



TAX SECTION
of The Florida Bar

May 2-4
2024
Annual Meeting

ATLANTIS

PARADISE ISLAND BAHAMAS



Shawn P. Woff
2023–2024 Tax Section Chair



Janette McCurley Driscoll
2019–2020 Tax Section Chair

Thank you to Janette for helping plan the 2024 Annual Meeting. As you may remember, her 2020 Atlantis trip was canceled due to COVID. This meeting is for you!

 Paradise Island, The Bahamas

 [1-888-877-7525](tel:1-888-877-7525)

 atlantisbahamas.com

ATLANTIS

PARADISE ISLAND BAHAMAS

Each sun contains a link
to register or book



Surrounded by the bluest ocean and five miles of private white-sandy beaches, Atlantis Paradise Island invites you to experience an unrivaled array of unforgettable water and marine adventures, exciting activities, world-class dining, and so much more.

The resort is built around Aquaventure, an innovative 141-acre waterscape of thrilling slides and river rides, pools, and white sand beaches. Home to the largest open-air marine habitat in the world, over 50,000 marine animals from 250 species make their home in the ocean-fed environments. From unparalleled meeting and convention space to the luxury Atlantis Marina accommodating yachts up to 220 feet in length overlooking Marina Village, a Bahamian marketplace, the Atlantis experiences are endless.

Other resort amenities include the 30,000-square-foot tranquil Mandara Spa, Atlantis Kids Adventures for children ages 3–12, and CRUSH, an innovative teen club. The resort's award-winning 18-hole Tom Weiskopf-designed golf course, renowned Atlantis Casino, and duty-free shopping are complemented by the property's 40 restaurants and lounges with celebrity chef culinary masterpieces including Nobu, by Nobu Matsuhisa; Olives, by Todd English and Fish, by José Andrés.

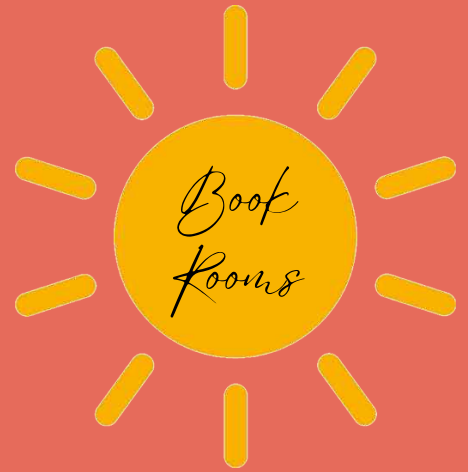
Annual Meeting attendees must arrange their transportation to and from the resort and airport. For private reservations, the resort recommends Bahamas Experience Limousine Tours & Transfers. [Book online](#) or call [\(242\) 397-5000](#) to make a reservation.



*Optional
Excursions*

Room Block Details

The Tax Section has room blocks in The Coral (a King Terrace View at \$249 per night + taxes and fees), and in The Reef (a Studio Suite at \$479 per night + taxes and fees).



When booking online, please specify your room type and number of beds. For example, if you selected a Coral King for four people and need two beds, make that note. If you have booked but did not specify, please call Conference Planning Manager Estefania Eiroa at (954) 809-2114 to make your request.





TAX SECTION
of the Florida Bar

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Annual Meeting



Register
Here

Schedule of Events

Thursday, May the 2nd

- | | |
|--------------|--|
| 3–5 PM | Directors' Committee Meeting |
| 6 PM–9:30 PM | <i>There and Back Again: A Directors' Dinner at Graycliff</i> |
| 6 PM | Shuttle Pickup |
| 6:30–9:30 PM | Dinner. <i>Graycliff's dinner dress code is "elegant casual" and is strictly enforced: ties and jackets are optional; no t-shirts, hats, flip flops, or short pants.</i> |

Friday, May the 3rd

- | | |
|---------------|--|
| 7:30–9 AM | Breakfast Sponsored by Higgs & Johnson |
| 11:30–1 PM | Lunch |
| 12 PM–4:45 PM | Pre-Immigration Tax Planning CLE
Sponsors: Bilzin Sumberg (program); Coral Gables Trust (beverages) |
| 1–4 PM | Guests' Pickleball Tournament (included but registration required) |
| 6–8 PM | Chair's Welcome Reception sponsored by JTC Miami & Cayman Islands |

Saturday, May the 4th Be With You!

- | | |
|------------|---------------------------------------|
| 7:30–9 AM | Breakfast |
| 8 AM–12 PM | Division and Committee Meetings |
| 12–2 PM | Tax Section/EC Meeting & Lunch Buffet |
| 2–3 PM | Washington D.C. Committee Meeting |
| 8–10:30 PM | Outdoor Movie Night |

*Resort casual attire for all events
except the Directors' Dinner at Graycliff*



TAX SECTION of The Florida Bar

Friday, May 3 CLE

Pre-Immigration Tax Planning



Please join us for a half-day discussion of pre-immigration tax topics. We will discuss “all things tax” related to coming to the United States. No charge. Add to your events list during Annual Meeting registration. Thank you to Program Chairs [Abrahm Smith](#) and [Ellina Berdichevsky](#). **Special thanks to Bilzin for covering the program costs so attendees can attend at no charge.**

11:30 AM Lunch Starts

12–12:45 PM U.S. Investment in the Bahamas
Luncheon [Portia Nicholson](#) and [Alexandra Hall](#)
Speakers Higgs & Johnson (Bahamas law firm)

12:45–1:30 PM U.S. Domicile & Income Tax Residency Issues
[Abrahm Smith](#), Abrahm Smith Law PLLC
and [Ellina Berdichevsky](#), Bilzin Sumberg

1:30–2:15 PM Foreign Company Executives
Working in the United States
[Chris Callahan](#) and [Scott Snyder](#)
Fox Rothschild

2:15–2:30 PM Break

2:30–3:15 PM Inbound Investments: An Advanced Discussion
on Structuring and Pre-Immigration Planning
[Daniel Hudson](#), Berger Singerman

3:15–4 PM What Happens When You Mix a
U.S. Beneficiary with a Bahamas Trust
[Jennifer Wioncek](#), Bilzin Sumberg
[Estefania Barcia](#), Arazoza & Fernandez-Fraga

4–4:45 PM Hi, I Just Moved To The U.S., Can You Help Me
With My U.S. Tax Planning?
[Stewart Kasner](#), Holland and Knight



**Thank You to Our
CLE Sponsors**


 **Bilzin Sumberg**
Program

 **HIGGS & JOHNSON**
Counsel & Attorneys-at-Law
Breakfast

**CORAL GABLES
TRUST**
Stands Apart
Beverages

Detailed Schedule

Thursday, May the 2nd

- 3–5 PM Directors' Committee Meeting
- 6–9:30 PM *There and Back Again:*
A Directors' Dinner at [Graycliff](#) 

Friday, May the 3rd

- 7:30–9 AM Breakfast
Sponsored by [Higgs & Johnson](#)
- 11:30 AM–1 PM Lunch
- 12–4:45 PM Pre-Immigration Tax Planning CLE
Sponsors: [Bilzin Sumberg](#) (program)
[Coral Gables Trust](#) (beverages)
- 1–4 PM Guests' Pickleball Tournament
(free; registration required)
- 6–8 PM Chair's Welcome Reception
Sponsored by JTC [Miami](#) &
[Cayman Islands](#)

Saturday, May the 4th Be With You!

- 7:30–9 AM Breakfast
- 8–9 AM Long Range Planning Committee
- 8:30–9 AM New Tax Lawyers Committee
- 9–9:30 AM Section Administration Division
Legislative & Regs Committee
- 9:30–10:15 AM Education Division
Sponsorship Committee
- 10:15–11 AM State Tax Division
International Tax Division
- 11–12 PM Federal Tax Division
- 12–2 PM Tax Section/EC Meeting &
Lunch Buffet
- 2–3 PM Washington D.C. Committee Meeting
- 8–10:30 PM Outdoor Movie Night



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Pricing

May 2-4

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Annual Meeting

Members/Sponsors Registration \$250

Includes the Chair's Welcome Reception, 2 breakfasts, 2 lunches, CLE, an outdoor movie night, and a swag bag

Guest Registration (ages 6+)

Includes the Chair's Welcome Reception, a pickleball tournament, and an outdoor movie night

- First 2 guests **\$50 each**
- Next two guests **\$100 each**
- Fifth or more guests **\$250 each**




More *may* be included—find out when you get to Atlantis!



Directors' Committee Dinner \$225

Space is limited to 50. Transportation is included for *There and Back Again: A Directors' Dinner* at [Graycliff](#).



 The Annual Meeting is expected to attract a significant number of attendees (members and guests) and we must track registrations properly. **All guests must be accounted for under a member's registration.** Any guest ticket purchased without a member ticket will be subject to cancelation without notice.

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2023–2024 Sponsors

Thank You for Your Support



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