

LEXISNEXIS® NEW YORK STATE BAR ASSOCIATION'S AUTOMATED SURROGATE'S FORMS

Surrogate's Court Proceeding Checklists

ATTORNEY AND COURT SETUP

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Court Intake

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Initial Client Setup for Probate - Printable Summary

Initial Client Setup for Administration

Initial Client Setup for Administration c.t.a. After Probate

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Order Appointing Guardian ad Litem
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Ancillary Probate Proceeding Checklist
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Additional Combined Verifications (for AP-1)

Individual Combined Verification, Oath and Designations

Old Individual Combined Verification, Oath and Designation (for AP-1)
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Old Combined Corporate Verification, Consent and Designation (for AP-1)
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Combined Corporate Verification, Consent and Designations

Old Combined Corporate Verification, Consent and Designation (for AA-1)

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Affidavit Concerning Deliverability of Process Served by Mail SCPA 307(2) (Broome County)

Ancillary Proceeding Checklist (Otsego County)

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Instructions for Filing Ancillary Probate or Administration Proceedings (Orange County)

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Administration c.t.a. (after Probate) Proceeding Checklist

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Individual Combined Verification, Oath and Designations

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Corporate Verification, Consent and Designations

Old Corporate Verification, Consent and Designation (for CTA-1)

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Administration d.b.n. Proceeding Checklist

Attorney's Certification in Administration d.b.n. Proceeding

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Combined Corporate Verification, Consent and Designations

Old Combined Corporate Verification, Consent and Designation (for ADM/DBN-1)

New Combined Corporate Verification, Consent and Designation (for ADM/DBN-1)

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Decree of Administration d.b.n.

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Compromise and Account Checklist (Queens County)
Compromise Checklist (Queens County)

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ADOPTION FORMS

Agency Adoption Proceeding Checklist
Private Placement Adoption Proceeding Checklist
Petition for Adoption (Agency) (1-A)
Verified Schedule (Agency) (1-B)
Petition for Adoption (Private Placement) (1-C)
Affidavit (Change of Circumstance Since Certification) (Private Placement) (1-Ca)
Child's Medical History (Adoption) (1-D)
Affirmation Regarding Venue (1-E)
Determination of Family Court Judge Regarding Venue (1-F)
Order Regarding Venue (1-G)
Agreement of Adoption and Consent (Agency) (2-A)
Agreement of Adoption (Private-Placement) (2-B)
Consent of Child Over 14 (Agency) (2-C)
Consent of Child Over 14 (Private Placement) (2-D)
Affidavit and Consent of Custodian (Other Than Birth or Legal Parent)