



8.17 Release Notes



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Front Office

Accountability

- **Multi-Select Dropdowns for Menu Item Sales Report**

We have updated the dropdowns on the Menu Item Sales Report to be multi-select based on your feedback! We will make a similar change to the remaining Front Office reports over time.

Accountability > Reports > Menu Item Sales

- **Copy Style and Colors on POS Menu Grids!**

You can now see what color has been selected for buttons on the menu grids, and we've exposed the value so you can copy it for application elsewhere.

We have also added an option to the buttons on the grid to copy the style (including colors, fonts, and font sizes) so it can be pasted onto another button!

Accountability > Settings > Menu Grids

POS

- **Local Account Photos at the POS**

We have updated the POS to use local storage for account photos. This will increase performance at the POS as it will pull the photo from the local machine instead of contacting the server.

Photos will be stored locally over time as they are downloaded and then referenced from there after being saved. They will also be updated if a new account photo is uploaded via the website.

We have also built controls for this in bulk under the Device Settings section at the POS—you can download all photos and remove them if necessary.

Please let us know how this update goes for your team once they return! The ideal scenario is that they notice no change other than the POS machines loading accounts a bit faster.

Accountability > POS

Eligibility

- **Verification QoL Updates**

We have finished some updates to Verification based on your feedback. They are as follows:

- The Collection Worksheet exports all pages together now instead of requiring two separate downloads.
- Your search criteria and place are retained when moving from Verification Details to the Tracking page.
- Dates have been added to some of the Collection Worksheet column headers to let you know what date information was pulled from.
- An option to 'Include CEP Sites' in sections 3 and 4 counts has been added.
 - Setting Name: Include Students from CEP Sites for Verification Reporting (INCCEPVER)
 - It's located in **System > Configuration > Settings**.
- A special Section 4.1 for Minnesota has been added.

If any additional changes are needed for Verification, please send them in quickly!

Eligibility > Verification

Family Hub

- **SSN Entry for Online Combo Forms at CEP Sites**

We have made a minor update to allow for a unique scenario that some customers, primarily those in Colorado, are running into. The scenario aims to submit “Combo Forms” as both a FRE Application and an Income Survey used for additional funds.

For this scenario, Income Surveys are turned off, and FRE Applications are exclusively used as a Combo Form. As a reminder, Income Surveys are managed by a separate setting (**Enable Income Surveys** - Code: ADDINCSUR). If set to No, a FRE Application will be used for all online submissions.

The new functionality introduced here is for a scenario where **all students on an application are at a CEP site**. For this scenario, the applicant does not need to respond to a question about their Last-4 / No SSN.

To achieve this, we have added a new option to the previously introduced setting: **FRE Applications - Applicant SSN Question Required** (Code: FRENOSN).

Set this to ‘Partial’ if you want applicants with all students at a CEP school not to see or respond to the Last-4 SSN question.

Family Hub > Benefits > Apply

Back Office

Menu Planning

- **Determine Frequency of Menu Auto-Publishing to the Family Portal**

Now, users can adjust how often their district automatically publishes menus to the Family Portal (if their district has enabled auto-publishing).

Menu Planning > Publish Menus

Platform

System

- **AI Onboarding Recipe Builder**

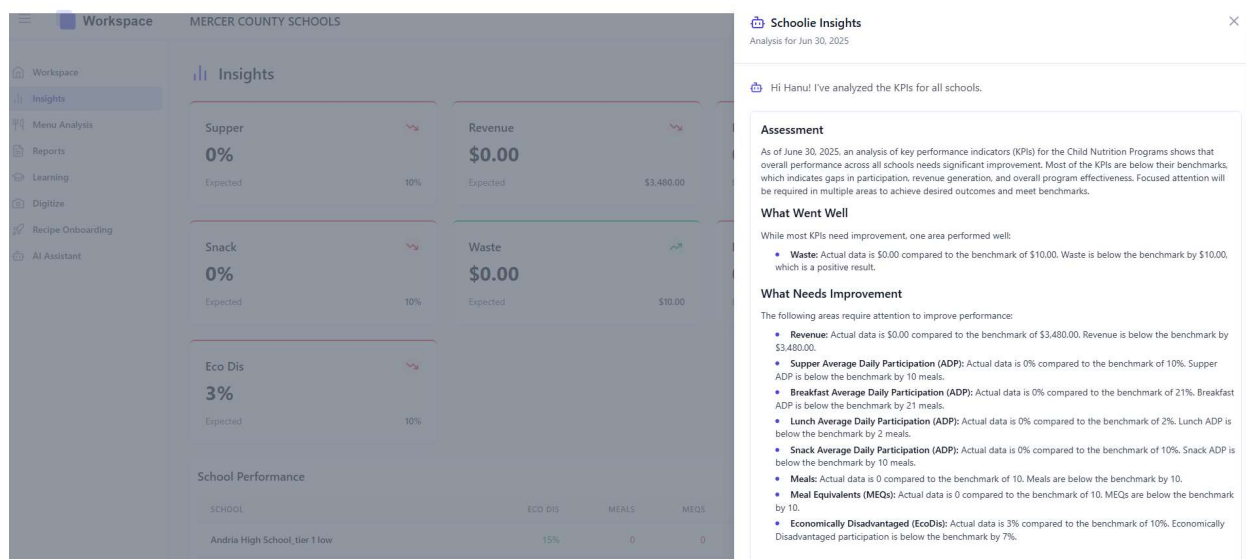
This is the initial launch for the AI Digitize Recipe feature for SchoolCafé. Users with this feature can now use our new AI technology to scan selected competitors' digital (PDF) recipes as part of the onboarding process and import them into our system directly. Read the Product guide for a full list of features!

Workspace > Recipe Onboarding

- **Insights AI**

Users can now get an AI-generated recap by Schoolie on the Insights page that provides a general assessment for a user-selected school and time frame, as well as describes what went well and what needs improvement. This allows users to have AI perform the analysis and provide quick insight, saving time and highlighting areas needing attention. Read the Product guide for a full list of features!

Workspace > Insights



- **Custom Reports PDF Support**

Custom Reports and Managed View Reports now support the PDF format in distribution. Previously, only delimited and fixed width text files were supported.

Reports > Custom Reports