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THE WHITE HOUSE

Assistant to the President and
Staff Secretary

8/27/99

JOHN -

DAVE STAMPLEY'S A

GOOD FRIEND OF MINE
AND SENT ALONG TO ME
AN EXTRA COPY OF THE
ATTACHED. HOPE YOU'LL
GIVE IT A LOOK; IT'S A
GOOD GROUP.

BEST,

SEAN MALONEY

SEND TO
KOSKINEN

THELEN REID & PRIEST LLP

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August 25, 1999

BY FAX, 202-456-7172

The Hon. John A. Koskinen
Assistant to the President and Chair,
President's Council on Year 2000 Conversion
Room 216, Old Executive Office Bldg.
Washington, D.C. 20502

Re: ALI-ABA Year 2000 Conference
Dec. 2-3, 1999, Washington, D.C.

Dear Mr. Koskinen:

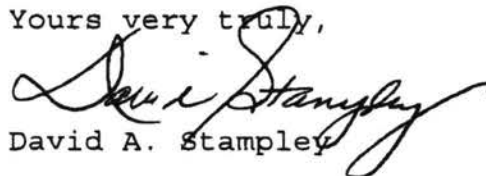
I am writing to invite you to participate in a conference sponsored by ALI-ABA scheduled for December 2 and 3 in Washington D.C. ALI-ABA is a nonprofit organization that was created as a collaboration between the American Bar Association and the American Law Institute in 1947 to provide continuing professional education for lawyers.

This conference will be chaired by Richard Swanson and Dean Morehaus of our firm. We are looking forward to revisiting and updating our successful 1998 conference addressing legal issues presented by the Year 2000 problem. The audience will probably consist of approximately 50 to 75 attorneys, many in corporate counsel positions.

You will find an initial draft of the course content attached. The topics and timing are still adjustable based upon your speaking interest. Each speaker, referred to as a "faculty member," generally addresses a topic in a 20 to 40-minute time period, often with PowerPoint visual aids.

I am glad to provide you with any other details, and would also be interested in learning what particular areas of concern you expect to be emphasizing in early December. It is my hope that you will be able to participate.

Yours very truly,



David A. Stampley

Attachment

D R A F T

ALI-ABA Course of Study
**The Year 2000 (Y2K) Problem:
Legal Issues as the Clock Strikes**

Thursday-Friday, December 2-3, 1999
Washington, D.C.

SCOPE and PURPOSE

January 1, 2000 is coming, and the deadline cannot be extended. Whatever remediation, testing, and contingency planning that is going to be done has been done. At this point, there seems little to do except anticipate what may go wrong. When things go wrong in America, legal problems ensue. The purpose of this course is to help attorneys and others with legal interests understand how to advise clients and companies when the inevitable Y2K problems hit.

The course will address issues such as likely defendants, breach of warranty and professional liability claims and defenses, securities disclosure claims, and insurance. The course will also provide an overview of the Y2K problem and the current status of efforts to deal with it, to help practitioners anticipate what they can expect in less than a month.

PLANNING CHAIRS

Richard P. Swanson, Thelen Reid & Priest LLP, New York
Dean A. Morehous, Jr., Thelen Reid & Priest LLP, San Francisco

FACULTY

Steven L. Hock, Triaxsys Research LLC and Thelen Reid & Priest LLP, San Francisco
Jeff Jinnett, LeBoeuf, Lamb, Greene & MacRae, New York
David A. Stampely, Thelen Reid & Priest LLP, New York

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DRAFT**PROGRAM****Thursday, December 2, 1999**

8:00 a.m. Registration and Continental Breakfast

9:00 a.m. Welcome, Introduction, and Overview - *Mr. Swanson*

9:30 a.m. **Y2K Status Update --** _____

What is the current assessment of the magnitude of the problem? Have remediation efforts been successful? What is on the horizon for January 1, 2000?

10:15 a.m. Coffee Break

10:30 a.m. **Legislation Update --** *Mr. Stampley*

What has been the effect of the Federal Information Readiness and Disclosure Act and the Year 2000 Readiness and Responsibility Act? What state legislations may affect you?

11:00 a.m. **Litigation Issues --** _____

What are the new developments in anticipated litigation, especially in the areas of breach of warranty litigation against vendors, professional malpractice litigation, contract liability, Y2K remediation companies, and tort suits brought by persons not parties to contractual relationships?

12:30 p.m. Lunch Break

2:00 p.m. **Effect of Offshore Failures on U.S. Companies --** _____

What challenges are U.S. companies facing due to service and supply failures in other parts of the world? What special issues will multinationals face?

2:45 p.m. **Insurance and Y2K Liability Coverage Issues --** _____

What are the new developments in CGL and property policies; business interruption insurance; D&O and E&O; policy exclusions and defenses?

3:30 p.m. Coffee Break

3:45 p.m. **SEC Developments --** _____

What has the past year shown about filing requirements and how companies fulfill them; usefulness of Y2K disclosures; and shareholder actions for nondisclosure?

4:45 p.m. Questions and Answers

5:00 p.m. Adjournment for the Day; Reception for Registrants and Faculty

Friday, December 3, 1999

8:30 a.m. Continental Breakfast

9:00 a.m. **Y2K Liabilities in the Context of Mergers & Acquisitions**

9:30 a.m. **Risk Management and Creating a Summary Due Diligence Document --** *Mr. Jinnert*

How can your final documentation efforts ensure completion of your remediation plan and assist in future litigation?

10:15 a.m. Coffee Break

D R A F T

10:30 a.m. **Avoiding Intellectual Property Claims --** _____

11:30 a.m. **Hacking and Cyberterrorism --** _____

How is the date change an open window of opportunity for cybercriminals and cyberterrorists? How might your company be affected, even if not directly hit?

12:15 a.m. **Being Prepared: Year 2000 command centers --** _____