
TABLE OF CONTENTS

Introduction	vii
PART 1: ARTIFICIAL INTELLIGENCE BASICS	1
Chapter 1: Artificial Intelligence 101	3
First Things First: What Is AI?	3
Distinguishing the Two Types of AI	4
Investing in Stocks with AI's Help	5
Using AI to Try Stock Investing Alternatives	6
Looking at Your Total Financial Picture with AI	6
Getting Smart about AI	7
Chapter 1: Test Your Knowledge	9
Chapter 1: Solutions and Suggested Responses	11
Chapter 2: A Primer on ChatGPT	13
Acquainting Yourself with ChatGPT	13
It's All About the Prompt	17
The Limits and Negatives of ChatGPT	22
Looking at ChatGPT Alternatives	23
Chapter 2: Test Your Knowledge	25
Chapter 2: Solutions and Suggested Responses	27
Chapter 3: Spanning the AI Landscape: Different Inputs and Outputs	29
First Things First: Text-to-Text with Chatbots	29
Other AI Inputs and Outputs	30
Finding Even More Tools with a Few Helpful Resources	32
Chapter 3: Test Your Knowledge	35
Chapter 3: Solutions and Suggested Responses	37
PART 2: AI STOCK INVESTING	39
Chapter 4: Large-Cap AI Stocks	41
Getting a Sense of AI's Place in the Big Picture	41
Understanding Market Capitalization Basics	42
AI Companies: The Major Players	43
Checking Out the Pros and Cons of AI Stocks for Investors	46
The Indirect Way to AI Profits: Investing in Impacted Companies	48
Using AI to Analyze Large-Cap Stocks	49
Chapter 4: Test Your Knowledge	53
Chapter 4: Solutions and Suggested Responses	55
Chapter 5: Small-Cap AI Stocks and IPOs	57
Beginning with the Basics of Small-Cap Stocks	57
Finding AI-Related Small-Cap Stocks	59

Choosing Small-Cap AI Stocks	60
Introducing IPOs	61
Surveying Safety and Hedging Strategies for Small Caps and IPOs	63
Chapter 5: Test Your Knowledge	65
Chapter 5: Solutions and Suggested Responses	67
Chapter 6: Diversifying with ETFs and Mutual Funds	69
Comparing ETFs and Mutual Funds	69
Looking at the Pros and Cons of ETFs and Mutual Funds with AI's Help	71
Noting Some Top AI-Related ETFs	75
Researching ETFs with AI	77
Focusing on AI-Related Mutual Funds	79
Reviewing Resources for Investing in ETFs and Mutual Funds	80
Chapter 6: Test Your Knowledge	81
Chapter 6: Solutions and Suggested Responses	83
Chapter 7: Robo-Advisors	85
Defining What a Robo-Advisor Does	85
Debating the Pros and Cons of Robo-Advisors	87
Digging into Robo-Advisors' Main Features	90
The Bottom Line: Choosing a Human Advisor or a Robo-Advisor	92
Listing a Few Top Robo-Advisors	93
Chapter 7: Test Your Knowledge	95
Chapter 7: Solutions and Suggested Responses	97
Chapter 8: Fundamental and Technical Analysis	99
Fundamental Analysis	99
Technical Analysis	103
Chapter 8: Test Your Knowledge	107
Chapter 8: Solutions and Suggested Responses	109
PART 3: AI STOCK INVESTING ALTERNATIVES	111
Chapter 9: Hard Assets and Commodities	113
Understanding Investing versus Speculating	113
Comparing the Risks of Precious Metals and Commodities	114
Handling Hard Assets (Primarily Precious Metals)	121
Considering Commodities	124
Chapter 9: Test Your Knowledge	135
Chapter 9: Solutions and Suggested Responses	137
Chapter 10: Bonds, Bank Investments, and Digital Currencies	139
Bonds and Bank Investments	139
Cryptocurrencies	144
Central Bank Digital Currencies (CBDCs)	146
Chapter 10: Test Your Knowledge	153
Chapter 10: Solutions and Suggested Responses	155

Chapter 11: Real Estate Investing	157
Knowing Whether You Have What It Takes to Be a Real Estate Investor	157
Noting Two Major Real Estate Considerations	159
Getting into Direct Real Estate Investing	160
Investing Indirectly in Real Estate	163
Trying Real Estate Investment Trusts	166
Examining Real Estate ETFs	169
Checking Out Additional Strategies for AI Real Estate Investing Prompts	172
Consulting Real Estate Resources	172
Chapter 11: Test Your Knowledge	175
Chapter 11: Solutions and Suggested Responses	177
Chapter 12: Business and Career Ventures	179
Understanding the Benefits of Having Your Own Business	179
Starting a Business	182
Running Your Business	187
Using AI to Boost Your Career	192
Chapter 12: Test Your Knowledge	199
Chapter 12: Solutions and Suggested Responses	201
PART 4: SMART INVESTMENT TACTICS	203
Chapter 13: Using AI for Economic Analysis	205
Gross Domestic Product (GDP)	205
The Labor Market	212
Income Taxes	215
Interest Rates	216
Leading Economic Indicators (LEI)	219
Inflation	221
The Federal Reserve	222
The Political Landscape	224
Chapter 13: Test Your Knowledge	227
Chapter 13: Solutions and Suggested Responses	229
Chapter 14: Financial Planning and Other Money Matters	231
Walking through the Steps of Financial Planning	231
Getting a Handle on Budgeting	236
Spotlighting College Expenses	239
Chapter 14: Test Your Knowledge	243
Chapter 14: Solutions and Suggested Responses	245
Chapter 15: Retirement and Estate Planning	247
Digging into Retirement Planning	247
Thinking about Estate Planning	257
Chapter 15: Test Your Knowledge	263
Chapter 15: Solutions and Suggested Responses	265

Chapter 16: Tax Considerations	267
Reviewing the Tax Treatment of Different Investments	267
Sharing with the IRS	273
Looking at Tax Deductions for Investors	275
Getting Tax Benefits with Retirement Accounts	277
Checking Out AI Tax Tactics and Strategies	279
Tapping into Tax Resources	280
Chapter 16: Test Your Knowledge	283
Chapter 16: Solutions and Suggested Responses	285
PART 5: THE PART OF TENS	287
Chapter 17: Ten Cautions about Artificial Intelligence	289
Inaccuracy and Errors	289
Bias	289
Fraud	290
Job Displacement	291
Overreliance on Technology	291
Information versus Wisdom	292
Use of the Right AI Tool	292
Your Input versus AI Output	292
Faulty Predictions	293
Privacy	293
Chapter 18: Ten or So Types of Prompts You Can Use for AI Investing	295
Simple Questions	295
Complex Questions	296
Personal Scenarios with Goals in Mind	296
Formulas	296
Lists	297
Second Opinions	297
Pros and Cons	297
Comparisons of Performance	299
Prompts in Different Languages	300
Prompts at a Basic Level	300
Document Analysis	300
Chapter 19: Ten Tools and Resources That AI Beginners Should Consider	303
OpenAI.com	303
Investopedia	303
ToolsAI.net	304
YouTube AI Channels	304
LinkedIn	304
AI Productivity Tools	305
Bedrock AI	305
Your Brokerage Site's Robo-Advisor	305

Udemy and Other Online Courses	305
Discord and Other Groups	306
Chapter 20: Ten Strategies to Complement Your AI Investing Pursuits	307
Focusing on Fundamentals	307
Investing in Utilities	307
Investing in Consumer Staples	308
Investing in Healthcare	308
Considering Dividends	308
Limiting Your Losses	309
Choosing the Right Savings Bonds	309
Diversifying with Hard Assets	310
Personal Preparedness	310
Keeping a Paper Trail	311
PART 6: APPENDIXES	313
Appendix A: AI Resources	315
Appendix B: AI Tools	319
Appendix C: General Investing Resources	323
Glossary	327
Index	329
Final Exam Copy	334