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*Presenting a live 90-minute webinar with interactive Q&A*

# Domestic Asset Protection Trusts: Key Income and Transfer Tax Implications

Structuring DAPTs to Minimize Federal and State Taxes, Gifting, Creditor Issues, Other Legal Implications

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WEDNESDAY, JULY 15, 2020

1pm Eastern | 12pm Central | 11am Mountain | 10am Pacific

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Today's faculty features:

Jonathan E. Gopman, Partner, Tax Trusts & Estates Practice, **Akerman**, Naples, FL

Anna E. Els, Attorney, **Akerman**, Naples, FL

Melissa A. Rodriguez, Attorney, **Akerman**, Orlando, FL

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# Agenda

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- I. Asset protection planning under current tax law
- II. How the domestic asset protection trust works
  - A. Statute of limitations
  - B. Fraudulent transfers
  - C. Exception creditors
- III. Structuring DAPTs to minimize income and transfer taxes
- IV. State law considerations