 am - 11:00 am	Title Insurance and Title Insurance Liaison 电	Ponce de Leon 1-3
10:00 am - 11:30 am	Probate Law & Procedure 🗨	Ponce de Leon 4
11:00 am - 12:00 pm	Residential Real Estate & Industry Liaison ⊐	Ponce de Leon 1-3
11:30 am - 1:00 pm	Buffet Lunch \$	Venetian
12:00 pm – 1:00 pm	Condominium and Planned Development 😅	Ponce de Leon 1-3
12:00 pm – 1:00 pm	IRA, Insurance & Employee Benefits	Gulfstream 3
12:00 pm – 1:00 pm	Disaster and Emergency Preparedness 📼	Ponce de Leon 4
1:00 pm – 2:00 pm	Commercial Real Estate 🖘	Ponce de Leon 1-3
1:30 pm – 2:30 pm	Trust Law 🖸	Ponce de Leon 4
1:30 pm - 2:30 pm	Fellows	Gulfstream 3
2:00 pm - 3:00 pm	Real Property Litigation 🗨 💿 🕤	Ponce de Leon 1-3
2:30 pm - 3:30 pm	Elective Share Review	Gulfstream 3
2:30 pm - 3:30 pm	Guardianship, Power of Attorney & Advanced Directives 🔾	Ponce de Leon 4
3:00 pm - 4:00 pm	Homestead Issues Study 🔾 💿	Ponce de Leon 1-3
3:30 pm - 4:30 pm	Probate and Trust Litigation 🔾	Ponce de Leon 4
4:00 pm - 5:00 pm	Real Property Problems Study 🗨	Ponce de Leon 1-3
4:00 pm - 5:00 pm	Professionalism and Ethics	Gulfstream 3
4:00 pm - 5:00 pm	Jurisdiction and Due Process	Gulfstream 4
4:30 pm - 5:30 pm	Charitable Planning & Exempt Organizations 🔍	Ponce de Leon 4
5:00 pm - 6:00 pm	2025 - 2026 Out of State Info Session (Budapest) O	Magnolia
7:00 pm - 9:00 pm	Welcome Reception \$	Venetian
9:00 pm - 10:30 pm	Hospitality Suite	<b>Mediterranean</b>

# **SCHEDULE**

### FRIDAY, AUGUST 22, 2025

Ponce de Leon 1-3 7:30 am - 4:45 pm **Registration and Exhibitor Booths** Legislative Update Seminar \$ (registration coming soon) Ponce de Leon 4-6 8:00 am - 4:45 pm Sponsored by The Fund South Pool Bungalows

#### Guest Event - Bungalows! \$ 9:00 am - 6:00 pm

Enjoy a laid-back day of luxury in private poolside bungalows at The Breakers. RPPTL has reserved five bungalows for you to come and go at your leisure. Lounge in comfort, take a refreshing dip, and soak in the ocean breeze. Lunch is included! Spots are limited, so reserve yours early!

5:00 pm - 6:00 pm 7:00 pm* - 9:00 pm*	PAC Meeting Dine Around*			° O o		Magnolia
9:00 pm - 10:30 pm	Hospitality Suite					The Circle
SATURDAY,	AUGUST	<u>23,</u>	2025			
8:00 am - 9:00 am	Probate Roundtable Breakfast 🙂				TBD	
8:00 am - 9:00 am	Real Property Roundtable Breakfast 🗨				TBD	
8:00 am - 10:00 am	<u>Guest Breakfast</u>	5				Gold Room

9:30 am - 12:00 pm Executive Council Meeting TBD 1:15 pm - 5:00 pm **Golf Scramble \$ Ocean Course** 

Tee off in paradise at The Breakers with a relaxed afternoon of golf on the championship course. Whether you're a seasoned player or just along for the fun, it's a perfect way to enjoy the Florida sunshine and good company. Lunch is included!

### 7:00 pm - 9:00 pm

Seaside Sendoff \$

Mediterranean

Wrap up a great week with good vibes, great food, and a drink in hand! Join us at The Breakers for a laidback evening of cocktails, tasty bites, and time to catch up with friends before we all head home. It's the perfect way to say goodbye-Palm Beach style.

Dine Around - \*We'll circulate an electronic sign up link to those who register for the dine around closer to the event. There is no fee to participate. Your meals and drinks will be at your own cost. Note that transportation to the restaurants will be on your own.



# **LOOKING FOR THE HOTEL LINK?**

Once you register for the In-Person meeting, you'll receive an email from: Florida Bar Real Property, Probate & Trust Law Section <<u>do\_not\_reply@floridabar.org</u>>

The hotel link will be provided in that email.

You can also find the link by returning to the original registration link (you must still be logged into the account you used to register). If you registered, you will see a new tab titled "Hotel Reservation." Click that tab to find the hotel link!



### THE BREAKERS HOTEL RESERVATION GUIDELINES AND DEADLINES

- You may only reserve one hotel room in the room block.
- If you reserve more than one room, your reservation for the additional room may be cancelled <u>without warning</u>.
- Hotel reservations require a 2-night minimum stay and one-night deposit. The cut-off date to cancel a room is July 21, 2025. On July 22, you will be responsible for the full reservation unless your reservation can be assigned to someone on the waiting list.
- If you wish to cancel or modify your hotel reservation after July 20, you will need to send an email to <u>rpptlfs@floridabar.org</u> with the details to determine if your room can be reassigned to someone on the waiting list.
- To add yourself to The Breakers waitlist, click here.

### THE BRAZILIAN COURT OVERFLOW BLOCK

• To make a reservation under our overflow block, please call 561-655-7740, Crcup Resrevations, and reference The Florida Bar Group Block.



# Don't Get Lost in the Breeze—Stay Updated with the App!

## **45th Annual Legislative and Case Law Update** Friday, August 22, 2025

Please join us at the iconic Breakers Hotel in Palm Beach, Florida on August 22, 2025 for the 45th Annual RPPTL Legislative and Caselaw Update. Topics will include current case law and legislation affecting real property, probate, trust, guardianship and construction law.

The mission of the 2025 Legislative Update Committee is to organize and coordinate the delivery of a continuing legal education program for the benefit of the members of the Real Property, Probate and Trust Law Section and The Florida Bar, which enables attendees to stay current on changes in Florida statutory laws, as well as recent court decisions. The Committee will identify new laws passed by the U.S. Congress and the 2025 Florida Legislature that the committee believes are of the greatest interest to attorneys practicing in the fields of real property, estates, trusts, construction, guardianships and estate planning, as well as select presenters to relay the information to program attendees. The seminar fee includes CLE credits, continental breakfast, and lunch.

For more information, please feel free to contact the program co-chairs, Salome J. Zikakis (szikakis@parziklaw.com), Jennifer S. Tobin (jtobin@shutts.com), and Gutman Skrande (gskrande@duanemorris.com).

Proceeds benefit the RPPTL-PAC and The Real Property, Probate and Trust Law PAC, and Trust & Probate PAC.

