

THE WHITE HOUSE
WASHINGTON

November 22, 1998

Jon -
Anyone you want
to add? need
by COB
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MEMORANDUM FOR DISTRIBUTION

**FROM: GENE SPERLING
JONATHAN KAPLAN**

**SUBJECT: INVITATION LIST FOR THE WHITE HOUSE CONFERENCE
ON SOCIAL SECURITY**

Working with the Office of Public Liaison, as well as numerous other White House offices, we have developed the attached draft list of roughly 225 invitees to the White House Conference on Social Security on December 8 and 9. This group of experts, constituency groups, state and local officials, and others will make up the audience for the Conference, which will be held at the Marriott Wardman.

Because we need to begin inviting people on Tuesday, we would very much appreciate your feedback by COB Monday. Please provide your feedback to Jon Kaplan in OEOB 221 (6-5360). Thank you for helping us out with this short deadline.

Distribution

Podesta
Echaveste
Ricchetti
Sosnik
Klain
Tramontano
Verveer
Moore
Stein
Begala
Nash
Smith
Reed
Marshall
Ibarra
Lewis

Attachment

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Julian	Bond	National Assn for the Advancement of Colored People	Chairman	African American	OPL	Participant	Male	AA	DC
A	Kenneth	Chenault	American Express Company	President and CEO	African American	OPL	Participant	Male	AA	NY
A	Dorothy	Height	National Council Of Negro Women	Former President	African American	OPL	Participant	Female	AA	DC
A	Wade	Henderson	Leadership Conference On Civil Rights	Executive Director	African American	OPL	Participant	Male	AA	DC
A	Jesse	Jackson	Rainbow/ P U S H Coalition	President and CEO	African American	OPL/ NEC	Participant	Male	AA	IL
A	Kweisi	Mfume	National Association For The Advancement Of Colored People	President	African American	OPL	Participant	Male	AA	DC
A	Hugh	Price	National Urban League	President and CEO	African American	OPL	Participant	Male	AA	DC
A	Yvonne	Scruggs-Leftwich	Black Leadership Forum	Executive Director	African American	OPL	Participant	Female	AA	DC
A	Sam	Simmons	National Caucus And Center On Black Aged, Inc	President & CEO	African American	OPL	Participant	Male	AA	DC
A	Eddie	Williams	Joint Center For Political And Economic Studies	President	African American	OPL/ NEC	Participant	Male	AA	DC
A	Phyllis	Campbell	U.S. Bank of Washington	President	Asian	OPL	Participant	Female	A	WA

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Penny	Fukui	Woodburn Co.	Principal	Asian	OPL	Participant	Female	A	WA
A	Chung-wh a	Hong	National Korean American Service And Education Consortium, Inc.	Executive Director	Asian	OPL	Participant	Male	A	NY
A	Karen	Narasaki	National Asian Pacific American Legal Consortium	Executive Director	Asian	OPL	Participant	Female	A	DC
A	Beth	Renge	Renge Securities And Co.	President	Asian	OPL	Participant	Female	A	CA
A	Larry	Bossidy	Allied Signal	Chairman & CEO	Business	OPL	Participant	Male	C	NJ
A	Marshall	Carter	State Street Bank	Chairman	Business	NEC	Participant	Male	C	MA
A	Thomas	Donahue	U S Chamber Of Commerce	President	Business	OPL	Participant	Male	C	DC
A	Jack	Faris	National Federatrion Of Independent Businesses	President	Business	SSA	Participant	Male	C	DC
A	Matthew	Fink	Investment Company Institute	President	Business	OPL/ SSA/ NEC	Participant	Male	C	DC
A	Janice	Gregory	ERISA Industry Committee	VP	Business	NEC	Participant	Female		
A	Patricia	Hanegan	Business Roundtable	Executive Director	Business	SSA	Participant	Female	C	DC

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Jerry	Jasinowski	N A M	President	Business	SSA	Participant	Male	C	DC
A	Charles	Kolb	Committee For Economic Development	President	Business	SSA	Participant	Male	C	
A	Dana	Mead	Tenneco	Chairman & CEO	Business	OPL	Participant	Male	C	CT
A	Pete	Peterson	Blackstone Group	Chairman	Business	NEC	Participant	Male	C	NY
A	Terje	Anderson	National Association Of People With A I D S		Disability	OPL	Participant	Male	C	DC
A	Marca	Bristo	National Council On Disability	Chair	Disability	SSA/ NEC	Participant	Female	C	DC
A	Tony	Coehlo	President's Commission On Adults With Disabilities	Chair	Disability	SSA	Participant	Male	E	NY
A	Justin	Dart	Justice For All		Disability	OPL	Participant	Male	C	DC
A	Dan	Fisher	National Empowerment Center	Executive Director	Disability	OPL	Participant	Male	C	MA
A	Marty	Ford	The Arc	Assistant Director	Disability	OPL	Participant	Female	C	DC
A	Barbara	Knowlan	Barrier Breakers		Disability	OPL	Participant	Female	C	MN

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Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Mark	Richert	American Foundation For The Blind		Disability	OPL	Participant	Male	C	DC
A	George	Watters			Disability	OPL	Participant	Male	C	ID
A	Susan	Webb	Arizona Bridge To Independent Living	Executive Director	Disability	OPL	Participant	Female	C	AZ
A	Henry	Aaron	Brookings Institute	Scholar	Expert	NEC	Participant	Male	C	DC
A	Robert	Ball	Fmr. SSA Comm.	Consultant	Expert	NEC	Participant	Male	C	VA
A	Joann	Barnhart	Barnhart Inc, Independent Co.	SS Advisory Board	Expert	SSA	Participant	Female	C	DC
A	Sam	Beard	Economic Security 2000	President	Expert	SSA/ NEC	Participant	Male	C	DE
A	Bradley	Belt	CSIS	Ex-Director	Expert	NEC	Participant	Male	C	DC
A	Michael	Boskin	Hoover Institution	Scholar	Expert	NEC	Participant	Male	C	DC
A	Stuart	Butler	Heritage Foundation	Vice President	Expert	NEC	Participant	Male	C	DC
A	Francis	Cavanaugh	Federal Employees Retire System	Consultant	Expert	NEC	Participant	Female	C	VA

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Shirley	Chater	Social Security	Former Comm.	Expert	NEC	Participant	Female	C	CA
A	Barber	Connable	Former Congressman	Former Head of World Bank	Expert	NEC	Participant	Male	C	
A	Carol	Cox-Wait	Comm. Resp. Budget	President	Expert	NEC	Participant	Female	C	DC
A	David	Cutler	Harvard	Economist	Expert	NEC	Participant	Male	C	MA
A	Dick	Darman			Expert	NEC	Participant	Male	C	CT
A	Peter	Diamond	MIT	Professor	Expert	NEC	Participant	Male	C	MA
A	David	Ellwood	Harvard	Economist	Expert	NEC	Participant	Male	C	MA
A	Louis	Enoff	Grassley SS wk. group	Consultant	Expert	NEC	Participant	Male	C	DC
A	Jeff	Faux	Economic Policy Institute	President	Expert	NEC	Participant	Male	C	DC
A	Martin	Feldstein	National Bureau of Economic Research	Economist	Expert	NEC	Participant	Male	C	MA
A	Peter	Ferrara	Amer. For Tax Reform	Gen. Counsel	Expert	NEC	Participant	Male	C	DC

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Edith	Fierst	Fierst & Moss, OWL	Attorney	Expert	NEC	Participant	Female	C	DC
A	Betty	Friedan			Expert	SSA	Participant	Female	C	NY
A	Al	From	SS Advisory Board	Social Security Advisory Board	Expert	SSA	Participant	Male	C	DC
A	Ronald	Gebhardtser	American Academy Of Actuaries	Senior Pension Fellow	Expert	OPL/ NEC	Presenter	Male	C	VA
A	Fred	Goldberg, Jr.	Skadden, Arps, Slate, etc	Lawyer	Expert	NEC	Participant	Male	C	DC
A	Richard	Grafmeyer	Ernst & Young / S S Advisory Board	National Director	Expert	NEC	Participant	Male	C	
A	Edward	Gramlich	Federal Reserve Board	Chairman	Expert	NEC	Participant	Male	C	MI
A	Robert	Greenstein	Center on Budget and Policy Priorities	Ex. Director	Expert	NEC	Participant	Male	C	DC
A	John	Gruber	MIT	Economist	Expert	NEC	Participant	Male	C	MA
A	Lori	Hansen	Social Security Advisory Board	Member	Expert	NEC/ SSA	Participant	Female	C	MI
A	Heidi	Hartmann	Institute For Women's Policy Research	Dir. & President	Expert	OPL/ NEC	Participant	Female	C	DC

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Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Estelle	James	World Bank		Expert	NEC	Participant	Female	C	DC
A	Tom	Jones	Former TIAA-CREF	President & CEO	Expert	NEC	Participant	Male	AA	NY
A	Steve	Kellison	Variable Annuity Life Insurance Company/Nat. Bur. of Economic Research	VP & Chief Act./S S Board of Trustees	Expert	SSA/ NEC	Participant	Male	C	TX
A	Martha	Keys	Social Security Advisory Board/OWL/ Nat. Multiple Sclerosis Society	Dir. Gvt. Relation/SS Advisory Board	Expert	SSA/ NEC	Participant	Female	C	DC
A	Ken	Kies			Expert	NEC	Participant	Male	C	
A	Kilolo	Kijakazi	Center On Budget And Policy Priorities	Policy Analyst	Expert	NEC	Participant	Female	AA	DC
A	Greg	Kubiak	C S I S		Expert	NEC	Participant	Male	C	DC
A	Pam	Larson	Nasi		Expert	NEC	Participant	Female	C	DC
A	Richard	Leone	Twentieth Century Foundation	President	Expert	NEC	Participant	Male	C	NY
A	Paul	Light	Pew Charitable Trusts	Director	Expert	NEC	Participant	Male	C	PA
A	Lawrence	Lindsey		Former Federal	Expert	NEC	Participant	Male	C	

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Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Bob	Litan	Brookings Institution		Expert	NEC	Participant	Male	C	DC
A	Carolyn	Lukensmeyer	Americans Discuss Social Security	Executive Director	Expert	OPL/ NEC	Presenter	Female	C	DC
A	Theodore	Marmor	Yale University Political Science Department	Economist	Expert	NEC	Participant	Male	C	CT
A	Will	Marshall	Progressive Policy Institute		Expert	NEC	Participant	Male	C	DC
A	Harlan	Mathews	Lawyer	Former Senator	Expert	NEC	Participant	Male	C	
A	Bruce	Mc Laurey	Committee on Economic Development	Trustee	Expert	NEC/ SSA	Participant	Male	C	
A	Olivia	Mitchell	University of Penn Wharton School	Academic	Expert	NEC	Participant	Female	C	PA
A	Marilyn	Moon	Urban Institute	Researcher/S S Board of Trustees	Expert	NEC/ SSA	Participant	Female	C	DC
A	Stephen	Moore	CATO	Director	Expert	NEC	Participant	Male	C	DC
A	Alicia	Munnell	Boston College-Department of Finance	For. Asst. Sec.	Expert	NEC	Participant	Female	C	MA
A	Robert	Myers	Ret. Chief Actuary SSA	Actuary	Expert	NEC	Participant	Male	C	VA

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Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Bonnie	O'Day	N R H Research Center	Assistant Director	Expert	OPL	Participant	Female	C/D	DC
A	Van Doorn	Ooms	Committee For Economic Development	Senior Vice president	Expert	NEC	Participant	Male		DC
A	Norm	Ornstein	A E I	Resident Scholar	Expert	NEC	Participant	Male	C	NY
A	Michael	Orszag	University of London	Professor	Expert	NEC	Participant	Male	C	
A	Rudolph	Penner	Urban Institute		Expert	NEC	Participant	Male	C	DC
A	Martha	Phillips	Concord Coalition	Exec. Director	Expert	NEC	Participant	Female	C	DC
A	Jose	Pinero	CATO		Expert	NEC	Participant	Male		
A	Wendell	Primus	Center on Budget & Policy Priorities	Dir. Income Security	Expert	NEC	Participant	Male	C	DC
A	Franklin	Raines	Fannie Mae	Chair	Expert	NEC	Participant	Male	AA	DC
A	Robert	Reischauer	Brookings Institute	Scholar	Expert	NEC	Participant	Male	C	DC
A	Virginia	Reno	NASI	Director	Expert	NEC	Participant	Female	C	DC

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Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Stanford	Ross	Social Security Advisory Board/arnold & Porter	Chair/Lawyer	Expert	SSA	Participant	Male	C	DC
A	Dallas	Salisbury	EBRI	President	Expert	NEC	Participant	Male	C	DC
A	Andrew	Samwick	Dartmouth College	Economist	Expert	NEC	Participant	Male	C	NH
A	Sylvester	Schieber	Social Security Advisory Board/Watson-Wyatt	Member/VP	Expert	SSA/NEC	Participant	Male	C	DC
A	Karl	Scholz	U. Wisconsin	Economist	Expert	NEC	Participant	Male	C	WI
A	Robert	Shapiro	Columbia University	Academic	Expert	NEC	Participant	Male	C	NY
A	Eugene	Steuerle	Urban Institute	Researcher	Expert	NEC	Participant	Male	C	DC
A	Fernando	Torres-Gil	School Of Public Policy And Social Research, U C L A	Associate Dean	Expert	OPL	Participant	Male	H	CA
A	Carolyn	Weaver	AEI	Project Director	Expert	NEC	Participant	Female	C	DC
A	David	Wise	Kennedy School Of Government, Harvard Univ	Professor	Expert	NEC	Participant	Male	C	MA
A	Kirsten	Kingdon	Parents And Friends Of Gays And Lesbians	Executive Director	Gay And Lesbian	OPL	Participant	Female		DC

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Kerry	Lobel	National Gay And Lesbian Task Force	Executive Director	Gay And Lesbian	OPL	Participant	Female		DC
A	Beverly	Malone	American Nurses Association	President	Health	OPL	Participant	Female	AA	DC
A	Suleika	Cabrera	Institute For Puerto Rican/ Hispanic EI	Executive Director	Hispanic	OPL	Participant	Female	H	
A	Enrique	Dovalina	League of United Latin American Citizens	National President	Hispanic	OPL	Participant	Male	H	
A	Manuel	Mirabal	National Puerto Rican Coalition	President	Hispanic	OPL	Participant	Male	H	
A	Cecellia	Munoz	La Raza	Deputy Vice President	Hispanic	SSA	Participant	Female	H	DC
A	Josephine	Nieves	National Association Of Social Workers	Executive Director	Hispanic	OPL	Participant	Female	H	
A	Dennis	Rivera	Nat'l HSS Employment Union, SEI	President	Hispanic	OPL	Participant	Male	H	NY
A	Elisa	Sanchez	MANA/National Latina Organization	President/Executive Director	Hispanic	OPL	Participant	Female	H	DC
A	Marta	Sotomayor	National Hispanic Council On Aging	President	Hispanic	OPL/ NEC	Participant	Female	H	
A	Raul	Yzaguirre	National Council Of La Raza	President & Director	Hispanic	OPL/ NEC	Participant	Male	H	

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Morton	Bahr	Communications Workers Of America	President	Labor	OPL	Participant	Male		DC
A	George	Becker	United Steelworkers Of America	President	Labor	OPL	Participant	Male		PA
A	Clayola	Brown	Amalgamated Service & Allied Industries Joint Board	International Vice President	Labor	OPL	Participant	Female	AA	NY
A	Robert	Chase	National Education Association	President	Labor	SSA	Participant	Male	C	DC
A	Linda	Chavez-Thompson	A F L - C I O	Executive Vice President	Labor	OPL	Participant	Female	H	DC
A	Sandra	Feldman	American Federation Of Teachers	President	Labor	OPL	Participant	Female		DC
A	Robert	Georgine	Building And Construction Trades Department	President	Labor	OPL	Participant	Male	C	DC
A	Joe	Greene	American Federation Of School Administrators	President	Labor	OPL	Participant	Male	AA	DC
A	Bobby	Harnage, Sr	American Federation Of Government Employees, Afl-cio	National President	Labor	OPL	Participant	Male	C	DC
A	Sumi	Haru	Screen Actors Guild	National Recording Secretary	Labor	OPL	Participant	Female	A	CA
A	Carroll	Haynes	International Brotherhood Of Teamsters Local 237	President	Labor	OPL	Participant	Male	AA	NY

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Roger	Hickey	Campaign For America's Future	Executive Director	Labor	NEC/ SSA	Participant	Male		
A	Gloria	Johnson	Department Of Social Action, International Union Of Electronic, Electrical,	Director	Labor	OPL	Participant	Female	AA	DC
A	John	Joyce	International Union Of Bricklayers And Allied Craftsmen	President	Labor	OPL	Participant	Male		DC
A	William	Lucy	Coalition of Black Trade Unionists/Am. Fed. of State, County & Municipal Employ.	President/Secretary-Treasurer	Labor	OPL	Participant	Male	AA	DC
A	Leon	Lynch	United Steelworkers Of America	Vice President	Labor	OPL	Participant	Male		PA
A	Jay	Mazur	Union Of Needletrades, Industrial & Textile Employees	President	Labor	OPL	Participant	Male		NY
A	Gerald	Mc Entee	Am. Fed.of State, County & Municipal Employ	President	Labor	OPL	Participant	Male	C	DC
A	Arturo	Rodriguez	United Farm Workers Of America	President	Labor	OPL	Participant	Male	H	CA
A	Gerry	Shea	A F L - C I O	Assistant to the President	Labor	SSA	Participant	Male	C	DC
A	John	Sweeney	A F L - C I O	President	Labor	OPL	Participant	Male	C	DC
A	Robert	Tobias	Nat'l Treasurers Employee Union	President	Labor	SSA	Participant	Male	C	MD

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Richard	Trumka	A F L - C I O	Secretary-Treasurer	Labor	OPL	Participant	Male	C	DC
A	Boyd	Young	United Paperworks International Union	President	Labor	OPL	Participant	Male		TN
A	Diana	Aviv	Council Of Jewish Federations	Executive Vice President- Public Policy	Religious	OPL	Participant	Female	E	DC
A	Kay	Bengston	Evangelical Lutheran Church In America	Chair	Religious	OPL	Participant	Female	C	DC
A	Sharon	Daly	Catholic Charities U S A	Deputy for the President for Social Policy	Religious	OPL/ SSA	Participant	Female	C	VA
A	Cy	Carpenter	National Farmers Union	Past President	Rural	OPL	Participant	Male	C	MN
A	Mel	Aaronson	United Federation Of Teachers	Treasurer	Senior	OPL	Participant	Male		NY
A	Bea	Bacon	National Silver Haired Congress	Chairman	Senior	OPL	Participant	Female	C	KS
A	Pat	Bandich		Volunteer	Senior	OPL	Participant	Female	C	CO
A	Robert	Blancato	Matz- Blancato & Associates/ Matz Shea Blancato	Executive Director	Senior	OPL/ NEC	Participant	Male	E	DC
A	Deborah	Briceland-Bett s	Older Womens League	Executive Director	Senior	OPL	Participant	Female	C	DC

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Paul	Bridgewater	National Caucus & Center on Black Aged, Inc.		Senior	OPL	Participant	Male	AA	MI
A	Sandra	Butler	United Seniors Association	President	Senior	SSA	Participant	Female	C	VA
A	Eugene	Callender	National Caucus and Center on Black Aged	Chair	Senior	OPL	Participant	Male	AA	NY
A	Yung-Ping	Chen	National Council On Aging	Chair in Gerontology	Senior	OPL	Participant	Male	A	MA
A	James	DeLaCruz	Quinault Indian Nation	Senior President	Senior	OPL	Participant	Male	NA	WA
A	Neetu	Dhallan-Gray	National Assn Of Area Agencies On Aging	Executive Director	Senior	OPL	Participant	Male	E	MD
A	Jonathan	Edwards	Retirement Security Alliance	Executive Director	Senior	SSA	Participant	Male	C	DC
A	Frankie	Freeman	National Council On Aging	Attorney	Senior	OPL	Participant	Female	AA	MO
A	Burton	Fretz	National Senior Citizens Law Center	Executive Director	Senior	SSA/NEC	Participant	Male	C	DC
A	Chris	Gianopoulos	National Assn Of State Units On Aging	Director, Bureau of Elder & Adult Services	Senior	OPL	Participant	Female	E	ME
A	Lou	Glasse	OWL	Former President	Senior	OPL	Participant	Female	C	NY

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Elinor	Guggenheimer	Senior Centers And Services Of New York	Founding President Council	Senior	OPL	Participant	Female	C	NY
A	Gordon	Jones	Seniors Coalition	President	Senior	SSA	Participant	Male		
A	George	Kourpias	National Council Of Senior Citizens	President	Senior	OPL		Male	E	MD
A	Carmela	Lacayo	Asociacion Nacional Pro Personas Mayores	President & CEO	Senior	NEC	Participant	Female	H	CA
A	Chuck	Loveless	American Federation Of State, County & Munipal Employees	Director Department of Legislation	Senior	OPL	Participant	Male	C	DC
A	Peter	Luciano	National Alliance Of Senior Citizens	CEO	Senior	SSA	Participant	Male	E	DC
A	James	Martin	60 Plus	President	Senior	NEC/ SSA	Participant	Male	C	DC
A	Martha	Mc Steen	Nat'l Comm. To Preserve Social Security & Medicare	President	Senior	OPL/ NEC	Participant	Female	C	DC
A	Evelyn	Morton	American Association Of Retired Persons	Legislative Representative	Senior	OPL	Participant	Female	C	DC
A	Robert	Normandie	National Ass. Of Retired Federal Employees		Senior	OPL	Participant	Male	C	VA
A	Betty	Ongley	Older Women League	Board President	Senior	OPL	Participant	Female	C	DC

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A	Joseph	Perkins	American Association Of Retired Persons	President	Senior	OPL	Participant	Male	C	DC
A	Steve	Protulis	National Council Of Senior Citizens	Executive Director	Senior	OPL	Participant	Male	E	MD
A	Max	Richtman	Nat'l Comm. To Preserve Social Security & Medicare	Executive Vice-President	Senior	OPL	Participant	Male	C	DC
A	Michael	Rodgers	Am Ass. Of Homes & Svcs. For The Aging	Senior Vice President	Senior	OPL	Participant	Male	C	DC
A	John	Rother	A A R P	Director of Legislation & Public Policy	Senior	OPL/ NEC	Participant	Male	C	DC
A	Jule	Sugarman	Gray Panthers	Executive Director	Senior	SSA	Participant			
A	Rosalie	Whelan	Service Emp. Int. Union	Ret. Members Program Coordinator	Senior	OPL	Participant	Female		DC
A	Ron	Allen	Jamestown S'Klalum	Chairman	State/local	IGA	Participant	Male	NA	WA
A	Norma	Anderson	SS Task Force, Nat'l Conference of State Leg.	State Senator, Co-Chair	State/local	IGA	Participant	Female		CO
A	James	Burton	California Public Employees' Retirement System	CEO	State/local	POL	Participant	Male	C	CA
A	Thomas	Carper	National Governors Association	Chair	State/local	IGA	Participant	Male	C	DE

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
	Richard	Darcy		Mayor Chicago	State/local		Participant	Male	C	IL
A	Nancy	Graham		Mayor	State/local	IGA	Participant	Female	C	FL
A	John	Hurson	SS Task Force, Nat'l Conference of State Leg.	Co-Chair	State/local	IGA	Participant	Male		MD
A	Ron	Kirk	US Conference of Mayors Lead on SS	Mayor - Dallas	State/local	IGA	Participant	Male	AA	TX
A	Michael	Leavitt	National Governors Association	Vice-Chairman	State/local	IGA	Participant	Male	C	UT
A	Don	Miller	National Council Teachers Retirement System	President	State/local	IGA	Participant	Male	C	
A	Kevin	Murray	California Legislative Black Caucus	Chairman	State/local	IGA	Participant	Male	AA	CA
A	Carolyn	Ratto	League Of California Cities	President	State/local	IGA	Participant	Female		CA
A	Yvonne	Richardson	Louisiana Association Of Public Employee Retirement Systems	President	State/local	POL	Participant	Female	C	LA
A	Arturo	Vargas	Nat'l Association of Latino Elected & Appointed Officials	Executive Director	State/local	IGA	Participant	Male	H	CA
A	Betty Lou	Ward	National Association Of Counties	President	State/local	IGA	Participant	Female	C	NC

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Joe	Carollo		Mayor	V P	VP	Participant	Male	H	FL
A	Marion	Copenhaver	N H State Rep From Etna		V P	VP	Participant	Female	C	
A	Preston	Daniels	City Of Des Moines	Mayor	V P	VP	Participant	Male	AA	IA
A	Joyce	Dugan	Eastern Band of Cherokee Indians (NC)	Principal Chief	V P	VP	Participant	Female	NA	NC
A	Martha	Fuller- Clark	New Hampshire State Rep From Portsmouth	State Representative	V P	VP	Participant	Female	C	NH
A	Herky	Harris	Ivesco Capital Management, Inc.		V P	VP	Participant	Male	C	
A	William	Lambert	United Teachers		V P	VP	Participant	Male	C	CA
A	Judy	Lichtman	National Partnership for Women & families	President	V P	VP	Participant	Female	C	DC
A	Harold	Schaitberger	International Assoc. Of Firefighters	Exec. Assistant to the Gen. Pres.	V P	VP	Participant	Male	C	DC
A	Larry	Seidman	University Of Delaware		V P	VP	Participant	Male	C	DE
A	Susan	Bianchi-Sand	Council Of Women	President	Women	OPL	Participant	Female	C	DC

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Nancy	Campbell	National Women's Law Center	Co-President	Women	OPL	Participant	Female	C	DC
A	Cindy	Hounsell	Women's Institute For A Secure Retirement	Executive Director	Women	OPL	Participant	Female	C	DC
A	Karen	Nussbaum	A F L - C I O	Director, Working Women's Department	Women	OPL	Participant	Female	C	DC
A	Carole	Roberts	Secure Retirement Coalition	Chair	Women	OPL	Participant	Female	C	DC
A	Gail	Shaffer	Business & Professional Women	CEO	Women	OPL	Participant	Female	C	DC
A	Ellie	Smeal	Feminist Majority Foundation	President	Women	OPL	Participant	Female	C	VA
A	Jane	Smith	National Council Of Negro Women	President and CEO	Women	OPL	Participant	Female	AA	DC
A	Nancy	Zirkin	A A U W	Government Relations Director	Women	OPL	Participant	Female	C	DC
A	Michael	Beattie	National Council Of Students With Disabilities	Director	Youth	SSA/ NEC	Participant	Male	C	VA
A	Kristen	Konefal	U N I T E Political Dept.		Youth	OPL	Participant	Female		NY
A	Liz	Kramer	Campaign For America's Future	Deputy Director	Youth	OPL/ NEC	Participant	Female	C	DC

WHCSS- A group by constituency

Priority	F. Name	L. Name	Organization	Title	Constituency Group	Ref. Dep.	Presenter or Participant	Gender	Race	State
A	Heather	Lamm	Third Mellinium	Chairperson	Youth	OPL	Participant	Female	C	CA
A	Kamal	Latham	Kennedy School Of Government/ Third Millenium	Graduate Student	Youth	OPL	Participant	Male	AA	NY
A	Adam	Luna	2030 Center	Program Director	Youth	NEC/ OPL	Participant	Male	C	DC
A	Hans	Riemer	2030 Center	Founder and Director	Youth	OPL		Male	C	DC
A	Eric	Rodriguez	National Council Of La Raza	Senior Policy Analyst	Youth	OPL	Participant	Male	H	
A	Dennis	Rogers	Black Youth Vote!	National Coordinator	Youth	OPL/ NEC	Participant	Male	AA	DC
A	Anthony	Samu	United States Student Association	President	Youth	OPL/ NEC	Participant	Male	A	
A	Eric	Seidel	U S Junior Chamber Of Commerce	President	Youth	OPL	Participant	Male	C	OK
A	Richard	Thau	Third Millenium	Exec. Director	Youth	OPL/ NEC	Participant	Male	C	NY

REVISED DRAFT SCHEDULE AND OUTLINE OF WHITE HOUSE CONFERENCE ON SOCIAL SECURITY

DAY #1: DECEMBER 8, 1998

9:30-10:30 -- Opening Session.

- President Clinton, Vice President Gore, Speaker Livingston, Minority Leader Gephardt, Senator Trent Lott, and Senator Tom Daschle. Option: Both us and Republicans select one "real" person to speak about Social Security reform.

10:30-12:00 -- Hearing on Findings from the National Dialogue and How It Provides Guidance on What The Goals Should Be of Social Security Reform.

- Have groups (e.g., AARP and the Concord Coalition) present their summary of findings from the national dialogue to the President, Vice President, and Congressional leaders, and, based on what they learned, provide guidance on what our goals should be of Social Security reform. This session could also include Members of Congress and experts on the panel to discuss findings from the national dialogue on different reform options.

12:00-1:15 -- Lunch Break.

1:15-2:45 -- Panel on the Challenges of Social Security Reform.

- Use skilled moderator to direct discussion on the challenges of Social Security reform: possible presenters could include Frank Raines and Carol Cox Wait to discuss how the Social Security system currently runs and what would be the opportunities and challenges for Social Security of having a budget surplus; Henry Aaron to discuss administrative cost issues under Individual Accounts; Carolyn Weaver to discuss corporate governance issues with investing the Trust Fund in equities; and SEC Chair Arthur Levitt to discuss investor protection under both proposals.

3:00-4:30 -- Off-the-Record Breakout Sessions.

- Provide key interested parties the opportunity to talk directly with key Social Security decision-makers from both the Administration and Congress in 4-5 informal, off-the-record discussions.

DAY #2: DECEMBER 9, 1998

8:30-11:45 -- Workshops to Educate Decision-Makers and Build Relationships.

- Congress would appoint 48 members (12 each from the House and Senate Democrats and Republicans) and we would appoint 12 Administration officials. We would then split up into 2 groups of 30. The first workshop would go from 8:30-10:00. There would then be a 15-minute break and the next workshop would go from 10:15-11:45. Each group would rotate through the following two workshops:
 - *Ken Kies and Bob Greenstein:* Fiscal issues and "traditional" reform options
 - *Martin Feldstein and Robert Reischauer:* Individual accounts and Trust Fund investments, including how would reform be administered.

12:30-1:00 -- Closing Session.

- Following the workshops, the conference would end with a meeting between the President and the Congressional leadership -- plus Republican and Democratic designees -- perhaps in the Cabinet Room. This meeting would include a report back from the workshops.



A project funded by The Pew Charitable Trusts

November 11, 1998

Office of The First Lady
The White House
1600 Pennsylvania Avenue, N.W.
Washington, D.C.

Dear Ms. Clinton:

Americans Discuss Social Security is very excited about our national conference on "Women and Retirement" which will take place on Saturday, January 23, 1999. We are hoping you will chair the event at our D.C. studio.

Social Security—the most successful domestic program in the history of our country – inherently has certain discriminatory effects on women and minorities. *Americans Discuss Social Security*, a non-profit, non-advocacy effort funded by The Pew Charitable Trusts, has been actively promoting discussion of these issues for the past year. We are pleased that our project was already in place when the President called for 1998 to be the year of the national discussion of Social Security, and we have been working extensively with the Administration and the Congress in generating the "national conversation."

"Women and Retirement" will take place in 15 cities across the country, including: Seattle, San Francisco, Detroit, Minneapolis, Cleveland, Miami, Philadelphia, and New Orleans. There will be approximately 200 citizens at each of the 15 sites; in addition, the conference will be broadcast via satellite in all 50 states. We are excited about the event, as it will provide an opportunity to focus national attention on the unique aspects of Social Security/retirement and women.

Americans Discuss Social Security has developed a unique program to generate intense citizen involvement in the issue. Prior to the event we provide educational materials to be read by the participants; however, we primarily provide opportunity for discussion among the participants. Social Security and retirement experts will be present in the Washington, DC studio. They will give brief, informative presentations to the participants, and they will be available to answer any questions that might arise.

Jen, et al FYI
This looks good
to me. What
do you think?

✓
I agree.
Jen

Office of The First Lady
The White House
Page Two

A key element of ADSS events is the use of technology in collecting positions and recommendations. We use electronic keypads for the citizens to provide certain information and to vote on priorities, and we use laptop computers for collecting information relative to the discussion. All of this material will be immediately transmitted to the Washington studio for review, and then disseminated to all the sites.

I respect your commitment to issues affecting women, and I sincerely hope that you will be able to chair our event, as I know that it would add tremendously to the interest and excitement of our national conference.

If you have any questions regarding the teleconference, please do not hesitate to call me.

Regards,



Carolyn J. Lukensmeyer
Executive Director

*This event fits your
style perfectly!*