



**Reason for Adding/Changing Coverage or Dependent**

**\*If adding coverage due to a qualifying event, please attach supporting documentation.**

- \*marriage       \*birth/adoption       \*loss of other group coverage
- open enrollment, effective October 1<sup>st</sup>       open enrollment, effective February 1<sup>st</sup>
- deductible and/or PPO change only, effective January 1<sup>st</sup>
- \*court order (attach a copy)       other \_\_\_\_\_

Effective Date \_\_\_\_\_

Date of Event \_\_\_\_\_

**Other Insurance Information**

Are you or any of your dependents covered by any other group insurance plan?

Medical Plan:     yes     no

Dental Plan:     yes     no

Vision Plan:     yes     no

If yes, name of policyholder: \_\_\_\_\_

Name, address & telephone # where claims are filed: \_\_\_\_\_

List Dependents covered by other plan: \_\_\_\_\_

Policy or ID Number: \_\_\_\_\_

Is patient eligible for Medicare?     yes     no

If yes, Medicare effective date for

Medicare # \_\_\_\_\_

Part A \_\_\_\_\_ Part B \_\_\_\_\_

**Reason for Canceling Coverage or a Dependent**

- divorce       spouse's group coverage       Medicare
- max age limit     individual insurance
- other \_\_\_\_\_

Effective Date \_\_\_\_\_

Date of Event \_\_\_\_\_

**Complete for Adding or Canceling a Dependent (include last name if different from the employee)**

Spouse's name	Birth Date	<input type="checkbox"/> male <input type="checkbox"/> female	Social security number
Name(s) of child(ren)		<input type="checkbox"/> male <input type="checkbox"/> female	
		<input type="checkbox"/> male <input type="checkbox"/> female	
		<input type="checkbox"/> male <input type="checkbox"/> female	
		<input type="checkbox"/> male <input type="checkbox"/> female	

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

**Please return the completed form to your Insurance Representative.**