

ANNEXUS FACT SHEET 2025



BY THE NUMBERS

#1

Independent retirement planning product design and distribution company in America

100

Employees

\$75B

Total Combined Sales

INDUSTRY RECOGNITION



3x

Annuity Innovator of the Year
- EQ Derivatives

2x

FIA of the Year: 2022 & 2023
- SRP, SPI

2x

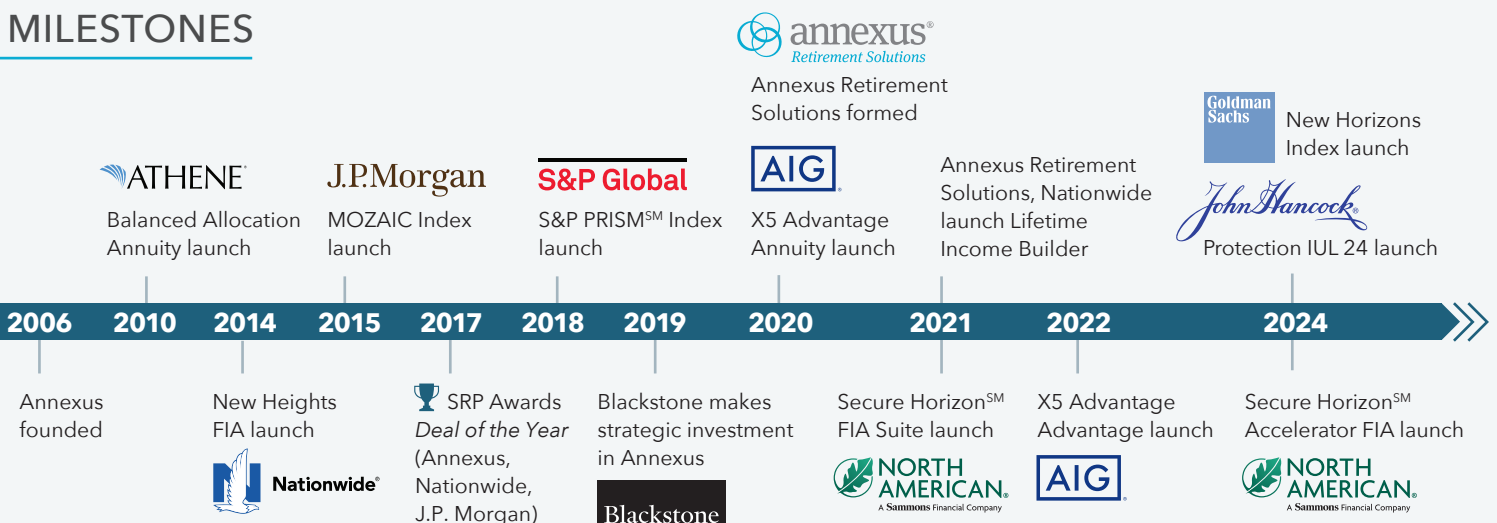
Index of the Year: 2022 & 2023
- SPI, USA

PRODUCTS & SERVICES

Annexus 360:
The Most Comprehensive Portfolio of Products



MILESTONES

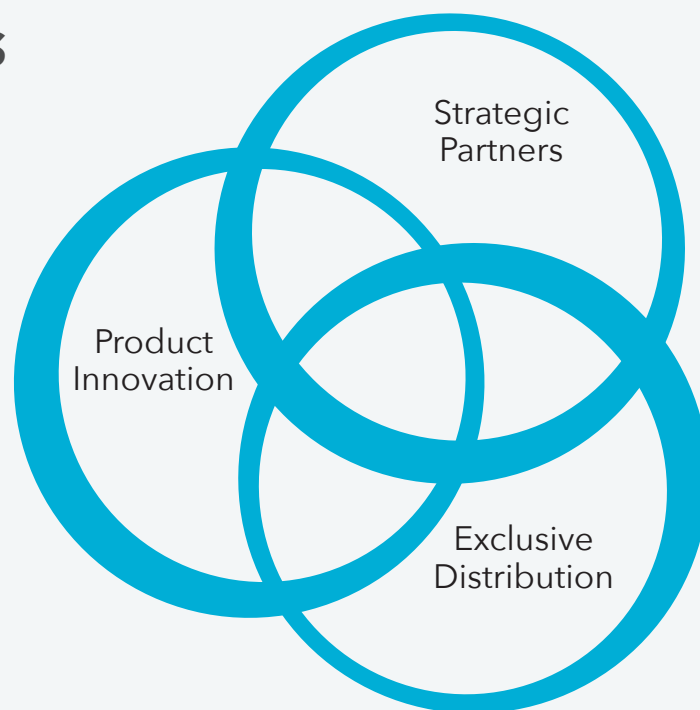


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3 PILLARS OF OUR SUCCESS

Blending innovation, an elite distribution network and several strategic partnerships, Annexus is the nation's leading independent designer of fixed indexed annuities and indexed universal life insurance products. We collaborate with top academics and economists and undergo a rigorous due diligence process to create award-winning retirement solutions that provide better client outcomes.

Less than 2% of qualified financial professionals and advisors have access to Annexus solutions, making them some of the most exclusive products in the industry.



OUR PARTNERS

