

RED PLAN CHANGE REQUEST FORM

Western Area School Health Benefit Plan

Administered By: **Consociate Health**

Employer Information		
Employer Name	Location Code	Group ID Number
		C080301

Original must be mailed to Consociate.

Employee Information	
Employee Name (last, first, middle initial)	Social Security Number

Change of name and/or address			
New Name (if applicable)(last, first, middle initial)			
New address (street)	(city)	(state)	(ZIP)

Complete for Adding, Canceling or Changing* Coverage					
Medical	<input type="checkbox"/> add	<input type="checkbox"/> employee	<input type="checkbox"/> employee+1	<input type="checkbox"/> employee+2	<input type="checkbox"/> employee+3/more
	Deductible:	<input type="checkbox"/> \$1,000	<input type="checkbox"/> \$2,000	<input type="checkbox"/> HDHP \$3,000*	
	<input type="checkbox"/> change of deductible	<input type="checkbox"/> \$1,000	<input type="checkbox"/> \$2,000	<input type="checkbox"/> HDHP \$3,000*	
	<input type="checkbox"/> cancel	<input type="checkbox"/> employee	<input type="checkbox"/> spouse	<input type="checkbox"/> child(ren)	
PPO	<input type="checkbox"/> elect	<input type="checkbox"/> HealthLink			
		<input type="checkbox"/> HFN CHC Elite (limited to Peoria, Knox and Tazewell Counties in IL)			
Dental	<input type="checkbox"/> add	<input type="checkbox"/> employee	<input type="checkbox"/> employee+1	<input type="checkbox"/> employee+2	<input type="checkbox"/> employee+3/more
	<input type="checkbox"/> cancel	<input type="checkbox"/> employee	<input type="checkbox"/> spouse	<input type="checkbox"/> child(ren)	
Vision	<input type="checkbox"/> add	<input type="checkbox"/> employee	<input type="checkbox"/> employee+1	<input type="checkbox"/> employee+2	<input type="checkbox"/> employee+3/more
	<input type="checkbox"/> cancel	<input type="checkbox"/> employee	<input type="checkbox"/> spouse	<input type="checkbox"/> child(ren)	

Voluntary Life Insurance	
<input type="checkbox"/> add <input type="checkbox"/> employee <input type="checkbox"/> spouse <input type="checkbox"/> child(ren) (Evidence of Insurability may be necessary)	Effective Date
	Date of Event
<input type="checkbox"/> cancel <input type="checkbox"/> employee <input type="checkbox"/> spouse <input type="checkbox"/> child(ren)	Effective Date
<input type="checkbox"/> Change in Salary Current \$ _____ New \$ _____	Effective Date
<input type="checkbox"/> Benefit Reduction Current Amount \$ _____ New Amount \$ _____	Effective Date
<input type="checkbox"/> Annual Benefit Amount Increase (applies only to employee and total amount of insurance cannot exceed 5 times salary or above \$200,000) Current Salary \$ _____ Amount of Increase <input type="checkbox"/> \$10,000 <input type="checkbox"/> \$20,000 <input type="checkbox"/> \$30,000	Effective Date

* If you are covered by any other insurance, you are not eligible for the \$3,000 HDHP.

Reason for Adding/Changing Coverage or Dependent

***If adding coverage due to a qualifying event, please attach supporting documentation.**

- *marriage *birth/adoption *loss of other group coverage
- open enrollment, effective October 1st open enrollment, effective February 1st
- deductible and/or PPO change only, effective January 1st
- *court order (attach a copy) other _____

Effective Date _____

Date of Event _____

Other Insurance Information

Are you or any of your dependents covered by any other group insurance plan?

Medical Plan: yes no

Dental Plan: yes no

Vision Plan: yes no

If yes, name of policyholder: _____

Name, address & telephone # where claims are filed: _____

List Dependents covered by other plan: _____

Policy or ID Number: _____

Is patient eligible for Medicare? yes no

If yes, Medicare effective date for

Medicare # _____

Part A _____ Part B _____

Reason for Canceling Coverage or a Dependent

- divorce spouse's group coverage Medicare
- max age limit individual insurance
- other _____

Effective Date _____

Date of Event _____

Complete for Adding or Canceling a Dependent (include last name if different from the employee)

Spouse's name	Birth Date	<input type="checkbox"/> male <input type="checkbox"/> female	Social security number
Name(s) of child(ren)		<input type="checkbox"/> male <input type="checkbox"/> female	
		<input type="checkbox"/> male <input type="checkbox"/> female	
		<input type="checkbox"/> male <input type="checkbox"/> female	
		<input type="checkbox"/> male <input type="checkbox"/> female	

Employee Signature _____ Date _____

Please return the completed form to your Insurance Representative.