



BUYING AND SELLING A SMALL BUSINESS[†]

<u>BUY-1</u>	Letter of Intent
<u>BUY-2</u>	Assets Purchase Agreement
<u>BUY-3</u>	Restrictive Agreement
<u>BUY-4</u>	Bill of Sale and Assignment
<u>BUY-5</u>	Employment Agreement
<u>BUY-6</u>	Promissory Note
<u>BUY-7</u>	Nondisclosure Agreement
<u>BUY-8</u>	Guaranty
<u>BUY-9</u>	Limited Guaranty
<u>BUY-10</u>	Closing Memorandum
<u>BUY-11</u>	Escrow Agreement
<u>BUY-12</u>	Agreement of Assumption and Release
<u>BUY-13</u>	Security, Pledge and Escrow Agreement
<u>BUY-18</u>	Closing Checklist
<u>BUY-19</u>	Directors' & Shareholders' Resolutions Authorizing the Sale/Purchase of Assets
<u>BUY-20</u>	Plan of Liquidation & Dissolution
<u>BUY-21</u>	Directors' & Shareholders' Liquidation Resolutions