SchoolCafé
A CYBERSOFT SOLUTION

9.1 Release Notes

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Front Office

Accountability

- **Report Updates Across the Accountability Module**

  Following up on the last few releases, we have finished updating the reports in Accountability to roll out multi-select dropdowns where appropriate.

  Accountability > Reports

- **Menu Item Sales now has a Performance Report**

  We have added a new option to the Menu Item Sales Report - the Performance version! This report aims to show how items have performed. You can select multiple items and sites to see how sales have progressed over time!

  Accountability > Reports > Menu Item Sales

- **Enhancements to Transaction Adjustments**

  We have made some usability enhancements to the Transaction Adjustments grid.

  - Site Selector is now a multi-select, and the Date Selector has been updated.
  - Nested expanders have been removed.
  - New columns include Serving Site, Enrollment Site, and User Name.
  - Search filters have been added to several columns.
  - An Export feature has also been added to send the grid results to Excel.

  Accountability > Transactions > Adjustments tab

POS

- **Warnings for Post-Dated Sessions at the POS**

  We have added a confirmation prompt at the POS if a date that is not today is selected for opening a session. There are also some visual warnings (dates highlighted in red) at the POS after opening a session. This is to help ensure sessions are recorded on the correct date.

  Accountability > POS

- **Served Sites feature for Shared Campus scenarios**

  We are happy to announce the release of the Served Sites feature, aimed at shared campus scenarios where a cafeteria may serve multiple schools at a central location. This can be configured via the Site Configuration page (**System > Sites & Users > Site Configuration**).

  Feature Highlights:

  - Faster Line Speeds!
    - Preloads student data at the primary site and any connected served sites upon launching the POS.
    - Suppresses the visiting student pop-up for students at the connected sites.

  Meals will still be claimed per the usual configuration options. Please try this out and let us know how it goes!

  Accountability > POS

Eligibility

- **Copy Feature for Optional Benefits**

  We have added a Copy feature to the Optional Benefits page to allow for configurations to be copied year over year. Unless any accounts currently use those benefits, it will delete anything configured for the target year! Be careful!

  Eligibility > Settings > Optional Benefits

Account Management

- **Refunds via Check**

  We have updated how refunds are processed to allow the option to record one via Check. Previously, Cash was the only option.

  As part of this update, we have also made changes to:

  - Receipts → You can see if the refund was performed by a Cash or Check.
  - Transaction Grids → You can also see whether it was Cash or Check here.
  - Cash Collection Report → An option to include Refunds has been added to the report.

  Account Management > Accounts > Refunds

Family Hub

- **Publish Menus to the Family Portal Based on Planned Production Counts**

  Now, users can publish their Production Plan details to the Family Portal instead of publishing based on the Menu Calendar. (This setting requires a Menus & Nutrition license and the setting, "MNUPUBMTHD" set to publish menus based on the Production Plan.)

  System > Configuration > Settings