

9.12 Release Notes



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Accountability

- **Update for Add Transaction option in Reconciliation**

We have identified a small issue where the enrollment site was being used for the Add Transaction workflow. That led to variances in the Cash Collection report. This will now use the Serving Site of the session instead.

Accountability > Sessions > Reconciliation > Add Transaction

Family Hub

- **Ingredients for Sub-Recipes Now Displayed**

Ingredients for sub-recipes (a recipe within a recipe) will now be displayed for published Menu Items.

Family Hub > Online Menus

Back Office


Item Management

- Item Bulk Updates

We're very excited to introduce the Item **Bulk Update** tool! This new tool lets you select items from your local database and bring them into a Bulk Update session, where you can update any item attributes. These attributes are grouped into sections that allow for easier data management, such as Nutrients, Contributions, Inventory Info, etc. The tool uses color-coded status icons to indicate data completeness, as well as header-level percentages to show section completion.

Item Management
Bulk Update

Status X CLOSE SESSION EDIT SECTIONS

Overall Progress:

69% Data Complete

Session Items PUBLISHED ITEMS Filter

Item	Summary Info 97% (58/60)	Serving Info 98% (56/57)	Nutrients 80% (45/56)	Contributions 43% (24/56)	Allergens 38% (21/56)	Ingredient Info 100% (56/56)	Inventory Info 34% (20/58)	Menu Item Info 100% (33/33)	Images & Docs 43% (26/60)
(LI-0107) WG Banana Muffin, 3.0 oz, IW	✓	✓	✓	✓	?	✓	Synced	✓	0
(LI-0151) Cornstarch (SY25)	✓	✓	✓	...	✓	✓	Locked	📄	0
(LI-0190) Celery, Seed spices (CN 2007) (SY25)	✓	✓	✓	?	?	✓	Locked	📄	1
(LI-0204) Sandwich, Buttermilk Pancake, Whole Grain, Chicken Sausage & Cheese, IW (SY25)	✓	✓	✓	?	?	✓	Incomplete	📄	2
(LI-0213) SMUCKER 2.6 OUNCE UNCRUSTABLES PEANUT BUTTER AND STRAWBERRY WHEAT	✓	✓	✓	✓	?	✓	Locked	✓	9
(LI-0261) Cereal, Count Chocula, 2oz Bowl (SY25)	✓	✓	✓	✓	?	✓	Locked	✓	0
(LI-0284) Reduced Sodium Biscuit Dough (CN 122342) (SY25)	✓	✓	✓	✓	?	✓	Incomplete	✓	0

< EXIT SESSION Updating 60 items CHECK UPDATES

Each section has header filters to narrow down items, advanced tools to bulk manage item data, and business rule validations to ensure quality data entry. Use **Summary Info** to bulk update item categories and branding, **Nutrients** to bulk update nutrition values, **Inventory Info** to bulk manage pack sizes and inventory syncing, or any other section in the scope of your intended updates.

Item Management
Bulk Update

Summary Info ?

Item Category

Storage Category

Valuation Category

Brand or Manufacturer

Summary Info Readiness

Tags

Product Code

CLEAR
APPLY

Summary Info Bulk Update Show Items with Pack Information

Item	Item Category 95% (57/60)	Storage Category 97% (58/60)	Valuation Category 97% (58/60)	Brand	Manufa...	Produc...	Tags
(LI-0107) WG Banana Muffin, 3.0 oz, IW	Breakfast Entrees	Freezer	Non-Commodity	--	--	60226	--
(LI-0151) Cornstarch (SY25)	Cooking Supply	Dry	Non-Commodity	--	--	--	--
(LI-0190) Celery, Seed spices (CN 2007) (SY25)	Cooking Supply	Dry	Non-Commodity	--	--	--	--
⊘ (LI-0204) Sandwich, Buttermilk Pancake, Whole Grain, Chicken Sausage & Cheese, IW (SY25) <small>Incomplete category selections</small>	Item Category	Freezer	Non-Commodity	--	--	6732	Sandwi...
(LI-0213) SMUCKER 2.6 OUNCE UNCRUSTABLES PEANUT BUTTER AND STRAWBERRY WHEAT	Sandwich/Entree	Freezer	Commodity	Smuck...	The J...	515000...	Sandwi...

← BACK TO REVIEW
Updating Categories for 60 items
✓ SAVE CATEGORY UPDATES

Once item updates are complete, use **Check Updates** to review the updates made in the session and confirm that items are ready to be updated and sent back to your Local item database. Any items that cannot be updated will be listed under the **Partial Updates** tab, with alerts indicating which rules prevent them from being updated.

Item Management > Items > Bulk Update

Item Management
Bulk Update

Item Publishing

Partial Updates
All Items in the Partial Updates Section are items that have been altered/changed within this session but do not contain all MANDATORY information to complete an item. These items must be reviewed and completed in order to be available in the Pending Update section.

PENDING UPDATES PARTIAL UPDATES NO UPDATES

Item	Summary Info 100% (22/22)	Serving Info 100% (19/19)	Nutrients 100% (19/19)	Contributions 42% (8/19)	Allergens 47% (9/19)	Ingredient Info 100% (19/19)	Inventory Info 5% (1/22)	Menu Item Info 100% (12/12)	Images & Docs 41% (9/22)
(LI-0151) Cornstarch (SY25)	✓	✓	✓	...	✓	✓	Locked		0
(LI-0261) Cereal, Count Chocula, 2oz Bowl (SY25)	✓	✓	✓	✓	?	✓	Locked		9
(LI-0307) BIG DADDY'S™ 16" WG Rolled Edge Pork Pepperoni Pizza (SY25)	✓	✓	✓	✓	?	✓	Synced		5
(LI0402) Beef & Bean Green Chili Burritos (SY25)	✓	✓	✓	?	?	✓	Locked		1
(LI0442) Blueberry Muffins (SY25)	✓	✓	✓	✓	?	✓	Locked		2
(LI0458) Bread, Commodity, Wheat, Plain (SY25)	✓	✓	✓	✓	?	✓	Locked		0

[BACK TO OVERVIEW](#) 22 Items are Partially Updated and can not be Published

Menu Planning

- **Menu Costing Report Variety Menu Item Update**

The Menu Costing Report has been updated to display the average cost of Menu Items within a Variety Menu Item. Previously, it was adding the costs of all the Menu Items together, giving an incorrect costing metric for the cost per meal.

Menu Planning > Menu > Select a Menu > Menu Costing Report icon