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Front Office

Accountability

Report Updates Across the Accountability Module

Following up on the last few releases, we have finished updating the reports in Accountability to roll out multi-select dropdowns where appropriate.

Accountability > Reports

• Menu Item Sales now has a Performance Report

We have added a new option to the Menu Item Sales Report - the Performance version! This report aims to show how items have performed. You can select multiple items and sites to see how sales have progressed over time!

Accountability > Reports > Menu Item Sales

• Enhancements to Transaction Adjustments

We have made some usability enhancements to the Transaction Adjustments grid.

- Site Selector is now a multi-select, and the Date Selector has been updated.
- Nested expanders have been removed.
- New columns include Serving Site, Enrollment Site, and User Name.
- Search filters have been added to several columns.
- An Export feature has also been added to send the grid results to Excel.

Accountability > Transactions > Adjustments tab

Continued Rollout of CACFP Support

We are continuing to enhance our ability to support CACFP by updating the Revenue Report. You can now select CACFP and view related revenue information.

We have also updated Reimbursement Rates (in the System module) to allow CACFP rates to be entered. We will use these rates for future updates to the Activity Report and eventually for a CACFP Reimbursement Claim.

Accountability > Reports

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POS

Warnings for Post-Dated Sessions at the POS

We have added a confirmation prompt at the POS if a date that is not today is selected for opening a session. There are also some visual warnings (dates highlighted in red) at the POS after opening a session. This is to help ensure sessions are recorded on the correct date.

Accountability > POS

Served Sites feature for Shared Campus scenarios

We are happy to announce the release of the Served Sites feature, aimed at shared campus scenarios where a cafeteria may serve multiple schools at a central location. This can be configured via the Site Configuration page (System > Sites & Users > Site Configuration).

Feature Highlights:

- Faster Line Speeds!
 - Preloads student data at the primary site and any connected served sites upon launching the POS.
 - Suppresses the visiting student pop-up for students at the connected sites.

Meals will still be claimed per the usual configuration options. Please try this out and let us know how it goes!

Accountability > POS

Eligibility

Copy Feature for Optional Benefits

We have added a Copy feature to the Optional Benefits page to allow for configurations to be copied year over year. Unless any accounts currently use those benefits, it will delete anything configured for the target year! Be careful!

Eligibility > Settings > Optional Benefits

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Report Updates for the Eligibility Module

Following our updates to the Accountability module, we have updated the following reports:

- Application Counts
- CEP Identified Students
- Direct Certification Counts
- Economically Disadvantaged %
- Eligibility Summary
- Income Surveys

All reports have had their dropdowns expanded to multi-select where appropriate, and the date selector has also been updated.

Eligibility > Reports

Access to Uploaded Direct Certification Files

Files uploaded on the Direct Certification page will now be available in the Documents section for easy access. They were previously available on the Data Exchange page but are now directly accessible from the relevant file after processing is complete.

Eligibility > Direct Certification > Files

Account Management

Refunds via Check

We have updated how refunds are processed to allow the option to record one via Check. Previously, Cash was the only option.

As part of this update, we have also made changes to:

- Receipts → You can see if the refund was performed by a Cash or Check.
- Transaction Grids → You can also see whether it was Cash or Check here.
- Cash Collection Report → An option to include Refunds has been added to the report.

Account Management > Accounts > Refunds

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Family Hub

Publish Menus to the Family Portal Based on Planned Production Counts

Now, users can publish their Production Plan details to the Family Portal instead of publishing based on the Menu Calendar. (This setting requires a Menus & Nutrition license and the setting, "MNUPUBMTHD" set to publish menus based on the Production Plan.)

System > Configuration > Settings

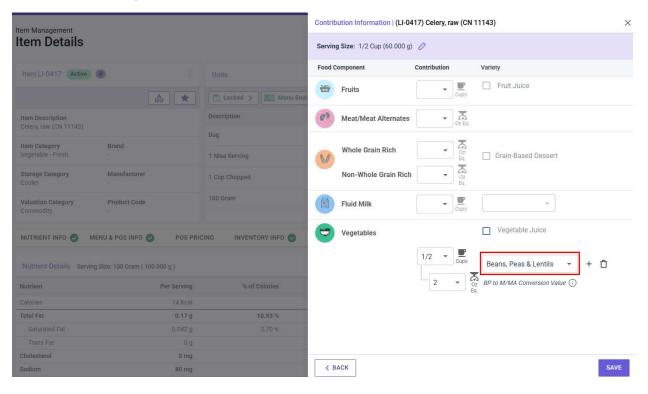
Back Office

Item Management

Conversion for Veg-BP to MMA Contribution

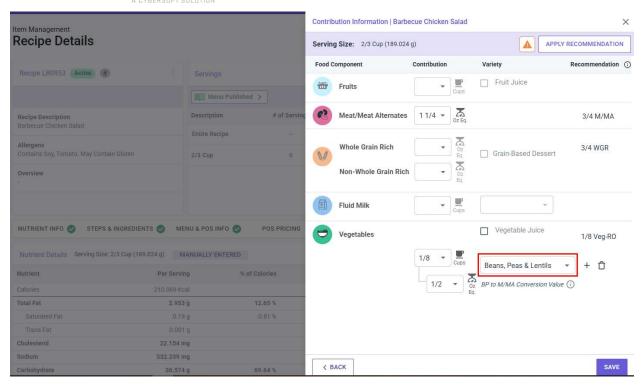
Users can now set up a conversion for using Veg-BP (Beans, Peas, and Lentils) as MMA under the Contribution Info section for items and recipes. This will allow users to define how much MMA is equivalent to the amount of Veg-BP if used as a substitution on a menu.

Item Management > Items, Recipes



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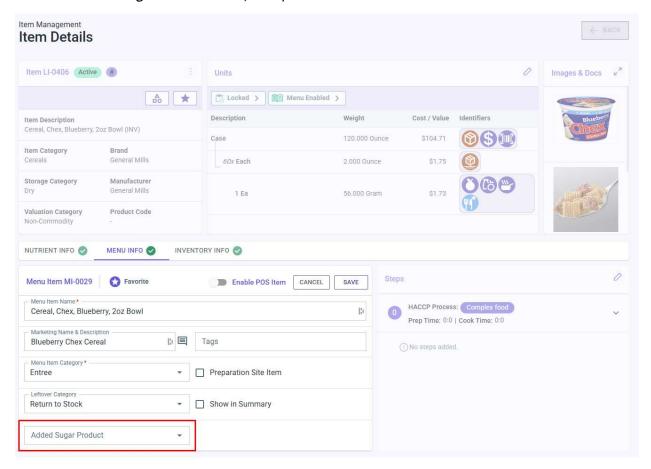




Product Based Added Sugar Flag

Based on new USDA regulations, there are now product based added sugar requirements that must be enforced in the nutritional analysis. Under the Menu Item tab in Item Management, a designation is now available to mark a Menu Item as product based, with options for Breakfast Cereal, Yogurt, or Flavored Milk. Any Menu Item marked with this designation will be flagged for the nutrient analysis to check against the added sugars per ounce and will be flagged if the amount of added sugar exceeds the maximum amount assigned by USDA.

Item Management > Items, Recipes > Menu Item tab



CNDB Monthly Database Update

The Child Nutrition Database (CNDB) is now being updated monthly. The current update is version CN2025.08.

Item Management > Items > CNDB Items tab



Menu Planning

Menu and Menu Cycle Analysis: Grains and MMA Updates

The Menu/Menu Cycle Analysis has been updated for the SBP 14+ Meal Pattern, incorporating requirements to combine Grains and Meat/Meat Alternate when calculating component requirements and values.

Menu Planning > Menu, Menu Cycle, Menu Planner

Production > Reports > Pre-Production Analysis, Post Production (Offered)
Analysis

Menu and Menu Cycle Analysis: Fruit and Vegetable Updates

The Menu/Menu Cycle Analysis has been updated for SBP 14+ Meal Pattern, incorporating requirements to combine Fruit and Vegetable when calculating component requirements and values.

Menu Planning > Menu, Menu Cycle, Menu Planner

Production > Reports > Pre-Production Analysis, Post Production (Offered) Analysis

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