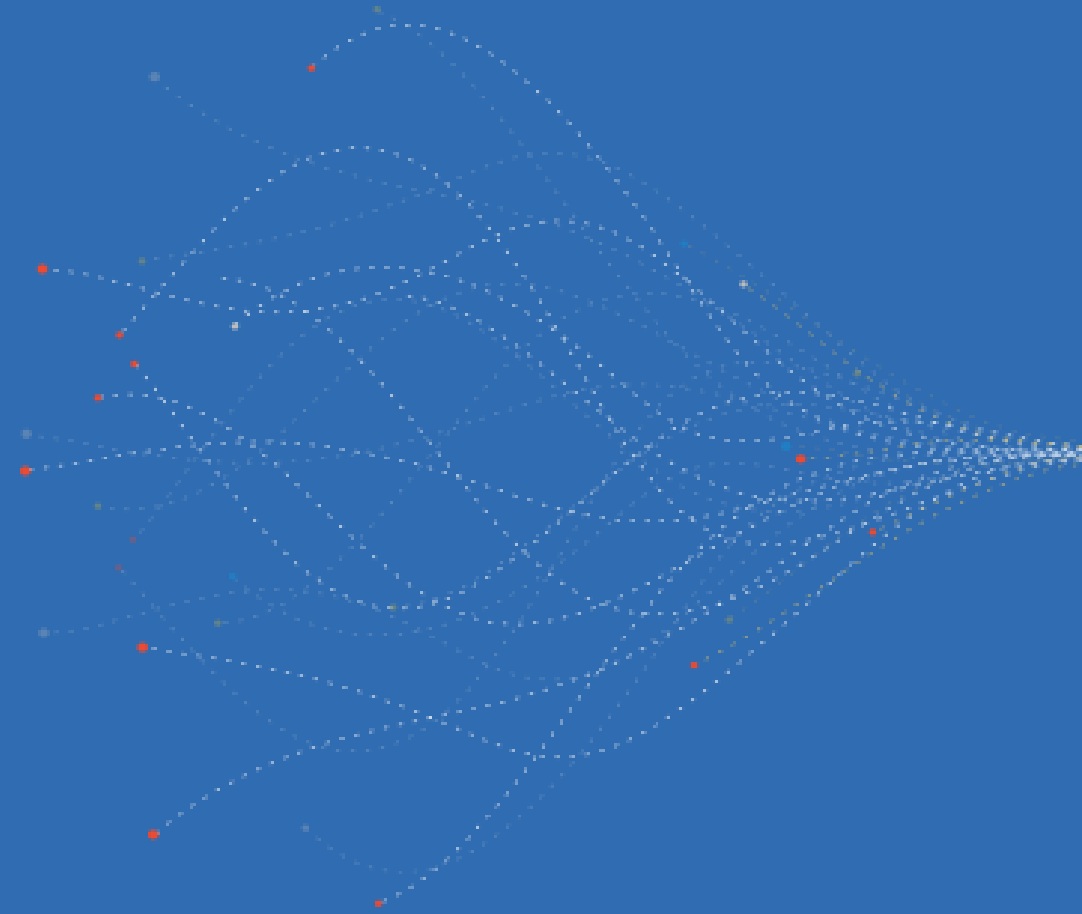


u^gentic^{AI}

Investment Opportunity 2025



— Invest in the Future of AI-Driven Workforce Automation —



“ We’re building the world’s largest **Agentic AI incubator**, acquiring and scaling 100+ AI technologies into a **\$3 Billion** powerhouse.”

Anik Singal, Founder

\$4.4 trillion Agentic AI IMPACT

McKinsey's research estimates that AI could add \$2.6T to \$4.4T annually to the global economy.



CUSTOMER
OPERATIONS



SALES
MARKETING



SOFTWARE
ENGINEERING



RESEARCH &
DEVELOPMENT

75% of
the impact

**BIG INVESTMENTS
COMING**



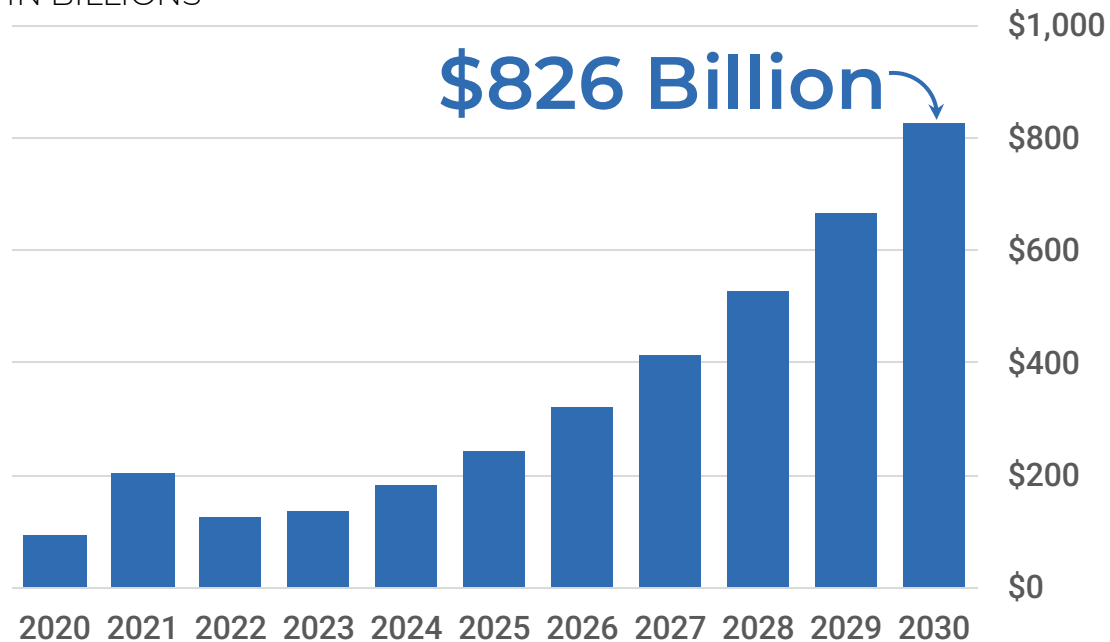
\$500B
PROJECT STARGATE

Agentic AI

The beginning of a tipping point.
This is the best time.

AI market size worldwide

IN BILLIONS



Statista

“In the future, every business will have an AI agent...even billions of AI agents.”



Mark Zuckerberg

“We believe that, in 2025, we may see the first AI agents join the workforce and materially change the output of companies.”



Sam Altman

What exactly is Agentic AI?

“ AI systems that autonomously complete complex workflows with minimal human supervision - the next evolution in workforce automation.”

CAPABILITY

● NO ● YES

TRADITIONAL AI

AGENTIC AI

APPLICATION EXAMPLES

Single tasks



No human oversight



Autonomous decisions



End-to-end workflows



24/7 operation



40—60% staff reduction



MARKETING

Content Creation → Scheduling → Distribution → Performance Analysis



CUSTOMER SERVICE

Customer Query → AI Response → Issue Resolution



OPERATIONS

Order Processing → Inventory Management → Delivery Scheduling



SALES

Lead Generation → Outreach → Conversion → Follow-up

THE PROBLEM: SMBs & AI FOUNDERS

AI is fragmented & small businesses are LOST

Only **25%** SMBs using AI



Fortune 500 companies

99% using AI

450 million
small businesses worldwide (2030)

Too many choices
Lack of technical expertise
No time to execute
Fear of new

100,000
worldwide AI
companies

95%

will fail due to lack of
marketing (**distribution**)

The big shift—AI replacing jobs & reshaping business

- **AI isn't optional:** companies that don't adopt won't be able to compete.
- **Small businesses need AI agents** but the don't know how to hire them.
- **Workforce automation** has already begun, and the results are huge.



Replacing 8,500 call center agents saving **\$200M** *Tech.co*



35% of revenue—**\$223B**—comes from AI *Rejoiner.com*



Client sales grew **47%** by applying AI in marketing



Replaced customer service with AI saving **85% OF WHAT???** *AlixPARTners*



Used AI to reduce radiology scan read time by **30%** *AI Profit Pulse*



Loan application startup sees **27%** more applications using AI

ConsumerFinance.gov

300M

jobs gone by 2030

DemandsAge

45%

Employee time savings

McKinsey

63%

saw revenue increase 10%

InDataLabs

266M

SMBs seeking help

DemandsAge

83%

Companies say AI top priority

NU.edu

1%

say they are mature in AI

McKinsey

We are a **holding company**
acquiring Agentic AI companies
& providing centralized resources

ugentic^{AI}

- Centralized teams
- Mentorship & guidance
- Distribution & marketing
- Unique capital strategy
- Reg CF & Reg A

30%

Cost savings
shared resources

3X

Valuation
arbitrage

DR

Diversified
revenue

10M

Distribution
& marketing

COMPANY
A

+

COMPANY
B

+

COMPANY
C

+

MERGED
COMPANY
**2-3X higher
merged
value**

WHY A ROLL-UP (HOLDING) COMPANY

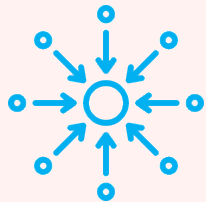
95% of AI startups will fail due to lack of funding, infrastructure, and, most importantly, **distribution**.

Our Solution: A holding company that acquires and scales high-potential AI businesses under one powerful ecosystem.



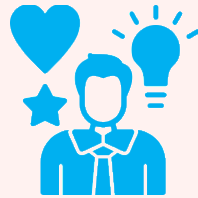
FUNDING

We provide all the capital needed by the company so they focus on product.



CENTRALIZED OPERATIONS

HR, finance, legal, marketing, consulting, IT, etc.



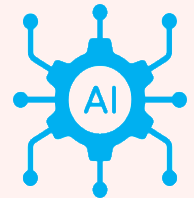
SHARED TALENT

AI engineers, sales, and marketing teams on demand.



EXPERT LEADERSHIP

Growth focused AI, M&A, and marketing veterans.



10M+ IMMEDIATE DISTRIBUTION

Instant access to AI buyers & markets.

UGENTIC VS TRADITIONAL ROUTES

Marketing and team building challenges:

Artificial Intelligence
Easy to build, hard to sell

Founders lack support

Customer acquisition struggles

AGENTIC AI FOUNDER OPTIONS	Angel investor	Venture Capital	ugentic ^{AI}
Funding	●	●	●
Board advice	●	●	●
Assistance in hiring	●	●	●
Networking/connections	●	●	●
Founders Council	●	●	●
Finance/HR	●	●	●
Centralized marketing	●	●	●
10 million distribution	●	●	●
Bench of shared human resources	●	●	●
Founder ability to focus solely on product	●	●	●

PROPOSED BOARD OF ADVISORS

Immediate distribution to **10 million.**
Here's how:

ANIK SINGAL



f 1M i 230,000
d 218,000
v 490,000

JEFF HUNTER



f GROUP: 3M
f 43,000
d 142,000

JONATHAN MAST



f GROUP: 350,000
f 38,000
i 46,000

AUSTIN ARMSTRONG



f 1.3M
i 836,000
v 602,000

NATALIE CHOPRASERT



f 285,000
i 123,000
d 375,000

BRIAN HANSON



f GROUP 26,000
i 834,000
d 163,000

AWA PENN



f 367,000
i 205,000

KUSHANK AGGARWAL



i 539,000
d 465,000

HOW WE PLAN TO WIN

10 years, 100 companies, 20 anchor categories

20 key AI verticals will have 5-10 complementary acquisitions creating an AI ecosystem

1 AI FOR BUSINESS & PRODUCTIVITY

1. Workflow automation
2. Website creation
3. Customer support
4. Personal assistants
5. Networking & connection

3 AI FOR FINANCIAL, LEGAL & HR

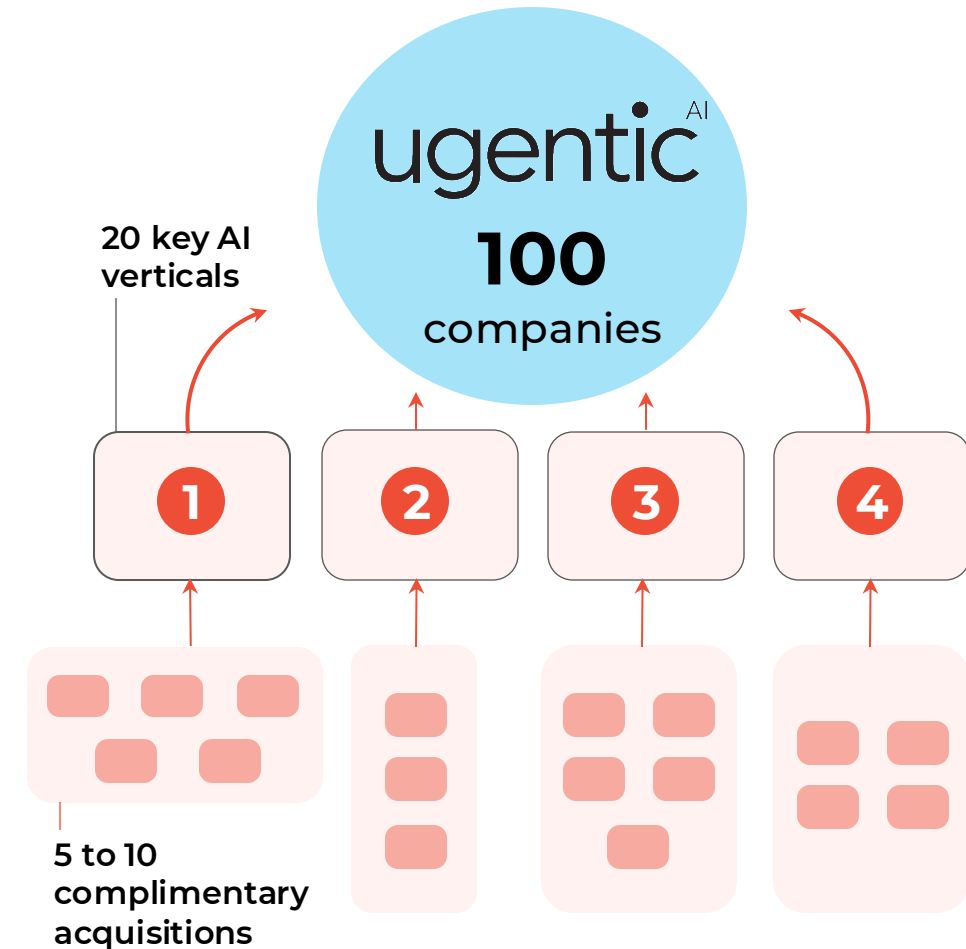
11. Regulator compliance
12. Legal services
13. Human resources
14. Financial & accounting
15. Personal finance

2 AI FOR MARKETING & CONTENT

6. Social media
7. Video & audio
8. Image & graphics
9. Content & copywriting
10. Voice and chat sales

4 AI FOR INDUSTRY DISRUPTION

16. Coding & development
17. MedTech
18. Personal Health
19. PropTech (RE agents)
20. Education & tutoring



OUR SUCCESS HAS ALREADY BEGUN

We have **5** amazing AI companies in due diligence already:

COMPANY 1

MARKETING
COMPLIANCE



\$1.2M

invested in
development

COMPANY 2

SOCIAL MEDIA
MANAGEMENT



Full social
media
management
and
automation

COMPANY 3

FACIAL
RECOGNITION



Patented
selfie facial
recognition
app

COMPANY 4

VIDEO
REPURPOSE



Repurposing
software for
2.25M
Youtubers

COMPANY 5

AUTO WEBSITE
CREATION



Software for
SMBs to
create full
websites and
automate SM

OUR SUCCESS HAS ALREADY BEGUN

These **5** companies are making big progress already:

COMPANY 1

MARKETING
COMPLIANCE


 **COMPLILY**
300+ Customers

Target \$1M ARR
by 2025 end

Big feature
update coming to
impact valuation
(June '25)

COMPANY 2

SOCIAL MEDIA
MANAGEMENT

 **2,300+**
Customers

Target \$500k ARR
by 2025 end

AI Powered
competitor to
HootSuite & tested
GTM strategy

COMPANY 3

FACIAL
RECOGNITION

 **Patents
Approved**

GTM
October 2025

Cutting-edge
technology, big
DATA potential of
professionals

COMPANY 4

VIDEO
REPURPOSE

 **Influencer
Founder**

GTM
August 2025

Immediate
marketing access
& distribution
when ready

COMPANY 5

AUTO WEBSITE
CREATION

 **17,000+**
Users

Target \$500k ARR
by 2025 end

Large enterprise
opportunity.
Cutting-edge
technology with
patent potential

OUR FIRST ANCHOR ACQUISITION



First ever AI Powered
marketing compliance
SAAS created for
enterprise companies

COMPLY
ADVANTAGE

2021

40X ARR

Valuation \$834M



Valuation
\$30-\$40M

\$1.2 MILLION

Already invested by Founder to develop

24.2% CAGR

RegTech is growing fast & huge demand

300+ USERS

Growing and getting enterprise action

\$1M ARR 2025

Enterprise clients & growth—high multiple

Y

work in compliance

Tom Blomfield
General Partner, Y Combinator

Compliance and Audit
9.1K views 1mo ago ...more

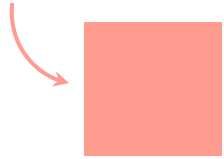
Y Y Combinator 1.71M [Subscribe](#)

Y Combinator's Tom Blomfield made a calling on Jan. 30 stating that **RegTech is the future**, and they are looking for more companies in this sector

Comply is in a great place, great time

SCALING REVENUE ALREADY

We have **\$1.37M** ARR in our reach

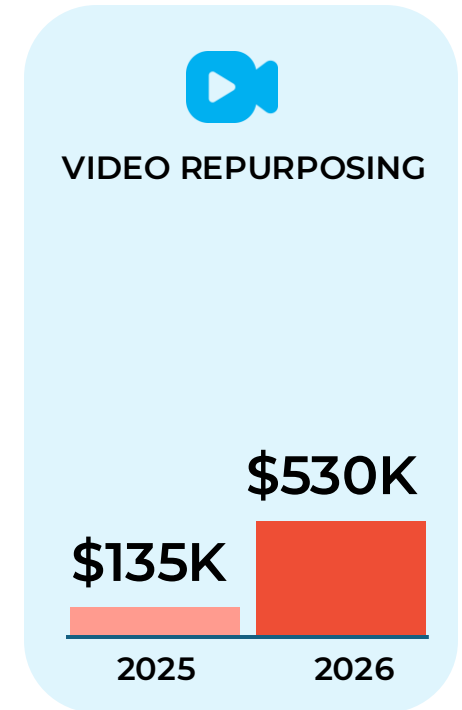
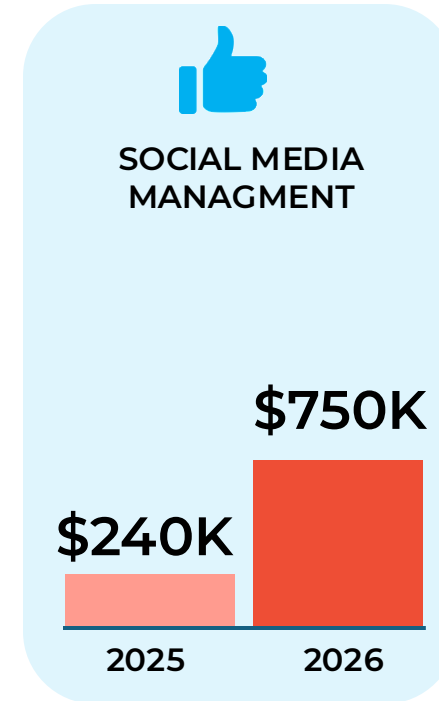
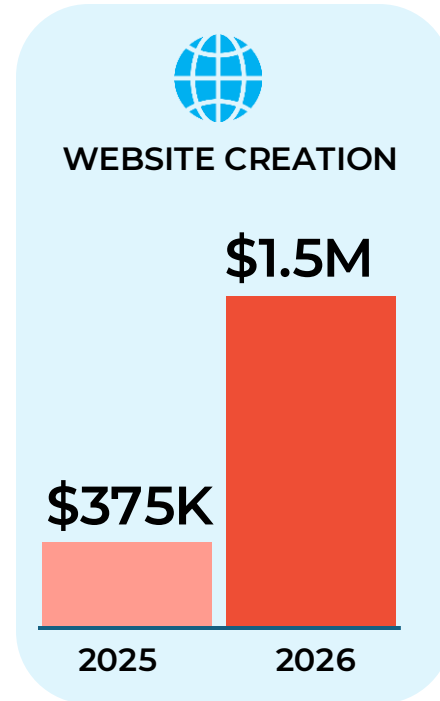
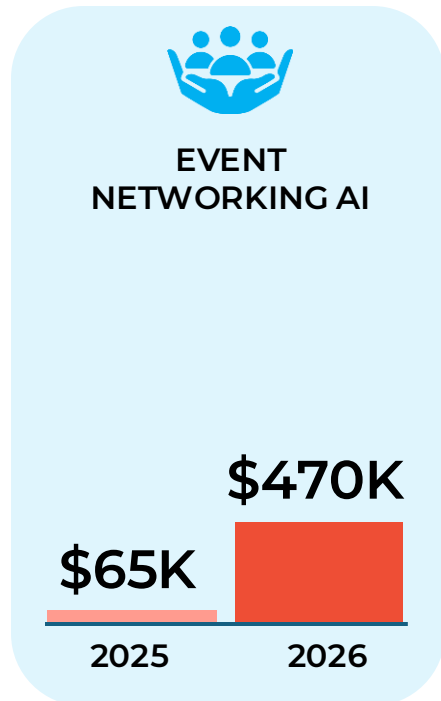
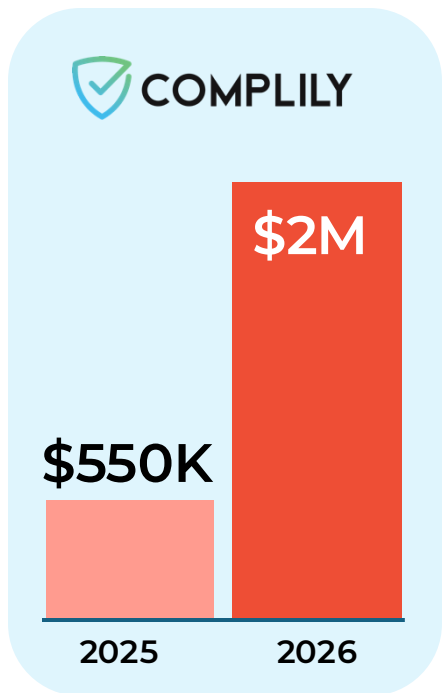


but are projecting



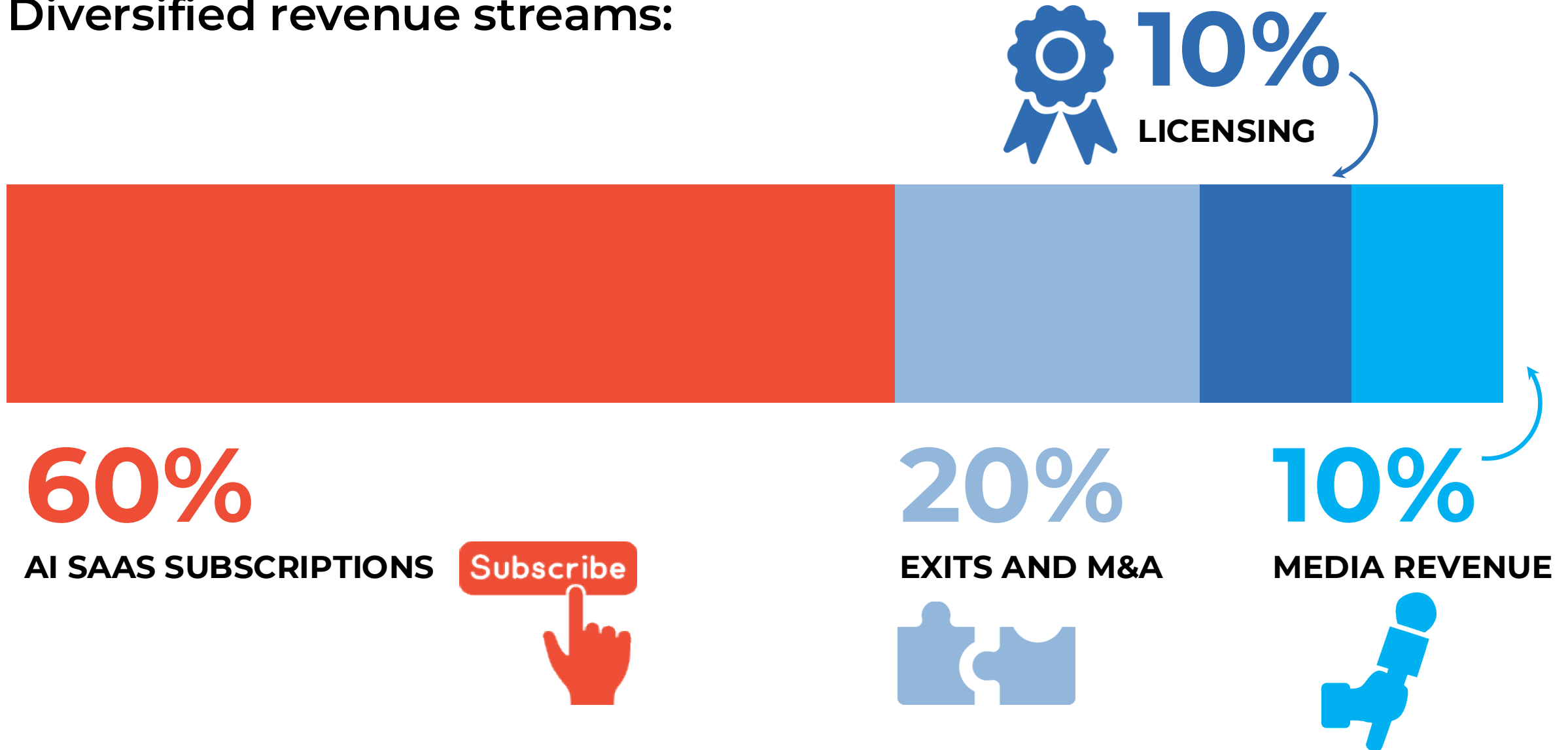
\$5.3M
in 24
months

**We'll continue acquiring
and scaling fast**



MONETIZATION – HOW WE MAKE MONEY

Diversified revenue streams:



HOW WE INVEST \$2 MILLION

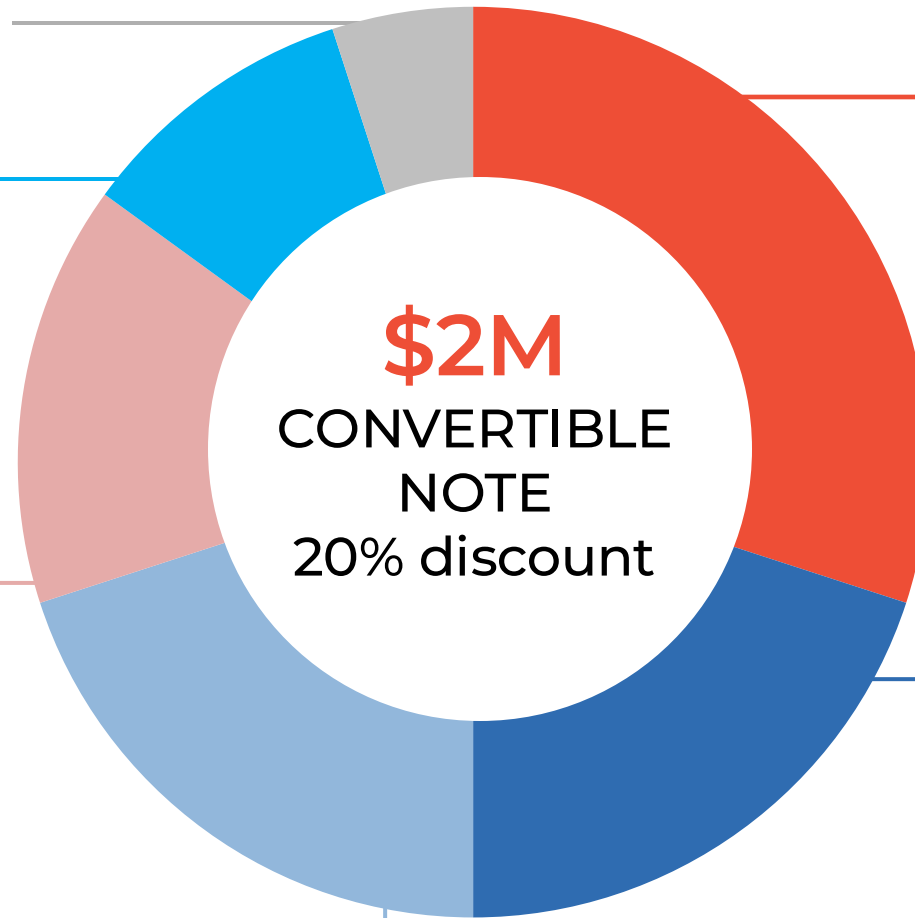
How we are using the **\$2M** seed round

5% INFRASTRUCTURE
AND TECHNOLOGY

10%
LAUNCH REG CF
AND REG A

15%
LEGAL, ACCOUNTING &
CONSULTING

- SOLIDIFY 10M+ DISTRIBUTION
- REDUCE CAC BY 30-50%



30% ACQUISITIONS

- ACQUIRE 3-5 COMPANIES IMMEDIATELY.
- ADDS \$1M+ ARR
- INCREASES VALUE 3-5X

20%
KEY HIRES

20%
MEDIA DISTRIBUTION
AND EXPANSION

OUR SEED ROUND OF \$2 MILLION

This seed fund achieves many major milestones:



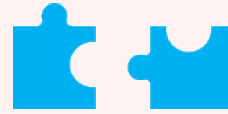
LEADERSHIP

Hire final key positions to execute fast & effectively



REG CF + REG A+

Raise \$5M with Reg CF % launch Reg A+. Target: \$10M



5 ACQUISITIONS

Finalize and fund the acquisition of our 5 current LOIs



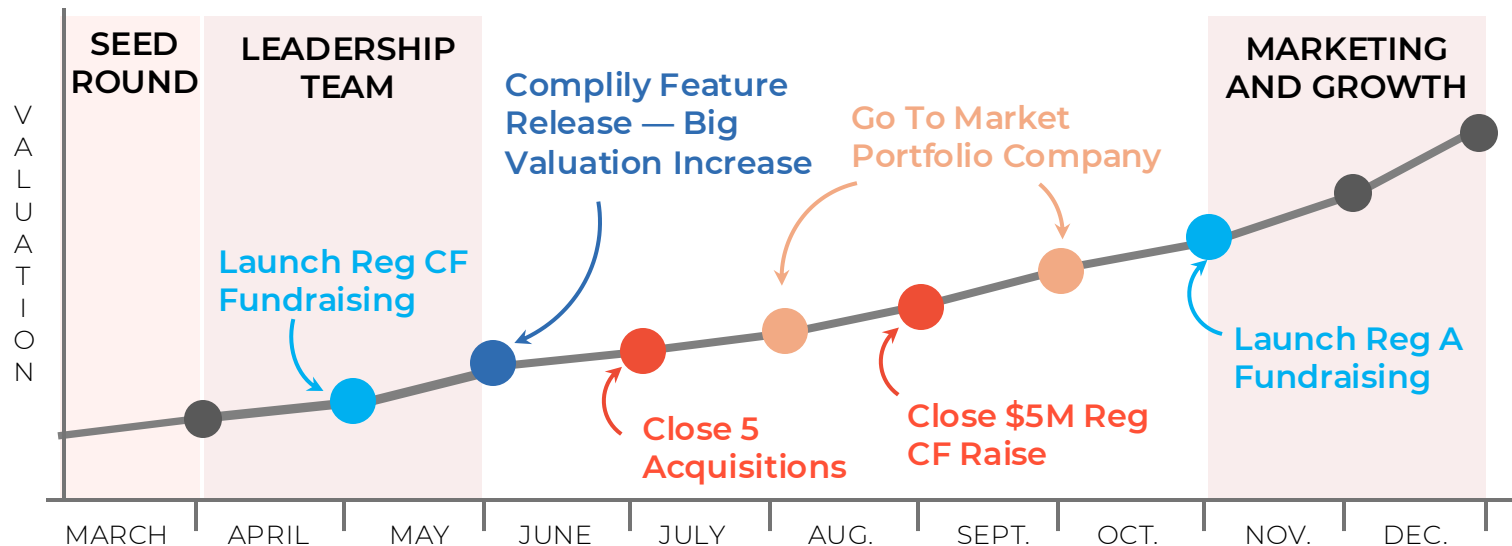
GO TO MARKET

Take 2 of the 5 acquisitions to market and achieve revenue



VALUATION GROWTH

Acquisitions, go to market, leadership team and additional capital raise

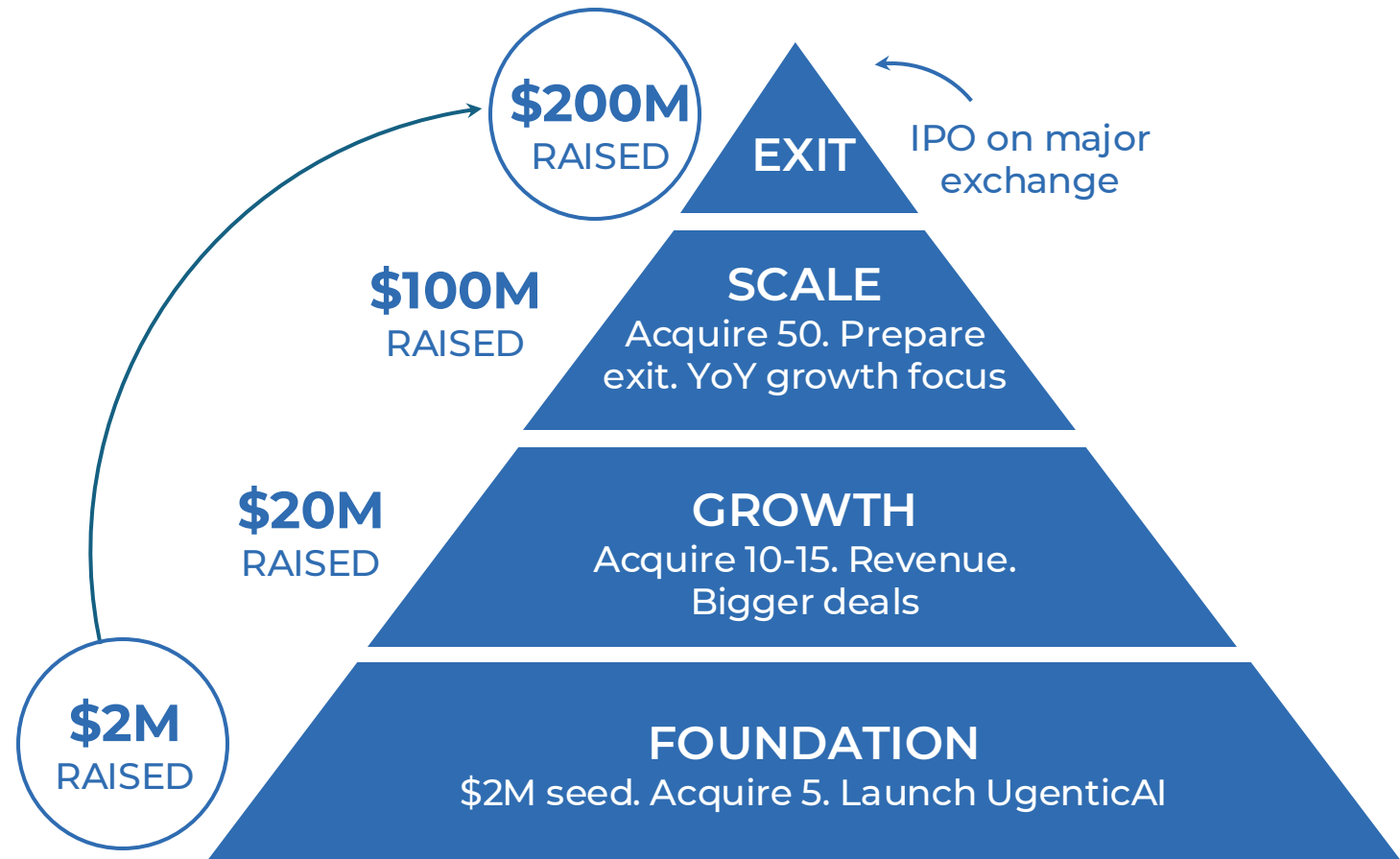


How this \$2M seed fund empowers us to raise \$200M

Harness Reg CF And Reg A+ to raise \$200M within 7 to 10 years.

Acquire 100 companies—from startups to \$10M+ companies.

Build thousands of loyal investors who fund our growing deals.



crowd•fund•ing

/ˈkroudˌfʌndɪŋ/

noun

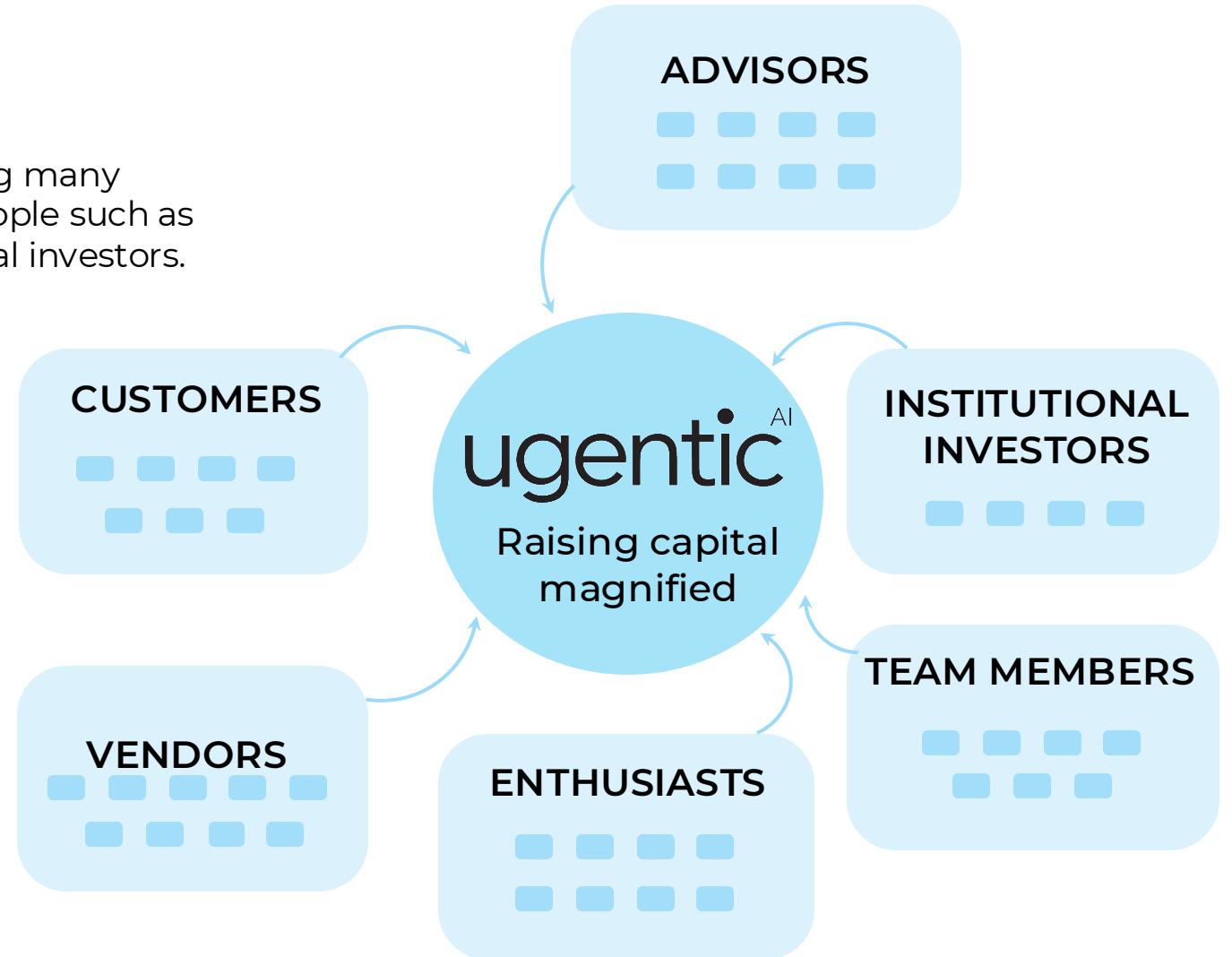
the practice of funding a project or venture by raising many small amounts of money from a large number of people such as your customers and not having to rely on institutional investors.

Reg CF

- Raise up to \$5M from retail investors
- Minimum regulatory barriers
- Minimum investment only \$250
- Existing network & customers to raise funds

Reg A+

- Up to \$75M annually from unaccredited
- “Mini-IPO” with streamlined SEC requirements
- Enables contingent acquisition agreements
- Strategic flexibility vs. traditional funding



How our 20+ years of funnel experience and network give us a truly unique advantage

We lead with “education funnels”.

This same executive team has produced \$150M in sales using the same funnel.

Our target investor demographic: 22 million (US) vs 1 million for all other crowdfunding companies.

We are the only ones accessing this audience with an investor offer.

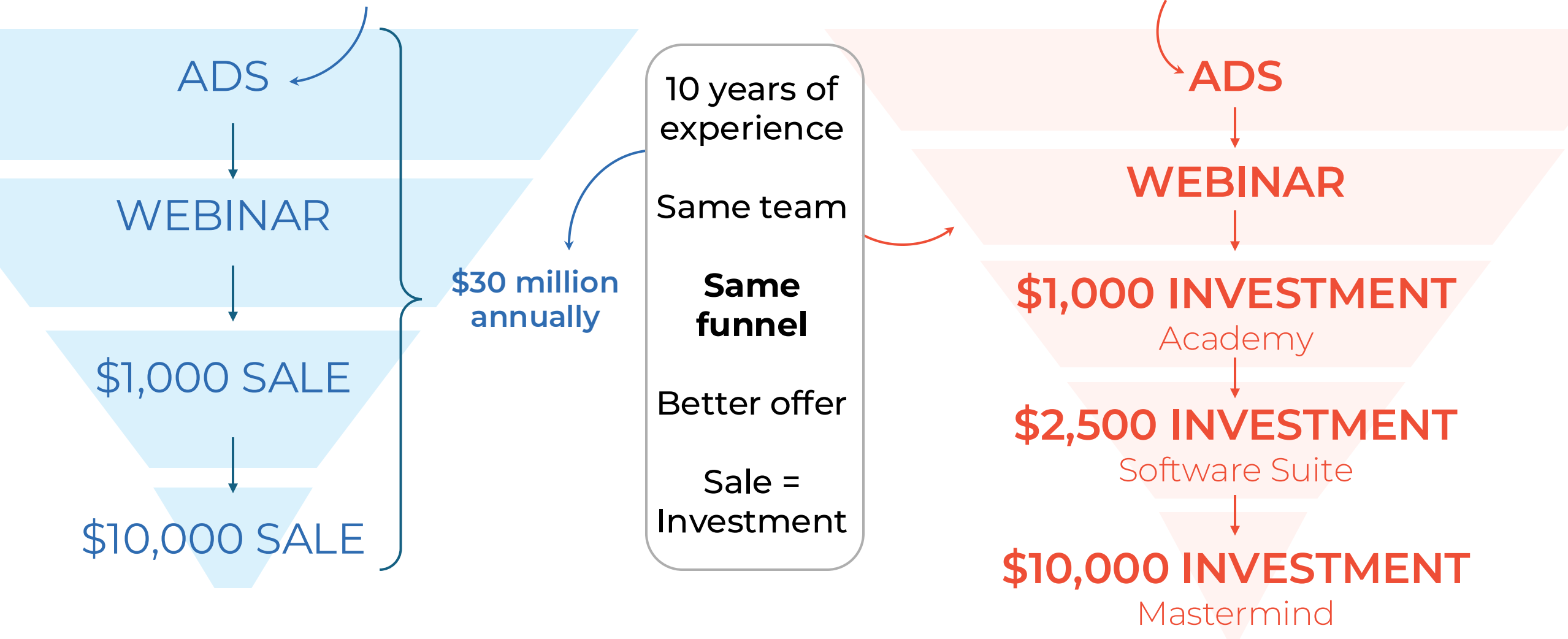
Traditional:
1 MILLION
INVESTOR POOL

ugentic^{AI}
22 MILLION
INVESTOR POOL

22X

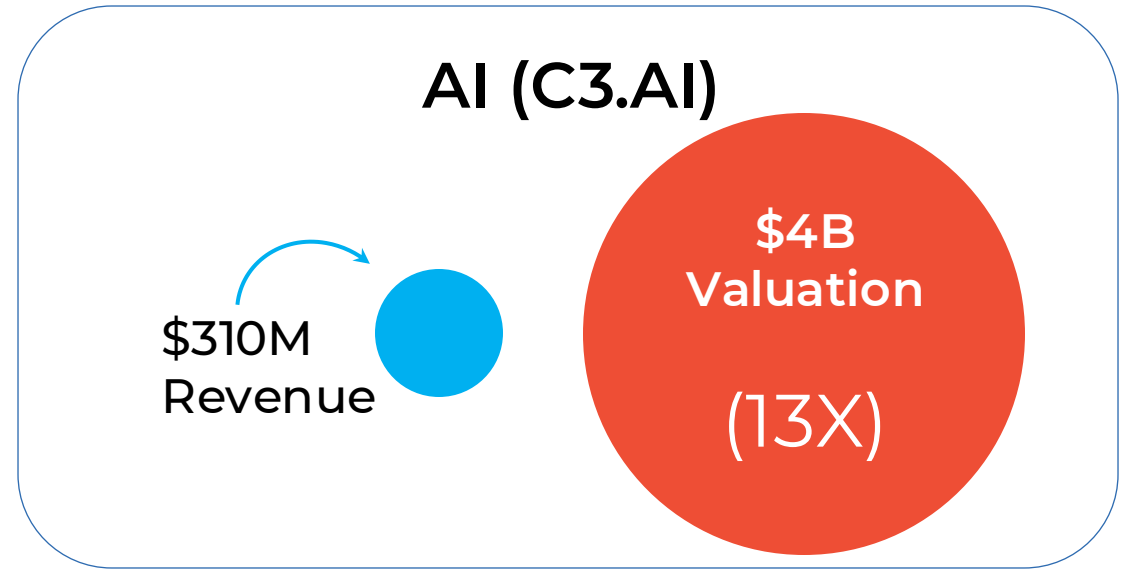
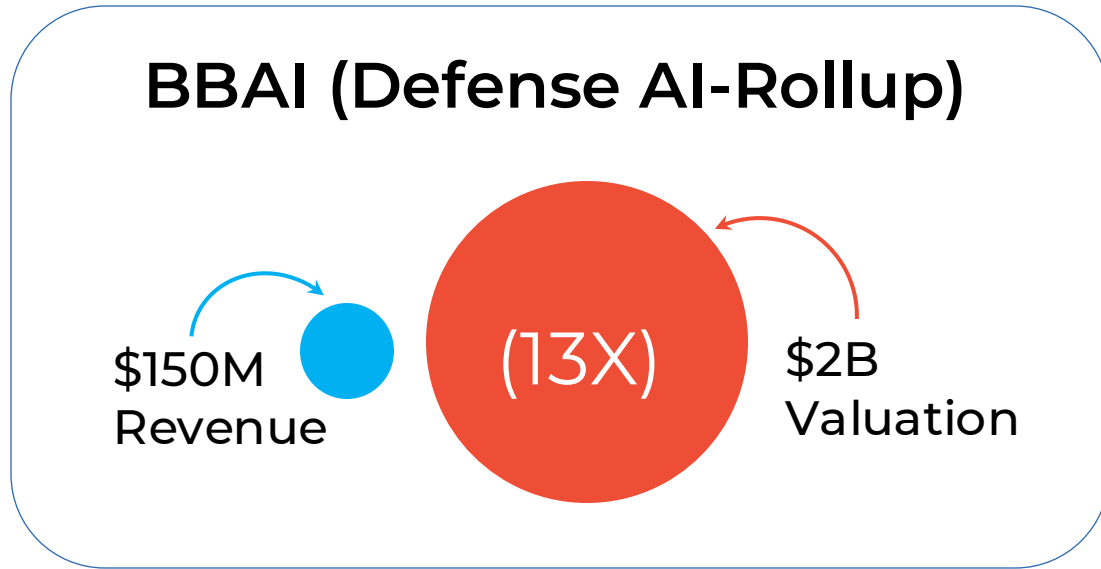
HOW WE RAISE \$200 MILLION

How our **\$30M+ a Year tested funnel** becomes **\$200M** raised:



OUR ROAD TO \$3 BILLION

The road to a **\$3 BILLION IPO** Current public market multiple **13X**



Our model demands a premium as we are a centralized ecosystem and distribution network- assume 15X (\$200M revenue)

\$100M a year
1% of SAAS

\$10M a year
13% of SAAS

100 companies
10 years

How this \$2M seed fund empowers us to raise \$200M

SHORT TERM

- ✓ Portfolio company acquisitions
- ✓ Dividends
- ✓ Annual buy-backs
- ✓ Acquisition potential

MID-TERM

- ✓ Roll-up merger
- ✓ Acquisition
- ✓ Portfolio company acquisitions
- ✓ Large buy-back potential

LONG-TERM

- ✓ M&A
- ✓ Public Option #1 OTCQX
- ✓ Public Option #2 NASDAQ(CM)
- ✓ Public Option #3 NASDAQ

OUR CURRENT TRACTION

Major momentum—We are ready to launch and scale:

10M+

Distribution
access for
marketing

\$2.5M

Investor
commitments for
seed-round

10

Leadership
team chosen
and ready

5

Companies for
majority
investment

Board of Advisor committees being formed...

MARKETING



FUNDRAISING



INVESTING



EDUCATION



THE LEADERSHIP TEAM

A world-class team with proven success in AI and business growth:

ANIK SINGAL CEO | Leading M&A



\$150M+ in sales

1.7M+ followers

20Y experience

RICHARD RUGGIERO CFO



35Y experience as CFO

\$1B+ company executive

50 companies expanded with his help

JOE CAMPANELLA CBO



20Y+ experience

Led & scaled high-performing teams

Scaled company from **\$15M** to

\$80M

OLGA GEISTFELD CHIEF OF STAFF



9Y experience in operations

Cross-functional team leader

Marketing Compliance Head of product

THE LEADERSHIP TEAM

CHARISSA MIKELE VP OF FINANCE



20Y experience

Implementation and management of financial systems and CRMs

Driver of team collaboration

TOBI BROWNE-MARK CHIEF AI OFFICER



50+ AI & automation projects built

Founder at Strmflow

Microsoft for Startups Founders

Experience leading LLM models, AI APIs, vector databases, and voice AI solutions

**VP OF
OPERATIONS**

to be hired post funding

**CHIEF TECHNOLOGY
OFFICER**

to be hired post funding

**VP OF MERGERS
& ACQUISITIONS**

to be hired post funding

Perfect time. Perfect place. Perfect company.

SHORT TERM

- **\$4T** impact
- **\$1T** market value
- **37%** annual growth

PROVEN MODEL

- Finding companies
- Raising money
- **3-5X** arbitrage opportunity

MOMENTUM

- 5 category anchors in LOI
- Team built and ready
- Distribution board of advisors ready

UNFAIR ADVANTAGE

- **10M+** distribution
- Industry access and network
- Crowdfunding capital raising

CLOSING FAST

- **\$1M+** committed
- Currently best terms
- Reg CF launching in May

REACH OUT TO US WITH ANY QUESTIONS: [**Anik@ugenticai.com**](mailto:Anik@ugenticai.com)

FIRST NOTE: SUCCESS

Our first convertible note was a **remarkable success**.

HIGHLIGHTS

\$2.5M fully subscribed
in just 18 days

Strong momentum with average of

\$138,888
raised per day

Demonstrates significant
investor confidence

Validates our **business model**
and **market opportunity**

Join the AI workforce movement.

Invest in **ugentic^{AI}** today

\$2M

Maximum
convertible note

\$50,000

Minimum
investment

8%

Annual
interest

\$30M

Valuation cap

Buy-back

Protection

20%

Discount

Don't miss this opportunity after our first note quickly sold out