

Withdrawal/Redaction Sheet

Clinton Library

DOCUMENT NO. AND TYPE	SUBJECT/TITLE	DATE	RESTRICTION
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001. fax	To Toby from Jennifer Moore and Grant Williams [Personally Identifiable Information] [partial] (2 pages)	09/30/1999	b(6)
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COLLECTION:

Clinton Presidential Records
First Lady's Office
Lissa Muscatine
OA/Box Number: 20085

FOLDER TITLE:

Philanthropy Conference [2]

2015-0275-S

rc2111

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

Freedom of Information Act - [5 U.S.C. 552(b)]

P1 National Security Classified Information [(a)(1) of the PRA]
P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
P3 Release would violate a Federal statute [(a)(3) of the PRA]
P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

C. Closed in accordance with restrictions contained in donor's deed of gift.

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

RR. Document will be reviewed upon request.

b(1) National security classified information [(b)(1) of the FOIA]
b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

*Today -
here's my comment -
let's discuss how we
follow up -
S.*

The Chronicle of Philanthropy

1255 Twenty-Third Street, N.W., Suite 775

Washington, D.C. 20037

Telephone: (202) 466-1200

FACSIMILE TRANSMISSION

TO: Toby Graff DATE: 9/28, 9/30

FAX NUMBER: 456-7805

FROM: Jen Moore / Grant Williams

NUMBER OF PAGES (INCLUDING COVER PAGE): 3

COMMENTS: _____



THE CHRONICLE OF PHILANTHROPY

September 28, 1999

Toby Graff

Deputy Press Secretary to the First Lady

Fax: 456-7805

Dear Toby,

Hi. As we mentioned on the phone, *The Chronicle of Philanthropy* is planning a preview of the White House's conference on giving as part of a front-page package for our issue that goes to press Oct. 13. For that package, there are several pieces of information we need to ask you for, including:

1. A time to interview Shirley Sagawa and/or Ellen Lovell to get some quotes for the story on plans and goals for the conference. *Five - check w/ Mary Ellen*
2. A copy of the conference agenda, as best as is known so far, including a list of speakers. *Should have Oct 12 -*
3. Copies of recent comments that the President and First Lady have made about philanthropy. For example, are there any transcripts of Mrs. Clinton's remarks about non-profit groups from her travels abroad? *need to look up - civil society section - Margaret can help*
4. A list of the conference costs. How much will the White House spend? How much are foundations expected to contribute? How much are companies planning to give? Can you give us a list of all foundation and corporate sponsors, along with the dollar amounts they are donating? *Does give out this info?*
5. A copy of the invitation list. Shirley and Ellen weren't sure if this would be available when we asked them, but if this information is public we'd definitely like to get a copy. *Not available until day? event*
6. A list of any events related to the conference. For example, Shirley mentioned that there might be a policy meeting on the morning of Oct. 22nd with officials from the Treasury Department. Also, the Corporation for National Service may be doing something. We'd like to get as much information as possible on these and any other events. *CNS - contract is Karen Hallman E Philanthropy - not sure who contact is yet - Malcolm has info*
7. A count of the satellite sites for the conference, as well as an estimate of the expected total audience. Our understanding is that about 150 people will be at the White House for the event. Approximately how many are expected to watch via satellite? *Michael Graham*

Withdrawal/Redaction Marker

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8. An update on our interview request with Mrs. Clinton. We faxed a letter to Marsha Berry on September 21. Is there any chance that we could speak with Mrs. Clinton in time for our deadline? We hope so, but if not, could you let us know that so that we can factor it into our planning?

*Can we do something
Q. 8. 3.*

Also, we'd like to go ahead and reserve at least two press passes for the conference if it's not too early. (Jennifer Lynn Moore, dob (b)(6) ss# (b)(6); and Grant Minier

[001]

Thanks for all of your help, Toby. We need to get this information as soon as possible, ideally by Wednesday, Oct. 6. Our fax number is (202) 466-2078. Also, our e-mail addresses are jennifer.moore@chronicle.com and grant.williams@chronicle.com. Please call us if you have questions or need additional information: 466-1203 (Jen) or 466-1201 (Grant).

Sincerely,

Handwritten signatures of Jen and Grant in cursive script.

Jennifer Moore & Grant Williams
Senior Editors

Communications Mtg. : Lorella Tues.

Philanthropy Conference Speaker Status

SESSION I:

Presenters:	Bill Gray	-MV calling again
	Cate Muther	-CONFIRMED
	Peter Hart	-CONFIRMED
PopUps:	Dorothy Johnson	
	& Chayo Long- Menendez	-CONFIRMED
	Evan Medelson	-CONFIRMED
	Emmett Carson	-CONFIRMED
	Rebecca Adamson	- said she will do it if we need her
	Peg Talburt	- CONFIRMED
	Rosabeth Kantor	-CONFIRMED
	Kevin Fong	-CONFIRMED
	Fred Grandy	-Need to call
	Sara Martinez-Tucker	-Need to call

SESSION I & II:

Celebrities	Steve Case	-Confirmed <i>press</i>
	Will Smith	-waiting on his agent

Bill Schorr ?

Shalala } invited
Summers }

Loe Baird invited

deliverables:

? OFC matching announcement

PHILANTHROPY HEROES 10/7/99

Men

Matel Dawson	Forklift Operator	Detroit	Blue Collar	African Amer	Male	70's
Matthew Nonemacher	Youth	PA	Middle Class	White	Male	14
Rolland Lowe	Docotr	CA	Wealthy	Asian	Male	60's
Harrison Steans	Banker	Chicago	Wealthy	White	Male	60's
Gil Castellanos	Youth	IL	Middle Class	White	Male	10
William Shelton III	Kaboom	DC	Low Income	African American	Male	30

Women

Esperanza Rich	Leave a Legacy Person		Low Income	Hispanic	Female	
Rev. Ann Pearson	Pastor	CT	--	--	Female	
Regina Jennings	Custodian	WV	Low Income	white	Female	70's
Myrian Bodner	Immigrant	KY	--	Hispanic	Female	40-50
Mary Grayson	CFC/post office	LA		African American	Female	50s



10/12/99 11:26:27

Record Type: Record

To: kosko@scetv.org @ inet
cc: See the distribution list at the bottom of this message
Subject: Distribution #s UPDATE

QUICK OVERVIEW (White House Conference on Philanthropy - OCT. 22)

- **1,556 sites receiving 2 hour broadcast (1PM-3PM ET) breaks down like this:**
 - 102 online registered sites (34 states represented)
Top registered distribution by state in order are:
 - 1) California
 - 2) New York
 - 3) Ohio
 - 4) Florida
 - 5) Michigan
 - 1,200 sites through SCETV's Satellite Network (SC K-12 schools)
 - 220 sites through Fairfax County VA schools
 - 34 sites through Bay County FL schools
- Satellite signal is being made available to **1,100** additional sites in the Dept. of Education's satellite network
- **10.1 million viewers through PBS/PEGs live broadcasts**
 - WNET - NY
 - WVIA - PA
 - Cable Access - Kalamazoo, MI
 - Bay District - FL
 - Beverly Hills Ch. 35 - CA
 - Waycross Community Media - OH
 - Metro 23 - Omaha, NE
 - KOTC - CA
 - Billerica Access - MA
 - LA Cityview ch. 35 - CA
 - Cable ch. 10/16 - Ann Arbor, MI
 - Portland Cable Access - OR
 - Cox ch. 39 - Fairfax, VA
 - LA Cable TV Access

OUTREACH (REVIEW)

We have sent joint letters to the membership bases of the American Red Cross, United Way, National Society for Fundraising Executives, Forum of Regional Associations of Grantmakers, National Committee on Planned Giving and the Alliance for Community Media. We are working with still several more groups, such as the Council of Foundations, Association of Small Foundations, Corporation

for National Service and many more.

We send a weekly update to over 500 individuals representing several groups who then forward the update to several others. Our outreach grows exponentially through our updates.

The Alliance for Community Media has been very helpful. Several community access channels (Public/Education/Government) across the country are interested in carrying the conference live, which will give us a significant viewership of **double digit millions** by the event date. SCETV has posted the availability of the satellite broadcast to PBS Express, a listserv of PBS station Outreach and Development Directors across the nation.

Our federal agency networks will carry the signal to 1,000 + potential viewing sites. SCETV will be carrying the broadcast to more than 1,200 K-12 schools in South Carolina, and we are encouraging other states to take this up as a model for distribution through our updates.

A video tape of our broadcast is being provided by South Carolina Educational Television in limited supply. An 800 # is provided on our website for those interested.

CYBERCAST (REVIEW)

A link from our website provides the steps necessary to view the cybercast on our website. Visitors are walked through 4 or 5 easy steps in preparing to watch the broadcast on their own computers. Our website generates about 2000-3000 visitors a day. National philanthropic organizations and foundation groups have provided a link from their homepages. Our site is linked from the White House Millennium Council website and from the White House homepage.

Message Copied To: _____

Malcolm Richardson/WHO/EOP@EOP
MaryEllen C. McGuire/WHO/EOP@EOP
Shirley S. Sagawa/WHO/EOP@EOP
Ellen M. Lovell/WHO/EOP@EOP
Sharon K. Gill/WHO/EOP@EOP
Laura D. Schwartz/WHO/EOP@EOP
Marjorie Tarmey/WHO/EOP@EOP
Maureen T. Shea/WHO/EOP@EOP
Bob J. Nash/WHO/EOP@EOP
Toby C. Graff/WHO/EOP@EOP

Questions for Mrs. Clinton from *The Chronicle of Philanthropy*:

1. Which personal experiences have helped shaped your views on charitable giving?

2. Giving by individuals has remained at less than 2 per cent of personal income since 1973. As a share of Gross Domestic Product it has not risen above 2.1% since at least the mid-1960s. And yet private wealth, as gauged by disposable income and other measures, has been growing dramatically in recent years.

- a) What role do you think the White House can play in encouraging Americans to increase their charitable giving?
 - b) What % of income do you think is a good goal for Americans to strive for when calculating how much to give to charities each year?
3. What kinds of philanthropy-related questions do you hear from people when you visit other countries? How do you respond?
4. What measures do you plan to use to determine the conference's level of success?
5. What issues do you think will pose the biggest challenges for philanthropy in coming years?



10/13/99 11:02:29

Record Type: Record

To: Toby C. Graff/WHO/EOP@EOP

cc: MaryEllen C. McGuire/WHO/EOP@EOP, Malcolm Richardson/WHO/EOP@EOP

Subject: REGIONAL PRESS on Philanthropy

Toby, I've sent through inner office mail our top 20 satellite sites for the White House Conference on Philanthropy. They are print outs of each site's registration form (typed) so you can select and use at will.
Thanks!

Check w/ Shirley

will work on, on Tues.

To Toby from
Shirley

DRAFT

FOR IMMEDIATE RELEASE

DATE ?

CONTACT: MARSHA BERRY
TOBY GRAFF
JULIE MASON
202/456-2960

**PRESIDENT AND MRS. CLINTON TO CONVENE "WHITE HOUSE
CONFERENCE ON PHILANTHROPY: GIFTS TO THE FUTURE"
October 22, 1999**

Washington, D.C. – On October 22, 1999, the President and Mrs. Clinton will host the "White House Conference on Philanthropy: Gifts to the Future," in the East Room of the White House. The conference will bring together individuals who are engaged in philanthropy -- including charitable donors, youth, ^{non-profit} ~~program~~ leaders, experts, and innovators – to highlight the unique American tradition of charitable giving, discuss the diverse and changing face of philanthropy, and explore how to preserve and expand this tradition for future generations.

Philanthropic giving is one of America's core values, a long-held tradition practiced by every segment and level of American society. Whether through donations of money, items or time, philanthropic giving is a form of citizenship that supports public purposes, strengthens communities and encourages the development of a civil society. The White House conference is intended to begin a national dialogue on the importance of philanthropy and to enlist more Americans – especially our young people – in the new and creative forms of philanthropic giving that will characterize the next millennium.

The "White House Conference on Philanthropy" is a program of the White House Millennium Council that the President and Mrs. Clinton created in 1997 to harness the millennial spirit of the nation to "Honor the Past and Imagine the Future." The White House Millennium Council programs invite all Americans to participate in activities-- that celebrate our democracy, bolster our communities, and give lasting gifts to the future. A portion of the "White House Conference on Philanthropy" will be broadcast via satellite, presenting an extraordinary opportunity to engage communities across the country in this important discussion.

###

Further details concerning the satellite downlink, program, and scheduling information will be released as available. If interested in hosting a satellite downlink site for this conference, please contact Michael Grantham at the White House Millennium Council, (202) 395-7108.

Might want to
mention one of the focus
areas is how new technology is
affecting giving

is there
a way
to describe
better -
not sure -

per
memo



Record Type: Record

To: Toby C. Graff/WHO/EOP@EOP

cc: MaryEllen C. McGuire/WHO/EOP@EOP, Malcolm Richardson/WHO/EOP@EOP

Subject: SATELLITE SITES

Toby, here's the latest update on satellite sites. I anticipate 200 registered sites...but over a 1000 sites receiving the signal with millions of viewers through cable channels carrying the signal live. I will be giving you a list of about ten of our top sites so you can use them as examples/feed to regional press. For the Mental Health conference in June we had about 300 registered sites, but reported the total number as 6,000 sites.

QUICK OVERVIEW

- **To date we have 60 registered sites**
 - 24 states represented
- **1,200 sites through SCETV's Satellite Network (SC K-12 schools) and available to 1,100 sites in the Dept. of Education's satellite network**
- **8 million viewers through PBS/PEGs live broadcasts**
 - WNET - NY
 - WVIA - PA
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 - Beverly Hills Ch. 35 - CA
 - Waycross Community Media - OH
 - Metro 23 - Omaha, NE
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 - Cable ch. 10/16 - Ann Arbor, MI

OUTREACH

We have sent joint letters to the membership bases of the American Red Cross, United Way, National Society for Fundraising Executives, Forum of Regional Associations of Grantmakers, National Committee on Planned Giving and the Alliance for Community Media. We are working with still several more groups, such as the Council of Foundations, Association of Small Foundations, Corporation for National Service and many more.

We send a weekly update to over 200 individuals representing several groups who then forward the update to several others. Your requested mention of Mott Foundation will be added both to our website and to all future updates this evening. Our outreach grows exponentially through our updates.

The Alliance for Community Media has been very helpful. Several community access

channels (Public/Education/Government) across the country are interested in carrying the conference live, which will give us a significant viewership of **double digit millions** by the event date. SCETV has posted the availability of the satellite broadcast to PBS Express, a listserv of PBS station Outreach and Development Directors across the nation.

Our registration break down by state follows a QUICK OVERVIEW below. Note that in conferences past more than 50% of total registered actually register one to two weeks prior to the event. Our federal agency networks will carry the signal to 1,000 + potential viewing sites. SCETV will be carrying the broadcast to more than 1,200 K-12 schools in South Carolina, and we'll be encouraging other states to take this up as a model for distribution in our next update.

CYBERCAST

A link from our website provides the steps necessary to view the cybercast on our website. Visitors are walked through 4 or 5 easy steps in preparing to watch the broadcast on their own computers. Our website generates about 2000-3000 visitors a day. National philanthropic organizations and foundation groups have provided a link from their homepages. Once our press release goes out, the website will be mentioned in press. Our site is linked from the White House Millennium Council website and will be linked from the White House homepage next week.

AL

American Red Cross, Alabama Gulf Coast Chapter
Mobile, AL
American Red Cross, Birmingham Area Chapter
Birmingham, AL
Madison/Marshall County Chapter American Red Cross
Huntsville, AL

AR

Arkansas Children's Hospital
Little Rock, AR

AZ

Mayo Clinic
Scottsdale, AZ

CA

Central Coast Planned Giving Council
none, CA
City of Beverly Hills Cable Ch. 35
Beverly Hills, CA
Community Media Center of Santa Rosa
Santa Rosa, CA
Evergreen Valley College
San Jose, CA
Humboldt State University
Arcata, CA
KCET
Los Angeles, CA
KOCT-Oceanside Community Service Television

Oceanside, CA

CT

Southern New England Telecommunications
New Haven, CT

FL

Baptist Health Systems of South Florida Foundation
Miami, FL

Bay District Schools
Panama City, FL

Hernando County School Board
Brooksville, FL

Winter Park Public Library
Winter Park, FL

IL

ARC/Midwest Regional Office
Oak Brook, IL

Spertus Institute
Chicago, IL

Spertus Institute, Bederman Auditorium
Chicago, IL

KS

Kansas Capital Area Chapter American Red Cross
Topeka, KS

MD

American Red Cross
Baltimore, MD

Prince George's Community College
Largo, MD

MI

American Red Cross Genesee-Lapeer Chapter
Flint, MI

Community Access Center
Kalamazoo, MI

Community Television Network
Ann Arbor, MI

Council of Michigan Foundations
Detroit, MI

Council of Michigan Foundations
Grand Rapids, MI

Herman Miller
Zeeland, MI

MN

Leave a Legacy, Red Wing Area
Red Wing, MN

MS

American Red Cross

Jackson, MS

MT

American Red Cross

Great Falls, MT

NC

Public Library of Charlotte-Mecklenburg County
Charlotte, NC

NE

American Red Cross

Omaha, NE

BryanLGH Foundation

Lincoln, NE

NY

American Red Cross in Greater New York
New York, NY

American Red Cross in Westchester County
White Plains, NY

Hudson Valley Community College
Troy, NY

Jefferson Community College
Watertown, NY

Thirteen/WNET
New York, NY

OH

American Red Cross of Greater Columbus
Columbus, OH

American Red Cross/Dayton Area Chapter
Dayton, OH

Cincinnati State Technical and Community College
Cincinnati, OH

Jewish Community Federation of Cleveland
Cleveland, OH

Shawnee State University Development Foundation
Portsmouth, , OH

Waycross Community Media
Forest Park, OH

OK

PEGASYS, Inc.

Enid, OK

PA

Delaware Valley Grantmakers
Bryn Mawr, PA

Pocono Northeast Development Fund/WVIA-TV 44
Pittston, PA

UPMC Lee Regional
Johnstown, PA

SC

SCETV Network

Columbia, SC

TX

Chisholm Trail Chapter - American Red Cross

Fort Worth, TX

Orange County Chapter, American Red Cross

Orange, TX

VA

American Red Cross-Tidewater Chapter

Norfolk, VA

Blue Ridge Community College

Weyers Cave, VA

XPAND Corporation

Herndon, VA

WA

American Red Cross

Yakima, WA

Seattle-King County Chapter

Seattle, WA

WI

St. Norbe

White House Conference on Philanthropy Update 9/22/99

Program

See the attached sketch of the program, which includes potential speakers. We are planning a brunch followed by two sessions. We believe the President will attend the first session only. Mrs. Gore has offered to hold a reception for conference participants at the Vice President's Residence the night before the Conference. It is urgent that we finalize the speakers list this week.

Invitation List

A list of 190 individuals has been forwarded to the Social Office.

Press →

We are prepared to put out a press advisory and to work with one major paper on a serious story – tentatively we have targeted Jeanne Cummings from the *Wall Street Journal*. We have also done a background briefing with the *Chronicle on Philanthropy*, which intends to do significant advance coverage.

Web Site

We have created a web site (www.giftstothe future.gov) dedicated to the conference with links to the White House home page and to the Millennium Council. This site is already up and will provide an additional way to obtain information about the conference or the downlink sites.

Satellite

The first two hours of the conference will be available by satellite and cybercast. United Way and the Red Cross are taking the lead on organizing downlink sites, although we have invited others to host sites as well.

Announcements

We expect to have both public and private sector announcements for the conference. We have been working with DPC on our announcements; private sector announcements may be forthcoming from AOL, Girl Scouts, and several foundations. *Aprn mtg.*

Related events

Several other agencies and organizations have expressed interest in organizing related events that could occur the morning of the conference or in the weeks that follow. The Treasury Department will hold a policy roundtable to address tax policy issues and the Corporation for National Service will hold a discussion among youth about philanthropy and service. There is interest in a session on E-Philanthropy and on Social Entrepreneurship.

Youth Roundtable - Corps for Nat'l Service sponsoring

WINGS Patch team by

Gates Foundation ⇒ follow-up youth conf.

*E-Philanthropy Roundtable
⇒ on-line giving*

*10/22 a.m. AOL, Greatgood.com
follow-up meeting?
standards?*

DRAFT 9/22/99

The White House Conference on Philanthropy: Gifts to the Future

The conference program is organized in two sections. The first, starting at 1:00pm EST, will be broadcast to down link sites all over the country and cybercast to computer users. In this 2-hour session, participants will see an opening video, hear from the First Lady and the President, and learn the major points and movements concerning expanding our great tradition of philanthropy and how that tradition is changing. The content and choice of speakers is designed to present the subjects for elaboration in the second session, and serve as a foundation for a thoughtful discussion both at our conference and at the down link sites. A brief outline of our proposed program follows.

Opening brunch – 11:30 am to 1 pm

Session I – 1 pm to 3 pm

Introductory Video: This video will present the “face of American philanthropy” in five brief portraits making the point that the tradition belongs to all of us – from the forklift operator who saved his overtime and gave \$1 million in scholarships, to the motivated youth who earned money for disaster relief, to the new entrepreneur who is taking his or her giving seriously by “investing” in nonprofits. (3 – 4 minutes)

First Lady's Opening Remarks: Mrs. Clinton will establish what the tradition means to America – the links between civil society, a healthy democracy and giving. Our giving is a form of democratic citizenship. Yet the tradition is changing, and we are exploring how it can change to include and inspire all our citizens, and whether some of the new forms of giving will indeed sustain our nonprofit sector, and its social benefits. Mrs. Clinton also will acknowledge some individual “heroes” of philanthropy who will be in the audience. (10 minutes)

Presenters: Mrs. Clinton will be followed by two or three presenters, who will briefly (four to five minutes) explain the major themes of the first session: Expanding the Tradition, and How the Tradition is Changing.

Speaker 1: Bill Gray, United Negro College Fund (4 minutes)

Speaker 2: Cate Muther, founder of the Three Guineas Fund in San Francisco (4 minutes)

Speaker 3: Peter Hart, Peter Hart and Associates (4 minutes)

President's Remarks: The President's remarks should emphasize the major points of the session and demonstrate how the government and private sector are acting on them. He may make announcements. He also can thank some of the participants for commitments they are making as a result of the White House Conference. (10 - 15 minutes)

Discussion: The discussion session is designed to bring out the main points we have learned about our philanthropic tradition in our numerous consultations. We suggest seven topics-- to be

covered by speakers from the audience who are preselected for their expertise-- with possible commentary by Mrs. Clinton, the President, or the presenters. Examples of such individuals are included in parentheses.

1. Teaching the practice of giving to youth.
(Dorothy Johnson, Council of Michigan Foundations; youth participant, Youth Advisory Committee)
2. The role of religion. (Evan Mendelson, Jewish Funders Network)
3. The hidden dimensions of American giving and the need to recognize distinct cultural traditions. (Dr. Emmett Carson, Minneapolis Foundation; Rebecca Adamson, First Nations Development Institute)
4. Women's expanding role as philanthropists; the creation of women's funds.
(Felicia Lynch, Women in Philanthropy; Peg Talburt, Michigan Women's Foundation)
5. How corporations stimulate individual giving.
(Rosabeth Moss Kanter, Harvard Business School)
6. Venture philanthropy – social entrepreneurs and new ways of giving.
(Kevin Fong, Mayfield Fund and Entrepreneurs Fund)
7. The impact of changing philanthropy on nonprofits.
(Fred Grandy, Goodwill)

(45 minutes)

Introduction of topics for second session:

Mrs. Clinton recognizes three celebrities for their contributions to philanthropy. These individuals will introduce the topics that will form the basis for discussion in the next session as they describe their own work.

1. Teaching generosity (Alan Alda)
2. The role of technology (Steve Case)
3. Building community (Will Smith)

(15 minutes)

Concluding Remarks: First Lady and/or President (3 minutes)

Break (3 – 3:30)

Our participants break for tea, while the downlink sites go on to forums they have designed to meet their own needs.

Session II (3:30 – 4:30 pm)

Our goal in the second session is to give audience participants an opportunity to tell us about their programs that are working to encourage philanthropy. We suggest three focus areas: youth, technology, and community.

To keep the focus and attention of invitees, the celebrity philanthropists introduced in session I would begin each of the three parts by briefing lauding and describing an exemplary program and then calling on a person in the room who is involved in the program. [Some programs could be described by "teams," such as an adult and a youth participating in the program.] Then open discussion for 15 minutes, moderated by the First Lady, would follow each part. The three parts are:

1. Teaching generosity: the role of family, youth service, youth giving councils, philanthropy curricula and other methods
2. Using technology to reach new donors: on-line giving, new philanthropy portals
3. Building community: ethnic traditions, including community members in giving and making funding decisions.

Concluding remarks: First Lady



COUNCIL ON FOUNDATIONS
1828 L STREET, NW WASHINGTON, DC 20036-5168
(202) 466-6512 . FAX (202) 785-3926

*Council on Foundations
Press list*

Fax Cover Letter

Please deliver the following page(s) as soon as possible to:

To: Mary Ellen Mc Huie

Fax Number: 456-6244

From: Sadie Fitzhugh

Date Sent: 10/6/99 Total Pages Including Cover Letter: 14

Message: Per your request to Catherine
Schold.

If you do not receive all pages, please call 202/466-6512.

Upcoming Council on Foundations Conferences

*September 29-
October 1, 1999

Fall Conference for Community Foundations
Denver, CO

*February 14-16, 2000

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Rebecca Adamson, a Cherokee, is Founder and President of First Nations Development Institute. She has worked directly with grassroots tribal communities, and nationally as an advocate of local tribal issues for over 24 years. Her work established a new field of culturally appropriate, values-driven development which created the first reservation-based micro-enterprise loan fund in the United States; the first tribal investment model; a national movement for reservation land reform; and legislation that established new standards of accountability regarding federal trust responsibility for Native Americans.

She was a founding member of Native Americans in Philanthropy and Funders Who Fund Native Americans. She currently serves on the President's Council on Sustainable Development/ Sustainable Communities Task Force and is a member of the Social Venture Network (San Francisco, CA) and Women & Philanthropy.

Ms. Adamson is on the Board of Directors for the Council on Foundations, Calvert Social Investment Fund and the Calvert High Social Impact Board, the Corporation for Enterprise Development, Independent Sector, the Ms. Foundation for Women, WETV Foundation (Ontario, Canada) and the National Committee for Responsive Philanthropy. She is also an advisor many national and international policy organizations, foundations and task forces.

Ms. Adamson was awarded the Council on Foundation's 1996 Robert W. Scrivner Award for creative and innovative grantmaking and the National Center for American Indian Enterprise Development's 1996 Jay Silverheels Award. Ms. Adamson was named a Woman of the Year by Ms. Magazine in January 1997 and a Social Entrepreneur of the Year by *Who Cares* Magazine in 1998.

Ms. Adamson holds a Master's in Science in Economic Development from New Hampshire College in Manchester, New Hampshire, where she also teaches a graduate course on Indigenous Economics within the Community Economic Development Program.

EMMETT D. CARSON

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The Minneapolis Foundation

Emmett D. Carson is president and CEO of one of the largest, oldest and most complex community foundations in the country. He oversees the Foundation's grantmaking, loan making, communications, fund development and investment management activities. As external spokesperson, he is responsible for developing collaborative relationships with all sectors and

segments of the community as well as with other organizations nationwide. Since his arrival in 1994, the Foundation has embarked on a ten-year \$20 million initiative to improve the lives of children and families in poverty, raised record annual gifts (\$46 million in fiscal year 1999) and increased total assets under management from \$186 million to over \$400 million.

Dr. Carson came to The Minneapolis Foundation from the Ford Foundation in New York, where he spent five years as program officer, first in the area of social justice and then in governance and public policy. Responsible for the Foundation's domestic and international support of community foundations and the nonprofit sector, he managed a \$10 million grantmaking budget that reached across the country and as far as Africa, Asia and Latin America.

Prior to that he served as project director of the Study on Black Philanthropy at the Joint Center for Political and Economic Studies in Washington, D.C., where he designed and directed the first national study of the charitable giving and volunteer behavior of black and white Americans. Earlier in his career, Dr. Carson taught research and public policy courses as an adjunct professor in the Afro-American Studies program at the University of Maryland and served as a legislative research analyst at The Library of Congress in Washington, D.C.

He has received numerous awards and fellowships, including a listing as one of the Top 50 Power and Influence people by *The Nonprofit Times* in 1998.

Among his many board memberships, he is a member of the board of the Council on Foundations, an overseer of the Carlson School of Management at the University of Minnesota and serves on the advisory committee of The Urban Institute Center on Nonprofit and Philanthropy. In Minnesota, he serves as a director of the Minnesota Council on Foundations, a governor of Eleven Who Care, KARE-11 Television, and a trustee of Minnesota Meeting.

A native of Chicago, Emmett Carson received a Phi Beta Kappa bachelor's degree in economics from Morehouse College in Atlanta, Georgia, and M.P.A. and Ph.D. degrees in public and international affairs from Princeton University. He is the author of several books and dozens of articles on American philanthropy.

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America Online, Inc.

Steve Case is Chairman and Chief Executive Officer of America Online, Inc. [NYSE: AOL], based in Dulles, Virginia, the world's leading interactive services company.

Since co-founding America Online in 1985, Steve Case has focused on building a mass market for interactive services and content. His vision is "to build a global medium as central to people's lives as the telephone or television ... and even more valuable." While building momentum in the commercial marketplace, Case has worked to build a medium that benefits society and is one that "we can all be proud of." Steve Case and America Online are leading the industry in dealing directly with issues such as integrating technology into schools, ensuring

child online safety and protecting consumer privacy. AOL is committed to helping to create a policy environment conducive to the medium's continued growth and to the quick delivery of its full benefits to all consumers.

To support programs that use the interactive medium to help people and empower the disadvantaged, the Company created the AOL Foundation in 1997. Through educational programs, community building and expanding access to interactive services, the AOL Foundation has backed efforts to improve the lives of families and children. These efforts include:

- Interactive Education Initiative -- Provides teams of educators and community leaders with seed money to develop innovative ways to improve student performance through the integration of interactive technology.
- Civic Involvement Initiative -- Supports the volunteer activities of AOL employees by providing grants to projects that strengthen communities and improve the quality of life for children and their families.
- AOL Rural Telecommunications Leadership Awards -- With the National Center for Small Communities, the AOL Foundation seeks to reduce the Digital Divide by promoting telecommunications innovations that strengthen rural communities through award grants.
- AOL Achievers -- A pilot program at Calvin Coolidge High School in Northwest Washington, D.C. which is designed to build students' skills and raise their aspirations for post-secondary education through mentoring and college scholarships.
- National Digital Divide Clearinghouse -- Developed in partnership with the Benton Foundation and the National Urban League, this unique resource brings together the latest information on initiatives to narrow the gap between technology haves and have-nots.
- Helping.org -- The AOL Foundation and several other charitable organizations teamed up earlier this week to launch a philanthropy portal called helping.org, making it easier for people to give their time and money to charities.

In addition, under Case's leadership, AOL recently launched the Giving Tree Service, offering information to employees and their families to help them increase the impact of their charitable giving, find ways to get more involved in their community, and join "giving circles" with AOL colleagues who share similar interests.

In 1998, Case and his wife, Jean, created the Case Foundation to serve as a catalyst for action among public, private, non-profit service organizations; civic and faith groups; and individual citizens. The Foundation works to focus the combined talents and resources across sector to address the various challenges of underserved children. It does this by embracing a social venture philanthropy model -- operating like a venture capital company that creates growth and opportunities by tapping the potential of communities and individuals to address social concerns.

The Case Foundation empowers underserved young people through the development of initiatives such as the Medical Care for Children Partnership and Fairfax County Computer Learning Center Partnership. These initiatives are helping to deliver health care and educational opportunities to the children of low-income families in northern Virginia and can be scaled to serve children in communities across the nation.

The Company's Foundation supports programs that use the interactive medium to improve the lives of families and children and to empower the disadvantaged, including through educational programs, community building and expanding access to interactive services.

Born and raised in Hawaii, Steve Case graduated with a degree in Political Science from Williams College.

KEVIN FONG

General Partner
The Mayfield Fund

Kevin A. Fong, a General Partner of Mayfield Fund, specializes in forming and investing in early-stage companies in the communications and software sectors. The Mayfield Fund is a private venture capital partnership based in Menlo Park, California.

He joined Mayfield in 1988, where he focuses on telecommunications, data communications, computers and software. His investments include Crescendo Communications Corporation; Legato Systems, Inc.; Alantec Corporation and Rapid City Communications.

Mr. Fong is a director of the Community Foundation of Silicon Valley and one to two co-chairs of its Silicon Valley 2 (SV2), a new fund created for young professionals that promotes intelligent, active and effective giving to nonprofit organizations. He is also a member of the team at the community foundation that has established a new regional initiative to increase and promote corporate and individual giving among Silicon Valley residents.

Mr. Fong serves on the Boards of the Western Association of Venture Capital, and Network/InterOp. He is also a columnist for *Network World*. He has worked in management, marketing and technical engineering capacities for companies that include Bell Northern Research, Plantronics and Hewlett-Packard. He also acquired entrepreneurial experience at DAVID Systems, a venture-backed start-up.

He holds an MBA and an MS in Electrical Engineering from Stanford University, and a BS in Electrical Engineering from the University of California, Berkeley.

PETER D. HART

Founder
Peter D. Hart Research Associates

Peter D. Hart founded Peter D. Hart Associates, a public opinion research firm, in 1971. Since that time the firm has conducted more than 5,000 public opinion surveys that have included interviews with more than two and a half million individuals.

Mr. Hart has been the pollster for NBC News and *The Wall Street Journal* since 1989. In the political realm, Mr. Hart has represented more than 40 U.S. senators and 30 governors, ranging from Hubert Humphrey and Lloyd Bentsen, to Jay Rockefeller and Bill Bradley. Additional focuses on public policy and cultural issues have included work for such clients as the Smithsonian Institution to the Kennedy Center, and in the international realm, studies in South America, Europe, Asia, and Africa. The firm also has conducted strategic planning projects for such corporate clients as Time Warner Inc., American Airlines, Chrysler Corporation, Kodak, Microsoft, and AT&T.

Mr. Hart appears frequently on the major television programs that discuss public policy issues, including *Meet the Press*, *The Today Show*, and *The NewsHour with Jim Lehrer*. And, along with Robert Teeter, Peter Hart was selected by NBC News and *The Wall Street Journal* to conduct all of the public opinion polling for these institutions, which was the first time any outside firm had been retained by a news organization to conduct surveys that bear the name of the sponsoring organization.

He received his bachelor's degree from Colby College. He is a Woodrow Wilson Visiting Fellow and a visiting professor at the Sanford Institute of Public Policy at Duke University.

DOROTHY A. JOHNSON

President
Council of Michigan Foundations

Dorothy Johnson has served as president of the Council of Michigan Foundations since 1975. The council, an association of 435 Michigan foundations and corporations making grants for charitable purposes, is the largest regional association of grantmakers in the nation. As a board member, she helped create the association in 1973. The mission of the association is to enhance, improve, and increase philanthropy in the state of Michigan. She is also president of the Community Foundation Youth Project, a \$60 million program to enhance Michigan's community Foundations and to develop youth philanthropy programs.

Ms. Johnson is a trustee of the W. K. Kellogg Foundation, Battle Creek, MI, where she was also chair 1994-95; a board member and vice chairman of Board of Control of Grand Valley State University and a trustee of the Grand Valley State University Foundation.

She is a director of the Corporation for National Service in Washington, D. C. , a position to which she was nominated by President Clinton in 1998.

She is a commissioner, advisor and board member of many state, regional and national organizations and serves as a corporate director as well.

She has received the Olivet College Leadership Award for Leadership in the Not-for-Profit Sector and the Women of Achievement and Courage Award from the Michigan Women's Foundation. In 1994 she received the Founders Award from the Michigan AIDS fund and

was elected to the Grand Valley State University Hall of Fame in 1990. She was named Woman of the Year by Counterpart in 1988.

Ms. Johnson received her bachelor's degree from the University of California at Berkeley and earned a Certificate of Business Administration from Harvard- Radcliffe Program in Business Administration.

ROSABETH MOSS KANTER

MBA Class of 1960 Professor of Business Administration
Harvard Graduate School of Business Administration

Rosabeth Moss Kanter specializes in business strategy, innovation, and the management of strategic and organizational change. In addition to her teaching responsibilities at the Harvard Business School, she advises major corporations, nonprofit organizations and government entities worldwide, and is the author or co-author of 13 books, including bestsellers such as *Men and Women of the Corporation*, *The Change Master's*, *When Giants Learn to Dance*, and *World Class: Thriving Locally in the Global Economy*. Her latest books are *Rosabeth Moss Kanter on the Frontiers of Management* and the co-edited collection *Innovation Master's*.

Professor Kanter conceived and leads the Business Leadership in the Social Sector (BLSS) project, under the auspices of the School's Initiative on Social Enterprise. To date BLSS has involved over a hundred national leaders (including U.S. Senators, Governors, corporate CEOs, national association heads, and the First Lady) in dialogue about public-private partnerships and resulted in the launch of a BLSS video series initiated with 9 new products and the pilot for a national television series, which she co-produced. She also served as Editor of *Harvard Business Review* from 1989-1992, a finalist for a National Magazine Award for General Excellence in 1991.

Professor Kanter has received 19 honorary doctoral degrees and over a dozen leadership awards and has been named to lists of the "100 most important women in America" and the "50 most powerful women in the world."

Her public service activities span local and global interests. She is a judge for the Ron Brown Award for Corporate Leadership (established by President Clinton to honor the late Secretary of Commerce), has served on the Board of Overseers for the Malcolm Baldrige National Quality Award, is a Fellow of the World Economic Forum, serves on the Massachusetts Governor's Economic Council (for which she was co-chair of the International Trade Task Force), co-chairs the Youth Service Advisory Board for General Colin Powell's America's Promise organization, and led the effort to establish a Year 2000 Commission for legacy projects for Boston (on which board she serves, along with numerous other national and civic boards such as City Year, the national urban youth service corps).

[Waiting for education information – to be added]

ROSARIO "CHAYO" LONG-MENDEZ

Battle Creek, Michigan

Chayo Long-Mendez is a member of the Youth Alliance Committee (YAC) of the Battle Creek Community Foundation. Key components of YAC's community involvement are service, grantmaking, and proactive projects such as working with Habitat for Humanity, stocking food pantries and helping to renovate the Boys' and Girls' Annex Building at the Calhoun County Fairgrounds. As a member of this committee and other subcommittees, she has researched grant proposals and prepared funding recommendations. She was intern at the foundation last summer where she worked on a computer design of a scholarship booklet and other activities related to the scholarship program. This fall she served as an intern at the Building Bridges Initiative International Conference in Buenos Aires, a project of the W.K Kellogg Foundation and the Centerpoint Institute.

She has worked as a volunteer in the Community Kitchen at Christmas for the last six years. During that same period, she has made annual contributions to support children and family needs as part of her family's work to aid their community. She recently received the National Hispanic Scholar Award of the National Hispanic Recognition Program.

Ms. Long-Mendez is a National Honor Society and 4.0 GPA student at Lakeview High School in Battle Creek, where she is secretary of the student council and was named Lakeview Student of the Month for the Math and Science Center last year. She runs cross country, plays piano and holds a junior black belt in Tae Kwon Do.

WILLIAM F. MASSEY

President

National Charities Information Bureau

Bill Massey is responsible for working the the NCIB's national board to create vision and programming for this 80-year-old organization committed to promoting responsible and informed philanthropy. NCIB's mission is to enable more contributors to make sound giving decisions. NCIB believes that donors are entitled to accurate information about the charitable organizations that seek their support. NCIB also believes that well-informed givers will ask questions and make judgments that will lead to an improved level of performance by charitable organizations.

Earlier in his career, Mr. Massey was executive director of the Kathleen Price Bryan Family Fund in North Carolina and senior vice president of Ruder Finn Public Relations in New York and Raleigh, N.C. From 1988 to 1991 he was associate vice chancellor for university relations at his alma mater, UNC-Chapel Hill.

Mr. Massey is chairman of the Board of Trustees of the North Carolina School of Science and Mathematics and a director of the Roanoke Island Historical Association, the North Caroliniana Society and the Penland School of Crafts. He is a member of the Chancellors Club of the University of North Carolina at Chapel Hill.

He received his undergraduate degree from the University of North Carolina at Chapel Hill and his master's of education from Duke University.

EVAN MENDELSON

Executive Director
Jewish Funders Network

Evan Mendelson is Executive Director of the Jewish Funders Network, a national membership organization of individual Jewish philanthropists and family foundations, dedicated to advancing the growth and quality of Jewish philanthropy through more effective grantmaking to both Jewish and secular causes.

She has worked for the Jewish community in public policy development and advocacy, intergroup relations, planning, and management for over 25 years. She began her career as Assistant Director of the Jewish Community Relations Council (JCRC) in Pittsburgh, Pennsylvania where she was born and raised. Following this, she worked for several national community relations agencies, including the National Jewish Community Relations Advisory Council (NJCRAC), American Jewish Committee and American Jewish Congress.

In 1987 she moved to the Bay Area to become Associate Executive Director of the Jewish Community Federation of San Francisco, the Peninsula, Marin and Sonoma Counties, and then, Executive Director of Northern California Hillel Council, a student campus organization.

Ms. Mendelson consults in the areas of public affairs and organizational development. She was a founder and is currently Vice President of the Jewish Fund for Justice and is past-President of A Traveling Jewish Theatre.

[waiting for education information – to be added]

CATHERINE MUTHER

Founder
Three Guineas Fund

Catherine Muther is the Founder and President of the Three Guineas Fund, a public grant making foundation incorporated in California in 1994. The foundation's mission is to create access to opportunity for women and girls in education and the economy. The three Guineas Fund recently launched the Women's Technology Cluster (WTC): an industry focused incubator in San Francisco for start up businesses in information technology led by women.

Ms. Muther has held Vice President and officer positions in leading Silicon Valley companies in the computer networking industry. She was the Senior Marketing officer at Cisco Systems Inc., between 1989 and 1994 when the company grew from \$25 million in sales to over \$1 billion, established a global market share of over 70%, and joined the Fortune 500. Prior to Cisco, she

was the Vice President of Corporate Marketing at 3Com and at Bridge Communications, Inc. She began her business career as a consultant in San Francisco at Arthur D. Little, Inc.

She has served as a trustee of Mills College, Sarah Lawrence College and the Women's Sports Foundation and is a current Board member of Cambridge University in America. She is a member of the Advisory Board of Women in Science and Technology. She received a Women Making History Award from the City of San Francisco, and is in the Leadership California Class of 1999.

Ms. Muther graduated from Stanford University Graduate School of Business with an MBA. She earned an MA degree from Cambridge University, England, and a BA from Sarah Lawrence College.

PATTY STONESIFER

Co-chair and President

The Bill and Melinda Gates Foundation

Patty Stonesifer helps lead the group's mission to improve access to advances in global health and learning for all people as we move into the 21st century.

In addition to her responsibilities with the Foundation, Ms. Stonesifer is an active community volunteer, donating both time and resources to a number of regional non-profit organizations including the YWCA of King County and the Seattle Foundation. She also is on the board of Alaska Air Group, Inc., Amazon.com, Kinko's Inc. and CBS Corporation.

Prior to being asked by Bill and Melinda Gates to launch the work of the Foundation, Ms. Stonesifer held a senior vice president position at Microsoft, and ran her own management consulting firm, working with such corporations as DreamWorks SKG. She holds a bachelor's degree from Indiana University.

MARGARET A. TALBURTT, Ph.D.

Executive Director

Michigan's Women's Foundation

Peg Talburtt has served as executive director of The Michigan Women's Foundation since 1996, administering a budget over \$500,000 and supervising a staff of four, as well as fundraising, public awareness and training activities consistent with service as the chief operating officer of the foundation and its board. The foundation created Young Women for Change, a program created by a partnership between the foundation and a Michigan philanthropist. The program selects girls to represent diversity and trains them in the development of Requests for Proposals, reading budgets, screening concept papers and site visiting. At the end of their year of service

they make funding recommendations to the board. In the process they gain leadership skills, learn about issues facing girls in their community and practice philanthropy.

The foundation has also worked with the Girl Scouts to create a new patch encouraging girls to participate in volunteerism and philanthropy.

Dr. Talburtt is a member of the Affordable Housing Network, the Ann Arbor Area Community Foundation, the Ann Arbor Hands On Museum, the Ann Arbor Symphony Friends, the Junior League of Ann Arbor's Community Advisory Board, Washtenaw Community College Foundation Board, the NEW Center Board and Ann Arbor Area 220, a community-wide futuring program. She is a corporate director of Comerica Bank.

Prior to her work with the MWF, she was Director of the Pilot Program at The University of Michigan, a living/learning program for 500 students in the College of Literature, Arts and Sciences. She has worked as a lecturer at the university and as adjunct faculty at Franklin and Marshall College. She was Director of Planning and Development for Greenhills Schools and a Founding Partner of Formative Evaluation Research Associates, Inc.

She has received several volunteer awards for leadership as well as awards related to her academic career.

Dr. Talburtt holds bachelor's, master's and doctoral degrees from The University of Michigan. Her dissertation title was "Promoting Creative Risk-Taking in Women."

FOR IMMEDIATE RELEASE
OCTOBER 7, 1999

CONTACT: MARSHA BERRY
TOBY GRAFF
202/456-2960

**PRESIDENT AND MRS. CLINTON TO CONVENE "WHITE HOUSE
CONFERENCE ON PHILANTHROPY: GIFTS TO THE FUTURE"**
October 22, 1999

Washington, D.C. – On October 22, 1999, the President and Mrs. Clinton will host the "White House Conference on Philanthropy: Gifts to the Future," in the East Room of the White House. The conference will bring together individuals who are engaged in philanthropy -- including charitable donors, youth, experts, and representatives from non-profit organizations, foundations, and educational programs – to highlight the unique American tradition of charitable giving, discuss the diverse and changing face of philanthropy, and explore how to preserve and expand this tradition for future generations.

Philanthropic giving is one of America's core values, a long-held tradition practiced by every segment and level of American society. Whether through donations of money, items or time, philanthropic giving is a form of citizenship that supports public purposes, strengthens communities and encourages the development of a civil society. As the new millennium approaches, the tradition of philanthropic giving is expected to undergo significant changes due to technological, demographic and economic trends.

The White House Conference on Philanthropy will examine these trends and discuss what we can do to ensure that today's youth learn the giving ethic. The forum is intended to help enlist more Americans – especially our young people – in the new and creative forms of giving that will characterize the next millennium. A portion of the "White House Conference on Philanthropy" will be broadcast via satellite, presenting an extraordinary opportunity for communities across the country to participate in this important discussion.

###

Further details concerning the satellite downlink, program, and scheduling information will be released as available. If interested in hosting a satellite downlink site for this conference, please contact Michael Grantham at the White House Millennium Council, (202) 395-7112.

White House Conference on Philanthropy

October 22, 1999

Purpose? To challenge every American to become a philanthropist or expand their giving.

Why now? In the new millennium, the American tradition of philanthropic giving may take a new turn.

- Giving has reached a new high, rising over 10% in 1998, the third consecutive year in which giving increased.
- Dramatic gifts from some of America's wealthiest citizens have drawn new attention to philanthropy and inspired debate about appropriate giving levels by the rich. At the same time, there is a growing recognition that as the demographic profile of the United States changes, giving by African Americans, Hispanic Americans, and other people of color is essential to the long-term health of the nonprofit sector and the expansion of our collective philanthropic tradition.
- Just as the strongest economy in a generation has produced unprecedented new wealth, the baby boom generation is poised to inherit \$10 trillion from their parents.
- New technology creates new avenues for giving, through both for-profit and nonprofit internet sites.
- And finally, new donors, particularly those who have made their fortunes in the technology boom, have become innovators in the world of philanthropy, as they look for greater involvement in the causes they support and greater accountability for results. These "venture philanthropists" find kindred spirits among new social entrepreneurs who are applying new thinking and business solutions to the problems that plague our communities.

Who will participate? Some of America's leading philanthropists, thinkers, and social sector leaders will examine these trends, and discuss what we can do to preserve our giving tradition. Included are a dozen heroes of philanthropy – every day Americans of all income levels, races, and backgrounds – whose gifts are an example to us all and deserve to be celebrated.

What will the program feature?

The program will explore several key themes:

- "venture philanthropy" (the new way of more involved giving that characterizes Silicon Valley donors),
- giving among communities of color,
- the implications of new technology on philanthropy, and
- teaching the giving tradition to a new generation of youth.

What will the outcome be?

Down Link Registration

Date Registered: Tuesday, September 21, 1999 4:33:16 PM
Last Updated: Tuesday, September 21, 1999 4:33:16 PM
Date Approved: not approved

Site Information (where event will be broadcast) :*required information*

Organization Name: Hudson Valley Community College
Business Address: 80 Vandenburg Avenue
Troy, NY 12180
Web Site URL: http://
Organization Type: SCHOOLDISTRICT

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: hudsonmohawk
Point Of Contact: Lora Brown
Organization Name: Hudson Mohawk Chapter of NSFRE
Business Address: Wesley Health Care Center, 131 Lawrence Street
Saratoga Springs, NY 12866
Telephone: 518-587-3600, ext. 2860
Fax: 518-587-2930
E-Mail: lbrown@wesleyhealth.com
Web Contact URL: http://

Co-Sponsor (Organization and contact person who will also organize your event):*if applicable*

Point Of Contact: Michael Barbolla
Organization Name: Wildwood Foundation
Business Address: Curry Road Ext.
Schenectady, NY 12303
Telephone: 518-356-6410, ext. 425
Fax:
E-Mail: mbarbolla@wildwood.edu
Web CoSponsor URL: http://

Technical Contact:
Telephone:
Fax:
E-Mail:

Release Information:*required information*

Do we have permission to share your contact information with people in your community who may want to join your event ? YES
May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)*required information*

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 120 are expected to attend.
Tape the event for future use - YES
Broadcast the program live - YES
Re-Broadcast the program later - NO

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered: Thursday, September 23, 1999 9:52:27 AM
Last Updated: Thursday, September 23, 1999 9:52:27 AM
Date Approved: not approved

Site Information (where event will be broadcast) :

required information

Organization Name: Cincinnati State Technical and Community College
Business Address: 3520 Central Parkway at College Drive
Cincinnati, OH 45223
Web Site URL: cinstate.cc.oh.us
Organization Type: Two year technical and community college

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: Cinstate
Point Of Contact: Douglas Heesten
Organization Name: Cincinnati technical and Community College
Business Address: 3520 Central Parkway at College Drive
Cincinnati, OH 45223
Telephone: 513.569.1451
Fax: 513.569.1413
E-Mail: heestend@cinstate.cc.oh.us
Web Contact URL: http://

Co-Sponsor (Organization and contact person who will also organize your event):

if applicable

Point Of Contact:
Organization Name:
Business Address:
Telephone:
Fax:
E-Mail:
Web CoSponsor URL: http://

Technical Contact: Jon McKamey
Telephone: 513-569-1696
Fax: 513-559-0050
E-Mail: mckameyj@cinstate.cc.oh.us

Release Information:

required information

Do we have permission to share your contact information with people in your community who may want to join your event ? YES
May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)

required information

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 150 are expected to attend.
Tape the event for future use - NO
Broadcast the program live - YES
Re-Broadcast the program later - NO

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered:	Wednesday, September 22, 1999	3:56:12 PM
Last Updated:	Thursday, September 23, 1999	9:22:46 AM
Date Approved:	Thursday, September 23, 1999	9:22:46 AM

Site Information (where event will be broadcast) :

required information

Organization Name: Public Library of Charlotte-Mecklenburg County
Business Address: 310 North Tryon Street
Charlotte, NC 28202
Web Site URL: <http://www.plcmc.lib.nc.us>
Organization Type: Main Branch of the Charlotte library system in Center City

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: hwelch
Point Of Contact: Holly Welch
Organization Name: Foundation For The Carolinas/Charlotte Region Leave a Legacy
Business Address: 1043 E. Morehead Street, Suite 100
Charlotte, NC 28204
Telephone: 704-376-9541
Fax: 704-376-1243
E-Mail: hwelch@fftc.org
Web Contact URL: <http://www.fftc.org>

Co-Sponsor (Organization and contact person who will also organize your event):

if applicable

Point Of Contact: Dick Pahle
Organization Name: Public Library of Charlotte-Mecklenburg County
Business Address: 310 North Tryon Street
Charlotte, NC 28202
Telephone: 704-336-2801
Fax: 704-336-2677
E-Mail: dpahle@plcmc.lib.nc.us
Web CoSponsor URL: <http://www.plcmc.lib.nc.us>

Technical Contact:
Telephone:
Fax:
E-Mail:

Release Information:

required information

Do we have permission to share your contact information with people in your community who may want to join your event ? YES
May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)

required information

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 150 are expected to attend.
Tape the event for future use - YES
Broadcast the program live - NO
Re-Broadcast the program later - YES

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered: Thursday, September 23, 1999 2:51:16 PM
Last Updated: Thursday, September 23, 1999 2:51:16 PM
Date Approved: not approved

Site Information (where event will be broadcast) :*required information*

Organization Name: American Red Cross of Greater Columbus
Business Address: 995 E. Broad Street
Columbus, OH 43205
Web Site URL: <http://www.redcross.org/cmh-oh>
Organization Type: Non-profit

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: ARCGC
Point Of Contact: Wayne Morgan
Organization Name: American Red Cross of Greater Columbus
Business Address: 995 E. Broad Street
Columbus, OH 43205
Telephone: 614-253-2740-2374
Fax: 614-253-1544
E-Mail: morganw@usa.redcross.org
Web Contact URL: <http://www.redcross.org/cmh-oh>

Co-Sponsor (Organization and contact person who will also organize your event):*if applicable*

Point Of Contact:
Organization Name: United Way of Franklin County
Business Address:

Telephone:
Fax:
E-Mail:
Web CoSponsor URL: <http://>

Technical Contact: Wayne Morgan
Telephone: 614-253-2740-2374
Fax: 614-253-1544
E-Mail: morganw@usa.redcross.org

Release Information:*required information*

Do we have permission to share your contact information with people in your community who may want to join your event ? YES
May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)*required information*

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 75 are expected to attend.
Tape the event for future use - YES
Broadcast the program live - NO
Re-Broadcast the program later - NO

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered: Friday, September 24, 1999 11:00:06 AM
Last Updated: Friday, September 24, 1999 11:00:06 AM
Date Approved: not approved

Site Information (where event will be broadcast) :*required information*

Organization Name: Council of Michigan Foundations
Business Address: Eberhard Center/GVSU
Grand Rapids, MI 49503
Web Site URL: <http://www.cmif.org>
Organization Type: Statewide Nonprofit Association

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: cmf
Point Of Contact: Jeri Fischer
Organization Name: Council of Michigan Foundations
Business Address: One S. Harbor Avenue, Suite 3
Grand Haven, MI 49417
Telephone: 616/842-7080
Fax: 616/842-1760
E-Mail: jfischer@cmif.org
Web Contact URL: <http://www.cmif.org>

Co-Sponsor (Organization and contact person who will also organize your event):*if applicable*

Point Of Contact: Alice Kemmerling
Organization Name: NSFRE-West Michigan
Business Address:
, MI
Telephone: 616/383-0515
Fax:
E-Mail:
Web CoSponsor URL: <http://>

Technical Contact:

Telephone:
Fax:
E-Mail:

Release Information:*required information*

Do we have permission to share your contact information with people in your community who may want to join your event ? YES
May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)*required information*

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 300 are expected to attend.
Tape the event for future use - YES
Broadcast the program live - YES
Re-Broadcast the program later - NO

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered: Monday, September 27, 1999 11:14:29 AM
Last Updated: Monday, September 27, 1999 11:14:29 AM
Date Approved: not approved

Site Information (where event will be broadcast) :

required information

Organization Name: Council of Michigan Foundations
Business Address: Detroit Area
Detroit, MI 48226
Web Site URL: <http://www.cmif.org>
Organization Type: Statewide Nonprofit Association

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: cmf2
Point Of Contact: Susan Howbert
Organization Name: Council of Michigan Foundations
Business Address: 600 Renaissance Center, Suite 1770
Detroit, MI 48243-1801
Telephone: 313/568-7994
Fax: 313/568-1102
E-Mail: showbert@aol.com
Web Contact URL: <http://www.cmif.org>

Co-Sponsor (Organization and contact person who will also organize your event):

if applicable

Point Of Contact:
Organization Name:
Business Address:
Telephone:
Fax:
E-Mail:
Web CoSponsor URL: <http://>

Technical Contact:
Telephone:
Fax:
E-Mail:

Release Information:

required information

Do we have permission to share your contact information with people in your community who may want to join your event ? YES
May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)

required information

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 150 are expected to attend.
Tape the event for future use - YES
Broadcast the program live - YES
Re-Broadcast the program later - NO

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered: Friday, October 01, 1999 12:32:47 PM
Last Updated: Friday, October 01, 1999 12:32:47 PM
Date Approved: not approved

Site Information (where event will be broadcast) :

required information

Organization Name: Baptist Health Systems of South Florida Foundation
Business Address: 8900 North Kendall Drive
Miami, FL 33176
Web Site URL: <http://www.baptisthealth.net>
Organization Type: FOUNDATION

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: Baptist
Point Of Contact: Linda Scott
Organization Name: Baptist Health Systems of South Florida Foundation
Business Address: 8900 North Kendall Drive
Miami, FL 33176
Telephone: 305-596-6535
Fax: 598-5993
E-Mail: linds@bhssf.org
Web Contact URL: <http://www.baptisthealth.net>

Co-Sponsor (Organization and contact person who will also organize your event):

if applicable

Point Of Contact:
Organization Name:
Business Address:

Telephone:
Fax:
E-Mail:
Web CoSponsor URL: <http://>

Technical Contact: George Lakis
Telephone: 305-662-5310
Fax: 305-663-5092
E-Mail: georgel@bhssf.org

Release Information:

required information

Do we have permission to share your contact information with people in your community who may want to join your event ? YES
May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)

required information

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 150 are expected to attend.
Tape the event for future use - NO
Broadcast the program live - YES
Re-Broadcast the program later - NO

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered: Friday, October 01, 1999 12:53:00 PM
Last Updated: Friday, October 01, 1999 12:53:00 PM
Date Approved: not approved

Site Information (where event will be broadcast) :*required information*

Organization Name: Spertus Institute, Bederman Auditorium
Business Address: 618 S. Michigan
Chicago, IL 60605
Web Site URL: <http://www.donorsforum.org>
Organization Type: Regional Association of Grantmakers

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: donorsforum
Point Of Contact: Doris Salomón
Organization Name: Donors Forum of Chicago
Business Address: 208 S. LaSalle, Suite 740
Chicago, IL 60604
Telephone: 312-578-0090
Fax: 312-578-0103
E-Mail: doris@donorsforum.org
Web Contact URL: <http://www.donorsforum.org>

Co-Sponsor (Organization and contact person who will also organize your event):*if applicable*

Point Of Contact:
Organization Name:
Business Address:

Telephone:
Fax:
E-Mail:
Web CoSponsor URL: <http://>

Technical Contact:
Telephone:
Fax:
E-Mail:

Release Information:*required information*

Do we have permission to share your contact information with people in your community who may want to join your event ? YES
May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)*required information*

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 230 are expected to attend.
Tape the event for future use - NO
Broadcast the program live - NO
Re-Broadcast the program later - NO

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered: Tuesday, October 05, 1999 10:45:09 AM
Last Updated: Tuesday, October 05, 1999 10:45:09 AM
Date Approved: not approved

Site Information (where event will be broadcast) :

required information

Organization Name: American Red Cross, Central Maryland Chapter
Business Address: 4700 Mount Hope Drive
Baltimore, MD 21202
Web Site URL: <http://www.rag.org/abag>
Organization Type: NONPROFIT

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: ABAG
Point Of Contact: Buffy Beaudoin-Schwartz
Organization Name: Association of Baltimore Area Grantmakers/Baltimore Giving Project
Business Address: 2 East Read St., 8th Floor
Baltimore, MD 21202
Telephone: 410/727-1205
Fax: 410/727-7177
E-Mail: baltpromo@aol.com
Web Contact URL: <http://www.rag.org/abag>

Co-Sponsor (Organization and contact person who will also organize your event):

if applicable

Point Of Contact:
Organization Name:
Business Address:

Telephone:
Fax:
E-Mail:
Web CoSponsor URL: <http://>

Technical Contact:
Telephone:
Fax:
E-Mail:

Release Information:

required information

Do we have permission to share your contact information with people in your community who may want to join your event ? YES
May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)

required information

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 75 are expected to attend.

Tape the event for future use - NO

Broadcast the program live - NO

Re-Broadcast the program later - NO

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered: Tuesday, October 05, 1999 1:38:36 PM
Last Updated: Tuesday, October 05, 1999 1:38:36 PM
Date Approved: not approved

Site Information (where event will be broadcast) :

required information

Organization Name: Okaloosa-Walton Community College
Business Address: 100 College Boulevard
Niceville, FL 32578
Web Site URL: <http://www.owcc.cc.fl.us>
Organization Type: Community College

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: OWCC
Point Of Contact: James Chitwood
Organization Name: Okaloosa-Walton Community College
Business Address: 100 College Boulevard
Niceville, FL 32578
Telephone: 850-729-5357
Fax: 850-729-5273
E-Mail: chitwood@owcc.net
Web Contact URL: <http://>

Co-Sponsor (Organization and contact person who will also organize your event):

if applicable

Point Of Contact: Christine Isham
Organization Name: Northwest Florida Planned Giving Council
Business Address: P.O. Box 3333
Fort Walton Beach, FL 32548
Telephone: 850-469-3782
Fax:
E-Mail: crisdanish@aol.com
Web CoSponsor URL: <http://>

Technical Contact: Edward Livingston
Telephone: 850-729-5393
Fax: 850-729-5295
E-Mail: livinge@owcc.net

Release Information:

required information

Do we have permission to share your contact information with people in your community who may want to join your event ? YES

May we share your contact information with the news media ? NO

Yes ! We plan to participate ! (Check as many as apply.)

required information

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 80 are expected to attend.

Tape the event for future use - YES

Broadcast the program live - YES

Re-Broadcast the program later - YES

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered: Thursday, October 07, 1999 9:23:44 AM
Last Updated: Thursday, October 07, 1999 9:23:44 AM
Date Approved: not approved

Site Information (where event will be broadcast) :*required information*

Organization Name: American Red Cross
Business Address: 430 17th Street, NW
Washington , DC 20006
Web Site URL: <http://www.redcross.org>
Organization Type: REDCROSS

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: redcross
Point Of Contact: Marlene Hess
Organization Name: American Red Cross
Business Address: 430 17th Street, NW, Garden Level
Washington, DC 20006
Telephone: (202) 639-3929
Fax: (202) 639-6163
E-Mail: hessm@usa.redcross.org
Web Contact URL: <http://www.redcross.org>

Co-Sponsor (Organization and contact person who will also organize your event):*if applicable*

Point Of Contact: Lynda Dorman
Organization Name: American Red Cross National Capitol Chapter
Business Address: 2131 K Street, NW
Washington, DC 20037
Telephone: (202) 728-6473
Fax: (202) 728-6481
E-Mail: DormanL@usa.redcross.org
Web CoSponsor URL: <http://www.redcross.org/dc/ncc>



Technical Contact: Al Rettig
Telephone: (703) 248-4227
Fax: (703) 248-4239
E-Mail: rettiga@usa.redcross.org

Release Information:*required information*

Do we have permission to share your contact information with people in your community who may want to join your event ? YES

May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)*required information*

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 120 are expected to attend.

Tape the event for future use - YES

Broadcast the program live - YES

Re-Broadcast the program later - NO

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered: Wednesday, October 06, 1999 4:58:03 PM
Last Updated: Wednesday, October 06, 1999 4:58:03 PM
Date Approved: not approved

Site Information (where event will be broadcast) :*required information*

Organization Name: American Red Cross, Southeastern PA Chapter
Business Address: 23rd and Chestnut Streets
Philadelphia, PA 19103
Web Site URL: <http://www.redcross-philly.org>
Organization Type: NONPROFIT

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: arc-sepa
Point Of Contact: Lisa McClatchy
Organization Name: American Red Cross, Southeastern PA Chapter
Business Address: 23rd and Chestnut Street
Philadelphia, PA 19103
Telephone: 215.299.4207
Fax: 215.299.4021
E-Mail: mcclatcl@redcross-philly.org
Web Contact URL: <http://www.redcross-philly.org>

Co-Sponsor (Organization and contact person who will also organize your event):*if applicable*

Point Of Contact:
Organization Name:
Business Address:

Telephone:
Fax:
E-Mail:
Web CoSponsor URL: <http://>

Technical Contact: Mark Morrison
Telephone: 215.299.4036
Fax: 215.299.4089
E-Mail: morrison@redcross-philly.org

Release Information:*required information*

Do we have permission to share your contact information with people in your community who may want to join your event ? YES
May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)*required information*

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 100 are expected to attend.

Tape the event for future use - YES

Broadcast the program live - YES

Re-Broadcast the program later - NO

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered: Thursday, October 07, 1999 5:24:36 PM
Last Updated: Thursday, October 07, 1999 5:24:36 PM
Date Approved: not approved

Site Information (where event will be broadcast) :*required information*

Organization Name: Greater Boston Federal Executive Board
Business Address: 10 Causeway Street, Suite 1075
Boston, MA 02222
Web Site URL: <http://r1.1k.gsa.gov/gbfeb>
Organization Type: NPR

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: GBFEB
Point Of Contact: Robert Dunfey, Jr.
Organization Name: Greater Boston Federal Executive Board
Business Address: 10 Causeway Street, Suite 1075
Boston, MA 02222
Telephone: 617/565-5860
Fax: 617/565-7648
E-Mail: bob.dunfey@gsa.gov
Web Contact URL: <http://r1.1k.gsa.gov/gbfeb>

Co-Sponsor (Organization and contact person who will also organize your event):*if applicable*

Point Of Contact: Ainsworth Kim
Organization Name: MA BAY Combined Federal Campaign
Business Address: 10 Causeway Street
Boston, MA 02222
Telephone: 617/565-6769
Fax: 617/565-7648
E-Mail: kim.ainsworth@gsa.gov
Web CoSponsor URL: <http://massbay.cfc.gsa.gov>



Technical Contact: Sal Tormane
Telephone: 617/565-5787
Fax: 617/565-7648
E-Mail: sal.tormane@gsa.gov

Release Information:*required information*

Do we have permission to share your contact information with people in your community who may want to join your event ? YES
May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)*required information*

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 100 are expected to attend.
Tape the event for future use - NO
Broadcast the program live - YES
Re-Broadcast the program later - NO

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered:	Friday, October 08, 1999	12:55:52 PM
Last Updated:	Friday, October 08, 1999	1:23:47 PM
Date Approved:	not approved	

Site Information (where event will be broadcast) :

required information

Organization Name: Penn Valley Community College
Business Address: Little Theater, 3201 Southwest Trafficway
Kansas City, MO 64111
Web Site URL: http://
Organization Type: NONPROFIT

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: Kansas City
Point Of Contact: Jennifer Furla
Organization Name: Leave a Legacy
Business Address: Commerce Bank, 922 Walnut
Kansas City, MO 64106
Telephone: 816-234-2548
Fax: 816-234-2548
E-Mail: jfurla@CBSH.com
Web Contact URL: http://

Co-Sponsor (Organization and contact person who will also organize your event):

if applicable

Point Of Contact: Bobbi Abram
Organization Name: Metropolitan Community Colleges Foundation
Business Address: 3200 Broadway
Kansas City, MO 64111-2429
Telephone: 816-759-1000
Fax: 816-759-1158
E-Mail:
Web CoSponsor URL: http://



Technical Contact: John Buchanan
Telephone: 816-759-4492
Fax: 816-759-4374
E-Mail:

Release Information:

required information

Do we have permission to share your contact information with people in your community who may want to join your event ? YES
May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)

required information

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 150 are expected to attend.
Tape the event for future use - YES
Broadcast the program live - YES
Re-Broadcast the program later - NO

[Return to List Down Link Sites](#)

[Down Link Admin](#)

Down Link Registration

Date Registered: Wednesday, October 13, 1999 10:38:22 AM
Last Updated: Wednesday, October 13, 1999 10:44:27 AM
Date Approved: not approved

Site Information (where event will be broadcast) :*required information*

Organization Name: American Red Cross of Central Texas
Business Address: 2218 Pershing Drive
Austin, TX 78723
Web Site URL: <http://www.redcrossaustin.org>
Organization Type: REDCROSS

Down Link Sponsor (Organization and contact person who will organize your event)

User ID: arcofct
Point Of Contact: Patricia Scharr
Organization Name: American Red Cross of Cnetral Texas
Business Address: 2218 Pershing Drive
Austin, TX 78723
Telephone: (512)928-4271
Fax: (512)928-2816
E-Mail: pscharr@redcrossaustin.org
Web Contact URL: <http://www.redcrossaustin.org>

Co-Sponsor (Organization and contact person who will also organize your event):*if applicable*

Point Of Contact: Sue Gravett
Organization Name: National Society of Fund Raising Executives
Business Address: 815A Brazos Street., #209
Austin, TX 78701
Telephone: (512) 917-0447
Fax: (512) 794-9515
E-Mail: sgravett@henrysmiller.com
Web CoSponsor URL: <http://>

Technical Contact: Dave Wiltse
Telephone: (512)928-4271
Fax: (512)928-2816
E-Mail: dwiltse@redcrossaustin.org

Release Information:*required information*

Do we have permission to share your contact information with people in your community who may want to join your event ? YES
May we share your contact information with the news media ? YES

Yes ! We plan to participate ! (Check as many as apply.)*required information*

We have a satellite downlink facility, and we will:

Host an Event - YES Approximately 100 are expected to attend.
Tape the event for future use - YES
Broadcast the program live - YES
Re-Broadcast the program later - NO

[Return to List Down Link Sites](#)

[Down Link Admin](#)

- Paint a new, more realistic picture of philanthropy in the minds of Americans
- Generate new activity and discussion about expanding the tradition
- Inspire Americans to evaluate and expand their own giving

The White House Conference on Philanthropy: Gifts to the Future
October 22, 1999

Several years ago the President and First Lady began talking about the need to focus national attention on the importance of honoring, sustaining, and expanding the American tradition of giving. Current research demonstrates:

- Philanthropic giving is (and has long been) practiced by every segment and level of American society. We need to celebrate this fact and communicate that everyone has a role to play, a gift to make – whether through dollar donations, gifts of items, or gifts of their time.
- Private voluntary action characterizes American democracy and is one of our deepest core values: the United States remains unique in the extent to which it looks to philanthropic giving to support public purposes.
- Giving is a form of citizenship that strengthens communities and civil society.
- Giving, like citizenship, must be taught, and is best learned by doing.
- American philanthropy, like America itself, is changing and many new creative forms of giving will characterize the new century.

As a means to address the importance of America's philanthropic tradition and to emphasize the responsibility we all have to teach and sustain this tradition, the President and Mrs. Clinton will convene **The White House Conference on Philanthropy: Gifts to the Future**, on October 22, 1999. This conference will highlight the unique American tradition of giving, discuss the diverse and changing face of philanthropy, and explore how we can sustain and expand this tradition for future generations. **A portion of the conference will be broadcast via satellite**, which presents an extraordinary opportunity for communities across the country to participate in the conference and engage in a local dialogue on the subject.

The conference will be held in the East Room of the White House, during the afternoon of October 22, 1999. The preliminary plan is to broadcast two hours of the five-hour conference via satellite, with an estimated start time of 1:30 PM EDT. Participants in the conference, both at the White House and via satellite, will be individuals who are engaged in philanthropy – donors, experts, youth, program leaders, and innovators, and will represent the wide range of racial, ethnic, economic, and religious backgrounds that are involved in American philanthropy.

The White House Conference on Philanthropy is a program of the White House Millennium Council, which the President and Mrs. Clinton created in 1997 to harness the millennial spirit of the nation to "Honor the Past—Imagine the Future." The White House Millennium Council programs invite all Americans to participate in activities that celebrate our democracy, strengthen our communities, and give lasting gifts to the future.

For general information regarding the conference, please call (202) 395-7112. For those interested in hosting a satellite downlink site for this conference, please contact Michael Grantham at the White House Millennium Council, (202) 395-7108. We will provide further information concerning the website and other details as soon as it is available.

DRAFT

FOR IMMEDIATE RELEASE

DATE ?

CONTACT: MARSHA BERRY
TOBY GRAFF
JULIE MASON
202/456-2960

**PRESIDENT AND MRS. CLINTON TO CONVENE "WHITE HOUSE
CONFERENCE ON PHILANTHROPY: GIFTS TO THE FUTURE"**

October 22, 1999

Washington, D.C. – On October 22, 1999, the President and Mrs. Clinton will host the "White House Conference on Philanthropy: Gifts to the Future," in the East Room of the White House. The conference will bring together individuals who are engaged in philanthropy -- including charitable donors, youth, program leaders, experts, and innovators -- to highlight the unique American tradition of charitable giving, discuss the diverse and changing face of philanthropy, and explore how to sustain and expand this tradition for future generations.

Philanthropic giving is one of America's core values, a long-held tradition practiced by every segment and level of American society. Whether through donations of money, items or time, philanthropic giving is a form of citizenship that supports public purposes, strengthens communities and encourages the development of a civil society. Current research demonstrates that giving, like citizenship, must be taught and is best learned by doing. And recent studies show that American philanthropy is changing given new technologies, the magnitude and diversity of philanthropic organizations and charitable causes, and greater demands on time. Therefore, the conference is intended to focus national attention on the importance of American philanthropy and to engage more Americans, especially our young people, in both the tradition of philanthropic action as well as the new creative forms of giving that will characterize the next millennium.

The "White House Conference on Philanthropy" is a program of the White House Millennium Council that the President and Mrs. Clinton created in 1997 to harness the millennial spirit of the nation to "Honor the Past and Imagine the Future." The White House Millennium Council programs invite all Americans to participate in activities that celebrate our democracy, strengthen our communities, and give lasting gifts to the future. A portion of the White House Conference on Philanthropy will be broadcast via satellite, presenting an extraordinary opportunity to engage communities across the country in this important dialogue.

###

Further details concerning the satellite downlink, program, and scheduling information will be released as available. If interested in hosting a satellite downlink site for this conference, please contact Michael Grantham at the White House Millennium Council, (202) 395-7108.

The White House Conference on Philanthropy: Gifts to the Future

October 22, 1999

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- Private voluntary action characterizes American democracy and is one of our deepest core values: the United States remains unique in the extent to which it looks to philanthropic giving to support public purposes.
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Press and Media Coverage for the Philanthropy Conference.

Toby - This is from
Millennium Council -
Do you have a good
philanthropy list for
when we get the
press release done?
Shirley

I. Round Up the Usual Suspects:

In addition to pitching the conference to the networks and possible live coverage by C-SPAN, many of the major dailies should be interested in the conference. *The New York Times* covers the foundation and philanthropic world, and will devote special attention to the subject for the second year in a row in a special section on "Giving" scheduled for Wednesday, November 17. The Times advance notices bill the section as "a comprehensive report on the state of American philanthropy." The *Washington Post*, I'm told, has assigned this as a regular beat to one of its reporters, and the *Christian Science Monitor* regularly runs stories on some aspects of giving and the non-profit sector. The *Wall Street Journal* will probably be interested but may give the story a hostile slant, although the presence of business leaders might temper any critical tone.

is there a
USA Today
reporter?
The weeklies are another ideal target. I know that *Newsweek* and *US News and World Report* have done extensive stories on philanthropy in the recent past, and I believe *Time* may have done so as well.

Reporters who have written on philanthropy.

New York Times: Karen Arenson [212/556-3500] is the lead reporter assigned to cover philanthropic issues. According to Nancy Raybin of AAFRC (one of our advisers) she is very good and knows the field. Other staff writers with an interest in this subject include:

Judith Miller. Miller wrote the story on Creative America's release in 1997 and is interested. She has done more recent pieces on changing patterns of giving among the very wealthy.

William Honan. Writes about education and is interested in funding issues. He recently did a piece on liberal arts colleges and their financial problems.

One of our advisory group attendees said there is a big story in works about bequests and large giving.

Washington Post: [Note: we might consider inviting either Katharine Graham or Donald Graham to conference as philanthropists of note in their own right.]

Judith Havermann. Did recent story on changes in philanthropy
Geneva Overholser - editorial page/ombudsman. Has written on giving trends for op-ed. page.
Story ideas: In addition to a hard news story on the conference, we might seek Op-ed pieces and ask Monday business supplement to look at area philanthropy.

II. Other Newspapers.

In addition to the major national dailies and such major papers as *the Los Angeles Times*, there are some less obvious ones with a real interest in the subject and a readership that might be motivated to do more. Some newspapers that come to mind are:

San Jose Mercury-News. The Mercury News covers philanthropy in Silicon Valley and its technology and features writers regularly challenge or berate the area's wealthy to do more. If the hard news side doesn't cover it, one of the feature writers or editorialists surely will. We might ask Peter Hero or Harry Saal to call Jay Harris, the publisher. (I've listed Harris as a possible conference participant because of his interest in the subject; he serves on Peter Hero's board, is a good speaker himself, and also serves on the Knight-Ridder corporate foundation board.)

The Baltimore Sun recently did a good piece on the reluctance of the Washington-Baltimore high tech industries to give. Comparing the biomedical industries in Maryland and the tech companies in northern Virginia to their counterparts in Silicon Valley, the *Sun* found our own high tech regions share similar problems. The conference ought to be good for a follow-up story.

Austin American-Statesman.

The area around Austin Texas is also a high-growth region, and with the recent example of Dell Computers setting up a corporate giving program as a background item, it should be possible to pitch a story here too.

Miami Herald.

Publisher David Lawrence is interested in the subject and has suggested at least one name for a conference invitation from the local United Way. The Herald also publishes a Spanish language edition, which could be very helpful in reaching Hispanic audiences.

III. Targetted Magazines:

Several magazines that cater to professionals in philanthropy, financial planners and wealthy individuals ought to get some special attention. While our focus is not exclusively or even primarily on this income group, the subject is of interest to a number of magazines:

American Benefactor

Business Week

Chronicle of Philanthropy.

Fortune

Money

Giving (new magazine to be launched this fall by the former publisher of American Benefactor.)

Town and Country (Seriously. They do an annual issue on donors.)

Worth

Long shots:

- WhoCare
- Build

There's a
long list of
ph. pubs we should
get

*Fast Company
H&A Tech
magazine
re: high
tech affairs*

American Banker
Atlantic Monthly
Barron's
Forbes (Publishes list of wealthiest Americans).
North Carolina Journal of Philanthropy

Some specific individual contacts:

John Koten, Editor
Worth/Financial Intelligence
575 Lexington Avenue
New York, N.Y. 10022
212/751-4550

Ask John Brademas to call? (personal friend.)

Roberta D'Eustachio
Editor and Publisher
Giving Magazine
300 Park Avenue/17th floor
New York, N.Y. 10022
212/750-9007

Stacy Palmer, Editor — *working w/ Jennifer Moore*
Chronicle of Philanthropy
1255 Twenty-third St. N.W.
Washington, D.C. 20037
202/466-1200
editor@philanthropy.com

IV. Electronic or Online Media.

Slate Magazine. The original e-zine. Editor: Michael Kinsley. Slate runs periodic lists of most generous Americans. [Ann Castle is the researcher who compiles the list.]

V. Spanish language Media/ Other Ethnic or Special Constituencies.

[Need to work with OPL, Press office on reaching these media outlets.]

*TV -
Nickelodeon*

President's List

WH PHILANTHROPY HEROES-NORTHWEST GATE LIST - Friday OCT 22 1999 - 11:00 AM East Room - Business - North West Entrance

Page 1

THE PRESIDENT AND FIRST LADY

REPORT DATE: October 19, 1999
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Accepts and No Responses

- A **Ms. Rebecca Adamson**
President and Founder, First Nations Development Institute
Fredericksburg, VA
- Ms. Regina Jennings Barker**
Morgantown, WV
- Ms. Myrian Arguello Bodner**
Nicaraguan Hurricane Victims Fund
Louisville, KY
- A **Mr. Emmett Carson**
President, Minneapolis Foundation
Minneapolis, MN
- A **Mr. Stephen McConnell Case**
Chairman and CEO, America Online
Dulles, VA
- Mr. Gilbert Castellanos**
Elmhurst, IL
- M. Matel Dawson**
The Community Foundation for Southeast Michigan
Detroit, MI
- A **Mr. Kevin A. Fong**
General Partner, Mayfield Fund
Menlo Park, CA
- A **Ms. Mary Grayson**
Los Angeles, CA
- A **Mr. Peter D. Hart**
President, Peter D. Hart Research Associates
Washington, DC
- A **Ms. Dorothy A. Johnson**
President, Council of Michigan Foundations
Grand Haven, MI
- A **Dr. Rosabeth Moss Kanter**
Professor, Graduate School of Business Administration, Harvard University
Cambridge, MA
- Mr. Chayo Long-Menendez**
Battle Creek, MI
- A **Dr. Rolland C. Lowe**
San Francisco Foundation
San Francisco, CA
- Ms. Sara Martinez Tucker**
Hispanic Scholarship Fund, President and Corporate Executive Officer
San Francisco, CA

REPORT DATE: October 19, 1999
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Accepts and No Responses

A **Mr. William Massey**
National Charities Information Bureau
New York, NY

Mr. Evan Medelson

A **Ms. Catherine S. Muther**
Three Guineas Fund
San Francisco, CA

A **Mr. Paul Newman**
Founder, Newman's Own Foundation
Westport, CT

Mr. Matthew Nonemacher
PA

Rev. Ann A Pearson
North Canton, CT

Ms. Esperanza Candida Rich
Seattle, WA

Mr. William C. Shelton
Washington, DC

A **Mr. Harrison I. Steans**
Chairman, Steans Family Foundation
Chicago, IL

A **Ms. Patricia Stonesifer**
President and Co Chair, Bill and Melinda Gates Foundation
Seattle, WA

A **Ms. Margaret A. Talburt**
Executive Director, Michigan Women's Foundation
Livonia, MI

Mr. Justin Timberlake
N'Sync
Orlando, FL
Guest: Mrs. Lynn Harless

REPORT DATE: October 19, 1999
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Regrets

R **Mr. William H. Gray**
President, United Negro College Fund
Arlington, VA

REPORT DATE: October 19, 1999
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TOTAL COUNTS

Number of Accepts:	17
Number of Regrets:	1
Number of No Responses:	13
Number of Unknown Guests:	0
Number of Expected Attendees:	30

President's List

**WH CONFERENCE ON PHILANTHROPY - Friday OCT 22 1999 - 11:00 AM East Room - Business - East
Visitors Entrance**

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THE PRESIDENT AND FIRST LADY

REPORT DATE: October 19, 1999
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Accepts and No Responses

- A **Ms. Andrea Chambers (Substitute for: Patrice Adcroft)**
- A **Ms. Kathryn Agard**
Michigan Council on Foundations
Muskegon, MI
- A **Ms. Marilda Alfonso**
Vice President, Aetna Foundation
Hartford, CT
- Mr. Paul Allen**
Vulcan Ventures
Bellevue, WA
- A **Mr. Kent B. Amos**
Founder and President, Urban Family Institute
Washington, DC
- A **Mr. Paul R. Amos**
President and CEO, South Carolina Educational Television Network
Columbia, SC
- A **Ms. Clara Apodaca**
Hispanics in Philanthropy
Washington, DC
- A **Ms. Merilee Faye Apostol**
Executive Director, National Association for American Indian Children and Elders
Pine Ridge, SD
- A **Ms. Jeanne Argoff**
Executive Director, Disability Funders Network
Falls Church, VA
- Honorable James B. Argue**
Executive Director, The United Methodist Foundation of Arkansas
Little Rock, AR
- A **Mrs. Nan Aron**
Alliance for Justice
Washington, DC
- A **Dr. Alberta Arthurs**
MEM Associates
New York, NY
- A **Mr. Jonathan Adler**
Senior Editor, Newsweek
New York, NY
- A **Dr. Bobby Austin**
President and CEO, Village Foundation
Alexandria, VA
- A **Ms. Zoe E. Baird**
President, Markle Foundation
New York, NY

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Accepts and No Responses

- A **Ms. Regina Jennings Barker**
Morgantown, WV
- Ms. Lillian Barrios-Paoli**
Senior Vice President Agency Service, United Way
New York, NY
- A **Mr. Kenneth G. Bartels**
President, Sabre Foundation, Inc.
Cambridge, MA
- A **Ms. Anne Bartley**
San Francisco, CA
- A **Ms. Betty Stanley Beene**
President and CEO, United Way of America
Alexandria, VA
- A **Ms. Candice C. Bryant (Substitute for: Mary Bellor)**
- Mr. Bernard Bergreen**
New York, NY
- A **Mr. Morgan L. Binswanger**
Co-Director, Creative Artists Agency Foundation
Beverly Hills, CA
- A **Mr. Ronald Blackburn-Moreno**
President, ASPIRA Association, Inc.
Washington, DC
- A **Ms. Myrian Arguello Bodner**
Nicaraguan Hurricane Victims Fund
Louisville, KY
- A **Mr. Nicholas Bollman**
Senior Program Manager, Sustainable Community, The James Irvine Foundation
San Francisco, CA
- A **Ms. Elizabeth Boris**
Urban Institute
Washington, DC
- A **Mr. Daniel Jerome Borochoff**
President, American Institute for Philanthropy
Bethesda, MD
- A **Mr. Paul Brainerd**
Social Venture Partners
Seattle, WA
- A **Mr. William P. Breen**
Editor, Fast Company
Boston, MA

REPORT DATE: October 19, 1999
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Accepts and No Responses

Mr. Leland C. Brendsel

Chairman and Corporate Executive Officer, FreddieMac Corporation
McLean, VA

Mrs. Carolyn S. Brody

Winslow Partners LLC
Washington, DC

A

Ms. Marcia Bullard

President & CEO, USA Weekend Magazine
Arlington, VA

A

Ms. Alice Green Burnette

Palm Coast, FL

A

Ms. Janice Burrill

Vice President, Wells Fargo Bank-Charitable Management Group
Los Angeles, CA

Mrs. Kathryn Bushkin

Chief Communications Officer, America Online
Dulles, VA

Mr. Hilario F. Candela

President, Spillis Candela & Partners, Inc.
Coral Gables, FL

Ms. Virginia Rafalko Canter

General Counsel, National Endowment for the Humanities
Washington, DC

Mr. Floyd Trujillo (Substitute for: Charlie Carillo)

A

Mr. William Lyles Carr

DC Cares
Washington, DC

A

Mr. James Everett Case

America Online
Dulles, VA

A

Mr. Gilbert Castellanos

Elmhurst, IL

A

Mrs. Laura Castellanos

Elmhurst, IL

A

Ms. Merle C. Chambers

Commissioner, The White House Conf. on Small Business
Washington, DC

A

Ms. Jessica Chao

Ridgewood, NJ

Mr. Dan Coats

Chairman of the Board, Big Brothers Big Sisters of America
Washington, DC

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Accepts and No Responses

- A **Dr. Brent Coffin**
Executive Director, Harvard Divinity School
Cambridge, MA
- A **Mr. Richard Cohen**
President, National Committee on Responsive Philanthropy
Washington, DC
- Ms. Ranny Cooper**
Partner
Washington, DC
- A **Ms. Lorraine Cortes-Vazquez**
President, Hispanic Federation of New York
- A **Mr. Edwin D. Crane**
President, The Gladney Fund
Fort Worth, TX
- Mr. Jason Crowe**
Editor, Informer News
Newburgh, IN
- A **Mr. Steven Culbertson**
President and CEO, Youth Service America
Washington, DC
- A **Mrs. Nancy Cunningham**
Executive Director, Working Group on Funding Lesbian and Gay Issues
New York, NY
- A **Mr. Roberta Jane D'Eustachio**
Giving Magazine
New York, NY
- A **Ms. Pamela Davidson**
Laura Hansen Dean & Associates
Bloomington, IN
- A **Mr. James G. Dees**
Stanford Business School
Louisville, KY
- A **Mr. John Paul DeJoria**
Chairman and Chief Executive Officer, John Paul Mitchell Systems
Beverly Hills, CA
- A **Ms. Joy DesMarais**
Fellows Program Coordinator, National Youth Leadership Council
St. Paul, MN
- Ms. Margie Diaz Kintz**
Austin, TX
- Mr. Bob Dunn**
Chief Executive Officer, Business for Social Responsibility Education Fund, Inc.
San Francisco, CA

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Accepts and No Responses

- A **Ms. Lucille A. Echohawk**
Native Americans in Philanthropy, American Indian College Fund
Denver, CO
- A **Ms. Cynthia Egan**
President, Fidelity Charitable Gift Fund
Boston, MA
- A **Mr. Thomas Ehrlich**
Carnegie Foundation for the Advancement of Teaching
Menlo Road, CA
- A **Mr. Anthony G. Espinosa**
United Latino Fund in Los Angeles
Los Angeles, CA
- A **Ms. Virginia Esposito**
President, National Center for Family Philanthropy
Washington, DC
- A **Mr. Malik Evans**
Rochester, NY
- Mr. Auggie K. Fabela**
President, The Elssy Fabela Foundation
Aurora, IL
- Mr. George F. Farr**
Acting Deputy Director, National Endowment for the Humanities
Washington, DC
- Mr. Michael Ferrer**
Fund Historian, The Hispanic Fund
Lorain, OH
- A **Ms. Patricia Lewis Finnell**
Woman's Philanthropy Institute
Madison, WI
- Mr. Martin Gallanter**
Director of Development, Dakota State University
Madison, SD
- A **Mr. Elan Garonzik**
Program Officer, Charles Stewart Mott Foundation
Flint, MI
- Mr. Bill Gates**
Co Chair and Chief Executive Officer, Bill and Melinda Gates Foundation
Seattle, WA
- A **Mr. Jonathan P. Gill**
Medford, MA
- A **Ms. Ruth Goins**
Women's Funding Network
St Paul, MN

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Accepts and No Responses

- A **Ms. Lisa Goldberg**
Executive Vice President, Charles H. Revson Foundation
New York, NY
- Ms. Barbara Goldsmith**
New York, NY
- A **Mr. Robert K. Goodwin**
President and CEO, Points of Light Foundation
Washington, DC
- A **Mr. Kenneth L. Goody**
Nicholas Advisors
New York, NY
- A **Ms. Mary Grayson**
Los Angeles, CA
- A **Ms. Eileen R. Growald**
x
- Ms. Jane Grunenbaum**
Executive Director, League of Women Voters
Washington, DC
- A **Ms. Catherine Gund**
Third Wave Foundation
New York, NY
- Ms. Ellen Gurzinsky**
Executive Director, Funding Exchange
New York, NY
- A **Mr. Jay D. Hair**
Executive Vice President, Greatergood.com
Seattle, WA
- A **Dr. David Alan Hamburg**
President, Carnegie Corporation of New York
New York, NY
- A **Ms. Laura Harris**
Executive Vice President, Americans for Indian Opportunity
Bernalillo, NM
- A **Ms. Bernadette Healy**
President, American Red Cross
Washington, DC
- A **Dr. Sandra Rae Hernandez**
President, San Francisco Foundation
San Francisco, CA
- A **Mr. Peter deCourcy Hero**
President, Community Foundations - Silicon Valley
San Jose, CA

REPORT DATE: October 19, 1999
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Accepts and No Responses

- A **Ms. Cherilyn Hersrud**
Director, The Resource Center
Fargo, ND
- A **Ms. Tracy F. Hewat**
Director, Comfort Zone
North Cambridge, MA
- A **Ms. Virginia Hodgkinson**
Director, Center for the Study of Voluntary Organizations and Services
Washington, DC
- A **Mr. Paul D.C. Huang**
CJ Huang Foundation
New York, NY
- A **Ms. Stephanie Hughly**
Executive Producer, National Black Arts Festival
Atlanta, GA
- Ms. Helen Hunt**
President, The Sister Fund
New York, NY
- A **Dr. Jill Iscol**
President, Iscol Family Foundation
Pound Ridge, NY
- A **Mr. Rodney Jackson**
Publisher and Editor, Black Philanthropy
Washington, DC
- A **Mr. Richard Jacobs**
New Star (GORE)
Beverly Hills, CA
- Ms. Regina Jennings**
- A **Ms. Abigail P. Johnson**
Fidelity Foundation
Boston, MA
- A **Mrs. Donna Jones Stanley**
Executive Director, Associated Black Charities
Baltimore, MD
- Hon. James A. Joseph**
American Ambassador to South Africa, Department of State
Washington, DC
- A **Fr. Alfred C. Kammer**
President and CEO, Catholic Charities USA
Alexandria, VA
- A **Mr. Jael Kampfe**
Four Times Foundation
Red Lodge, MT

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Accepts and No Responses

- A **Mr. H. Peter Karoff**
The Philanthropic Initiative
Boston, MA
- Mr. Lewis Katz**
Principal Owner, New Jersey Nets
Cherry Hill, NJ
- A **Mr. Gene Keluche**
The Ancient Ways of Knowing
Colorado Springs, CO
- A **Mr. John Kemp**
President and CEO, Vision, Strength and Artistic Expression (VSA Arts)
Washington, DC
- Hon. William E. Kennard**
Chairman, Federal Communications Commission
Washington, DC
- A **Mr. Alan Khazei**
CEO, City Year
Boston, MA
- A **Ms. Linda Carol Kinsley**
Springfield, MA
- A **Ms. Vanessa Kirsch**
Public Allies
Washington, DC
- A **Mr. John Koten**
Editor, Worth Media
New York, NY
- A **Ms. Louisa Kreisberg**
President, The Kreisberg Group, LTD.
New York, NY
- A **Ms. Christine Kwak**
Program Director, W.K. Kellogg Foundation
Battle Creek, MI
- A **Mr. Bobby Kwon**
Houston, TX
- A **Hon. (Director) Janice R. Lachance**
Director, Office of Personnel Management
Washington, DC
- A **Ms. Laurie Lang**
Disney Learning Partnership
Burbank, CA
- A **Mr. Salvatore LaSpada**
Director, Rockefeller Foundation Financial Workshop Program
New York, NY

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Accepts and No Responses

- A **Ms. Marilyn Stein LeFeber**
Vice President-Communications, Charles Stewart Mott Foundation
Flint, MI
- A **Dr. Leslie Lenkowsky**
Professor of Philanthropic Studies and Public Policy, Indiana University Center on Philanthropy
Indianapolis, IN
- A **Ms. Jennifer Leonard**
President and Executive Director, Rochester Area Community Foundation
Rochester, NY
- A **Honorable Christine W. Letts**
Former Secretary, The John F. Kennedy School of Government
Cambridge, MA
- A **Mr. Reynold Levy**
President, International Rescue Committee
New York, NY
- Ms. Loida N. Lewis**
President and CEO, TLC Beatrice International Holdings, Inc.
New York, NY
- A **Mrs. Patricia Lile**
President, Arkansas Community Foundation
Little Rock, AR
- A **Ms. Felicia Lynch**
Women and Philanthropy
Washington, DC
- A **Ms. Diane Whitty (Substitute for: Charles Lyons)**
- A **Dr. Charles F. MacCormack**
President, Save the Children
Westport, CT
- A **Mr. Cristian Mairena**
Community Foundation - Silicon Valley
San Jose, CA
- Mr. William Marshall**
President, Progressive Policy Institute
Washington, DC
- A **Mr. Jerry Marx**
University of New Hampshire
York, ME
- A **Ms. Billie Maunz**
Executive Director, Scholarship Foundation of Santa Barbara
Santa Barbara, CA
- A **Ms. Kathleen D. McCarthy**
Director, Center for the Study of Philanthropy
New York, NY

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Accepts and No Responses

- A **Ms. Penelope L. McPhee**
Vice President and Chief Program Officer, John S. and James L. Knight Foundation
Miami, FL
- A **Ms. Ann Medlock**
President, Giraffe Project
Langley, WA
- A **Mr. William F. Meehan**
Director, McKinsey and Company
San Francisco, CA
- A **Ms. Sara E. Melendez**
President, The Independent Sector
Washington, DC
- A **Ms. Evan U. Mendelson**
Executive Director, Jewish Funders Network
New York, NY
- A **Mr. and Mrs. Robert B. Menschel**
Limited Partner, Goldman Sachs
New York, NY
- Mr. David Mercer**
National Executive Director, YMCA of the USA
Chicago, IL
- A **Mr. William T. Merritt**
President and Chief Executive Officer, National Black United Fund
Newark, NJ
- Hon. Cheryl D. Mills**
Oxygen Media
New York, NY
- A **Mr. David Milner**
President, Community IMPACT!
Washington, DC
- Ms. Lourdes Miranda**
Puerto Rico Community Foundation Inc.
- A **Mr. Luis A. Miranda**
Hispanic Federation of New York City, Inc
New York, NY
- A **Mr. Mario Morino**
Chairman, Morino Institute
Reston, VA
- A **Mr. William Peter Mountanos**
Chief Executive Officer, Charitableway
Palo Alto, CA
- A **Ms. Barbara H. Mulville**
Vice President for External Affairs, Southcoast Health Systems
New Bedford, MA

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Accepts and No Responses

- A **Mr. Ramon Murguia**
Chair, National Council of La Raza
Kansas City, MO
- A **Mr. William Murray**
SCETV
New York, NY
- A **Mr. Trevor Neilson**
Communications Director, Bill and Melinda Gates Learning Foundation
Redmond, WA
- A **Ms. Luana Nissan**
Project Director, Indiana Humanities Council
Indianapolis, IN
- A **Mr. Matthew Nonnemacher**
Hazelton, PA
Guest: Mr. John Nonnemacher
- A **Mr. Brian O'Connell**
Urban and Environmental Policy
Medford, MA
- Ms. Ann Young Orr**
Chief of Staff, National Endowment for the Humanities
Washington, DC
- A **Mr. Richard Schlosberg (Substitute for: Susan Orr)**
Publisher, Los Angeles Times
Los Angeles, CA
- A **Ms. Stacy Palmer**
Managing Editor, Chronical of Philanthropy
Washington, DC
- A **Mr. and Mrs. Alan Patricof**
Chairman, Patricof & Co Ventures Inc.
New York, NY
- A **Rev. Ann A Pearson**
North Canton, CT
- A **Ms. Mary Pembroke Perlin**
NW Giving Project
Seattle, WA
- A **Mr. Edward J. Piszek**
Liberty Bell Foundation, Copernicus Society of America/ Liberty Bell Foundation
Fort Washington, PA
- A **Mr. James R. Pitosky**
Director, SEA Change
New York, NY

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Accepts and No Responses

- A **Mr. Marc Pollick**
President and CEO, Giving Back Fund
Boston, MA
- A **Ms. Nancy Raybin**
President, Raybin Associates
New York, NY
- A **Ms. Holly M. Redell**
Fund Development Director, Senior Services of Seattle
Seattle, WA
- A **Dr. Irwin Redlener**
President and Co-founder, Children's Health Fund
New York, NY
- A **Ms. Esperanza Candida Rich**
Seattle, WA
- A **Ms. Joyce Richards**
Girl Scouts of the USA
New York, NY
- A **Ms. Dorothy Ridings**
President and CEO, Council on Foundations
Washington, DC
- A **Mr. Donald Ritzenheim**
Office of University Development, Wayne State University
Detroit, MI
- A **Ms. Elizabeth J. "Liz" Robbins**
Robbins Associates
Washington, DC
- A **Ms. Nancy Roberts**
President, Connecticut Council for Philanthropy
Hartford, CT
- A **Dr. Sullivan Robinson**
Interim Executive Director, Congress of National Black Churches, Inc.
Washington, DC
- A **Mr. Daniel Rosenblum**
ED&F Man Inc.
New York, NY
- A **Mr. Claude Rosenberg**
New Tithing Group
San Francisco, CA
- A **Mr. Mark Rosenman**
Vice President, Social Responsibility, Union Institute Center for Public Policy
Washington, DC
- Mrs. Patricia T. Rouse**
Founder, Enterprise Foundation
Columbia, MD

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Accepts and No Responses

- A **Mr. Carlos L. Santiago**
Vice President, Miranda Y Mas
New York, NY
- A **Mr. Hubert Sapp**
Senior Program Officer, Hartford Foundation
Hartford, CT
- A **Dr. Richard J. Sauer**
President and CEO, National 4-H Council
Chevy Chase, MD
- A **Ms. Helen Scheidt**
Memphis, TN
- A **Prof. Paul G. Schervish**
Director, Social Welfare Research Institute, Boston College
Chestnut Hill, MA
- Mrs. Caroline Kennedy Schlossberg**
New York, NY
- A **Hon. (Mr.) Eli J. Segal**
President and CEO, Welfare to Work Partnership
Washington, DC
- A **Mr. Michael S. Seltzer**
Acting Chair, Nonprofit Management, New School University
New York, NY
- A **Mr. Joseph K. Selvagio**
One Percent Club
Minneapolis, MN
- Hon. (Sec.) Donna E. Shalala**
Secretary of Health and Human Services, United States Department of Health & Human Services (HHS)
Washington, DC
- A **Hon. Ann Elizabeth Sheffer**
Member, President's Committee on the Arts and the Humanities
Washington, DC
- A **Ms. Moira Shek**
Executive Director, Asian Americans and Pacific Islanders Philanthropy
San Francisco, CA
- A **Mr. William C. Shelton**
Washington, DC
- A **Ms. Janet Shenk**
Special Assistant to the President AFL-CIO, Liaison to the Foundation Community
Washington, DC
- A **Mr. William Shore**
Founder and Executive Director, Share Our Strength
Washington, DC

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Accepts and No Responses

- A **Dr. Timothy P. Shriver**
President and CEO, Special Olympics
Washington, DC
- A **Ms. Laura Boudo Sillerman**
New York, NY
- A **Mr. Barry Sloane**
Barrington, RI
- A **Ms. Jean Margaret Smith (Substitute for: Marva Smalls)**
- A **Mr. James A. Smith**
Trustee, Creative Capital Foundation
- A **Ms. Kimberly Smith**
New Schools Fund
Redwood City, CA
- A **Ms. Maureen Smyth**
Vice President-Programs, Charles Stewart Mott Foundation
Flint, MI
- A **Ms. Pam Solo**
Institute for Civil Society
Newton, MA
- A **Mrs. Susan Lewis Solomont**
ADS Group
Andover, MA
- A **Mr. Jeffrey B. Soref**
President, Soref Associates Incorporated
New York, NY
- A **Hon. Joan Edelman Spero**
President, The Doris Duke Charitable Foundation
New York, NY
- Mr. Steven Spielberg**
DreamWorks
Universal City, CA
- A **Ms. Roxanne Spillett**
President, Boys & Girls Clubs of America
Atlanta, GA
- A **Ms. Shannon Elaine St. John**
Executive Director, Triangle Community Foundation
Research Triangle Park, NC
- A **Ms. Heather A. Steans**
Strategic Planner, Chicago Public Schools
Chicago, IL

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Accepts and No Responses

- A **Ms. Isabel C. Stewart**
National Executive Director, Girls, Incorporated
New York, NY

- A **Mr. Chuck Supple**
President and CEO, Public Allies
Washington, DC

- A **Ms. Nancy Swanson**
South Dakota State University
Brookings, SD

- Ms. Jolene Sykes**
President, Fortune Magazine
New York, NY

- A **Mr. Bernard Lee Teeple**
Food For Life Network
Miami, FL

- A **Mr. Eugene Tempel**
Center for Philanthropy, Indiana University
Indianapolis, IN

- A **Mr. Charles Terry**
Director of Philanthropy, Rockefeller Financial Services
New York, NY

- Mr. Dave Thomas**
Dave Thomas Foundation for Adoption
Dublin, OH

- Mr. Bob Thompson**
President, Thompson McCully Company
Belleville, MI

- A **Mr. Thomas A. Troyer**
Caplin & Drysdale
Washington, DC

- Mr. Robert J. Ulrich**
Chairman & CEO, Target Stores, Inc.
Minneapolis, MN

- A **Mr. John Walters**
President, Philanthropy Roundtable
Washington, DC

- A **Ms. Wendy Welch Hawkins**
Burger King
Atlanta, GA

- Mr. Bud Whetstone**
Little Rock, AR

- A **Mr. William White**
President, Mott Foundation
Flint, MI

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Accepts and No Responses

Ms. Meg Whitman

EBAY
San Jose, CA

A

Ms. Alison Joan Wiley

Executive Director, Forum of Regional Grantmakers
Washington, DC

Mr. Jack Williams

Vice President for Development and Alumni Affairs, University of Tennessee System
Knoxville, TN

A

Ms. Marie C. Wilson

President, Ms. Foundation
New York, NY

A

Mr. William Wimsatt

Listen Inc.
Washington, DC

A

Mrs. Kate Pew Wolters

Executive Director, Corporate Headquarters
Grand Rapids, MI

Ms. Akiko Yamazaki

Red Husky Foundation
Los Altos, CA

A

Mr. Daniel Yankelovich

President, Public Agenda
New York, NY

Rev. Dr. Andrew Young

President Elect, National Council of Churches
New York, NY

A

Ms. Karen Young

Youth on Board
Sommerville, MA

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Regrets

R **Ms. Patrice Adcroft**
Editor, Seventeen
New York, NY

R **Dr. Drew Altman**
President & CEO, Henry J. Kaiser Family Foundation
Menlo Park, CA

R **Ms. Suzanne Apple**
Director of Community Affairs, Home Depot
Atlanta, GA

R **Ms. Rebeca Maria Barrera**
President, National Latino Children's Institute
Austin, TX

R **Ms. Mary M. Bellor**
President, Philip L. Graham Fund
Washington, DC

R **Ms. Susan Berresford**
President, Ford Foundation
New York, NY

R **Mr. Charles Bronfman**
Bronfman Philanthropies
New York, NY

R **Mr. John H. Bryan**
Chairman and CEO, Sara Lee Corporation
Chicago, IL

R **Mr. Colin Campbell**
President, Rockefeller Brothers Fund
New York, NY

R **Mr. Charlie Carillo**
Sante Fe, NM

R **Mr. Raymond G. Chambers**
Chairman, Amelior Foundation
Morristown, NJ

R **Mrs. Camille O. Cosby and Mr. William H. Cosby**
New York, NY

R **Mr. Michael Dell**
Chairman & CEO, Dell Computer Corporation
Round Rock, TX

R **Ms. Barbara B. Dobkin**
Founder, Mayan
New York, NY

R **Mr. John Doerr**
Partner, Kleiner, Perkins, Caufield & Byers
Menlo Park, CA

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Regrets

R **Ms. Sara Engelhardt**
President, The Foundation Center
New York, NY

R **Ms. Jean Fairfax**
Phoenix, AZ

R **Mr. Jonathan Fanton**
The John D and Catherine T. MacArthur Foundation
Chicago, IL

R **Hon. (Dr.) William R. Ferris**
Chairman, National Endowment for the Humanities
Washington, DC

R **Rev. Floyd Flake**
AME Church
Jamaica, NY

R **Ms. Laurie Flutie**
The Doug Flutie, Jr. Foundation for Autism
Boston, MA

R **Mr. Joseph Follman**
Florida Department of Education Center for Civic Education and Service
Tallahassee, FL

R **Hon. Richard J. Franke**
Chairman and CEO Emeritus, The John Nuveen Company
Chicago, IL

R **Mr. John F. Freeman**
Wyoming Community Foundation
Laramie, WY

R **Ms. Debra Fury**
Executive Director, National Alliance for Choice in Giving
Washington, DC

R **Mr. Peter Gallagher**
President and CEO, America's Promise
Alexandria, VA

R **Mr. Herman Gallegos**
Gallegos Institutional Investors Corp
Brisbane, CA

R **Hon. John W. Gardner**
Consulting Professor, Stanford University
Stanford, CA

R **Mr. Tim Gill**
Quark Corporation
Denver, CO

R **Ms. Diana Goldberg**
Washington, DC

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REPORT DATE: October 19, 1999
REPORT TIME: 10:17 AM

Regrets

- R **Hon. (Ms.) Jamie S. Gorelick**
Vice Chair, Fannie Mae
Washington, DC
- R **Ms. Bobbie Greene**
White House Liaison and Director of Special Projects, National Trust for Historic Preservation
Washington, DC
- R **Mr. Colin Greer**
President, The New World Foundation
New York, NY
- R **Mr. Jay Harris**
Publisher, San Jose Mercury News
San Jose, CA
- R **Mr. Kevin Kelley**
Editor, Wired Magazine
San Francisco, CA
- R **Mr. Michael Kinsley**
Editor of Slate Magazine, Microsoft Corporation
Redmond, WA
- R **Ms. Deborah Lee**
President, Black Entertainment Television
Washington, DC
- R **Mr. Charles Lyons**
US Committee for UNICEF
New York, NY
- R **Mr. Timothy J. McClimon**
President, AT&T Foundation
New York, NY
- R **Ms. Elsie Meeks**
Executive Director, Lakota Fund
Kyle, SD
- R **Mr. Steven A. Minter**
Executive Director, The Cleveland Foundation
Cleveland, OH
- R **Mr. James C. Morgan**
Chairman and CEO, Applied Materials, Inc.
Santa Clara, CA
- R **Dr. Barry Munitz**
Chancellor, California State University System
Long Beach, CA
- R **Mr. Richard Santos Navarro**
President, Hispanic Community Foundation
San Francisco, CA

REPORT DATE: October 19, 1999
REPORT TIME: 10:17 AM

Regrets

R **Ms. Susan Packard Orr**
Chair, Packard Foundation
Los Altos, CA

R **Ms. Lisa Paulsen**
Entertainment Industry Foundation
Studio City, CA

R **Ms. Marcy Polier**
Entdata.com
Beverly Hills, CA

R **Dr. William C. Richardson**
President, Kellogg Foundation
Battle Creek, MI

R **Ms. Rebecca Rimel**
President/CEO, The Pew Charitable Trusts
Philadelphia, PA

R **Mr. Clay Robbins**
President, Lilly Endowment, Inc.
Indianapolis, IN

R **Mr. Richard Robinson**
President, Chairman, and CEO, Scholastic Inc.
New York, NY

R **Mr. David Rockefeller**
Director, Rockefeller & Co., Inc.
New York, NY

R **Dr. Aida Rodriguez**
New York, NY

R **Mr. Bob Rogers**
Kauffman Foundation
Kansas City, MO

R **Dr. Harry J. Saal**
Chairman, Imagining Technologies Corporation
Palo Alto, CA

R **Mr. Michael Sanchez**
President, Do Something
New York, NY

R **Ms. Vicky Sants**
Washington, DC

R **Mr. Steven Schroeder**
President and Chief Executive Officer, Robert Wood Johnson Foundation
Princeton, NJ

R **Mr. Danny Siegel**
Chairman, Ziv Tzedakah Fund
Rockville, MD

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REPORT DATE: October 19, 1999
REPORT TIME: 10:17 AM

Regrets

R **Ms. Sandra Silverman**
The Scherman Foundation, Inc.
New York, NY

R **Ms. Marva Smalls**
Executive Vice President of Public Affairs, Nickelodeon
New York, NY

R **Mr. Ralph Smith**
Vice President, Annie E. Casey Foundation
Baltimore, MD

R **Mr. George Soros**
The Open Society
New York, NY

R **Mr. Ted Stanley**
Town Creek Foundation
Oxford, MD

R **Mr. Bill Strickland**
Executive Director, Manchester Craftsman Guild
Pittsburgh, PA

R **Hon. (Sec.) Lawrence H. Summers**
Secretary of the Treasury, Department of the Treasury
Washington, DC

R **Mr. Ted Turner**
Vice Chairman, Time Warner, Inc.
Atlanta, GA

R **Ms. Elsa Vega-Perez**
Program Officer, Otto Bremer Foundation
St. Paul, MN

R **Mr. Robert Walton**
Chairman, WalMart Stores, Inc.
Bentonville, AR

R **Ms. Angela Wheeler**
Publisher, Who Cares Magazine
Washington, DC

R **Rev. Jim Wind**
President, Alban Institute
Bethesda, MD

R **Hon. Harris L. Wofford**
CEO, Corporation for National Service
Washington, DC

R **Mr. Jerry Yang**
CEO, Yahoo! Inc.
Santa Clara, CA

REPORT DATE: October 19, 1999
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TOTAL COUNTS

Number of Accepts:	193
Number of Regrets:	74
Number of No Responses:	47
Number of Unknown Guests:	0
Number of Expected Attendees:	240

THE WHITE HOUSE
Office of the First Lady

FOR IMMEDIATE RELEASE
OCTOBER 7, 1999

CONTACT: MARSHA BERRY
TOBY GRAFF
202/456-2960

**PRESIDENT AND MRS. CLINTON TO CONVENE "WHITE HOUSE
CONFERENCE ON PHILANTHROPY: GIFTS TO THE FUTURE"**
October 22, 1999

Washington, D.C. – On October 22, 1999, the President and Mrs. Clinton will host the "White House Conference on Philanthropy: Gifts to the Future," in the East Room of the White House. The conference will bring together individuals who are engaged in philanthropy -- including charitable donors, youth, experts, and representatives from non-profit organizations, foundations, and educational programs -- to highlight the unique American tradition of charitable giving, discuss the diverse and changing face of philanthropy, and explore how to preserve and expand this tradition for future generations.

Philanthropic giving is one of America's core values, a long-held tradition practiced by every segment and level of American society. Whether through donations of money, items or time, philanthropic giving is a form of citizenship that supports public purposes, strengthens communities and encourages the development of a civil society. As the new millennium approaches, the tradition of philanthropic giving is expected to undergo significant changes due to technological, demographic and economic trends.

The White House Conference on Philanthropy will examine these trends and discuss what we can do to ensure that today's youth learn the giving ethic. The forum is intended to help enlist more Americans -- especially our young people -- in the new and creative forms of giving that will characterize the next millennium. A portion of the "White House Conference on Philanthropy" will be broadcast via satellite, presenting an extraordinary opportunity for communities across the country to participate in this important discussion.

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Further details concerning the satellite downlink, program, and scheduling information will be released as available. If interested in hosting a satellite downlink site for this conference, please contact Michael Grantham at the White House Millennium Council, (202) 395-7112.

**WHITE HOUSE CONFERENCE ON PHILANTHROPY:
GIFTS TO THE FUTURE**

The East Room
October 22, 1999

Today the President and First Lady, with the National Endowment of the Humanities (NEH), will convene the first-ever "White House Conference on Philanthropy: Gifts to the Future." The conference will bring together a wide range of individuals who are engaged in philanthropy to highlight the unique American tradition of charitable giving; to discuss the diverse and changing face of philanthropy; and at a time of the strongest economy in a generation, to explore how to preserve and expand this tradition for future generations.

President Clinton will participate in two panel discussions at today's Conference. The first panel, "Expanding the American Tradition of Giving" will feature four panelists who will discuss how best to teach the ethic of giving, and who will highlight some imaginative current efforts to involve youth. The four panelists include Emmet Carson, President and CEO, The Minneapolis Foundation; Justin Timberlake of the band N'Sync; Peter Hart, Founder, Peter Hart Research Associates; and Dorothy Johnson, President Council of Michigan Foundations.

The second panel, "New Philanthropy in the New Millennium" will feature three panelists who are actively promoting more giving. This panel will discuss new changes in philanthropic trends in giving and examine how technology will transform American philanthropy in the years to come. These panelists include Steve Case, Co-Founder, Chairman and CEO, America Online, Inc; Catherine Muth, Founder, the Three Guineas Fund; and Kevin Fong, General Partner, The Mayfield Fund.

Today's Conference is being broadcast by satellite and cybercast across the country. In conjunction with today's Conference at the White House, locations across the country will sponsor their own conferences. In addition, this morning, the National Charities Information Board (NCIB) is hosting "E-Philanthropy: Technology and the Nonprofit Community;" a forum to discuss how the Internet will impact charitable giving. And the Corporation for National Service is hosting a morning conference on youth and philanthropy. Representatives from both conferences will attend the White House Conference.

Please see attached sheet for more information on announcements coming from today's conference.

Program Order

Opening video featuring philanthropic heroes is played
First Lady Hillary Rodham Clinton makes opening remarks
President Clinton makes remarks and panel discussion begins
President Clinton makes concluding remarks to end Session I

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Philanthropy Fact Sheet
Prepared by the Council of Economic Advisers
October 1999

- **Philanthropic giving in 1998 was estimated to be \$174.5 billion.**
- **Individuals accounted for 85 percent of all contributions in 1998**, while corporations and foundations accounted for 5 percent and 10 percent of contributions, respectively. Contributions by individuals have increased 31 percent since 1995, while foundation giving has increased by over 50 percent.
- **There has been a recent resurgence in philanthropy as a percentage of GDP.**
- Total giving represented just over 2 percent of GDP in 1970. However, it dropped in the 1970s to just 1.7 percent in 1979 and remained fairly constant at about 1.75 percent in the 1980s and early 90s. But since 1995, giving has risen sharply to just over 2 percent in 1998 -- back to the levels of 30 years ago.
- **Religion was by far the single largest recipient of contributions, at 44 percent of the total last year.** Donations to religion averaged about 50 percent of total contributions from the early 1980s to the mid-1990s, but have fallen as a share of the total since 1995.
- **Other organizations have received substantial increases in donations since 1990.** These include education (up 59 percent), environmental organizations (up 69 percent), public-benefit organizations such as civil rights groups and community development organizations (up 77 percent), and gifts to foundations (up 254 percent).
- **Families at every level of income (except the very top) are about equally generous:** The 95 percent of families with incomes under \$100,000 all tend to contribute roughly 1.5 percent to 2 percent of their incomes, on average -- even the very poor. Those with incomes above this level tend to contribute a higher percentage of their incomes.
- **Elderly households (over age 65) at every level of income are generous givers.** They tend to make larger inter vivos contributions in terms of both donation size and as a percentage of their incomes than non-elderly households.
- **Wealthy households give a disproportionate share of individual contributions.** The 20 percent of families with incomes of \$60,000 or more in 1994 gave 67 percent of all individual contributions that year. The 4.3 percent of families with incomes above \$125,000 gave 46 percent of the total.
- **An estimated \$12 trillion in wealth will be transferred over the next 20 years.** This will result in an estimated \$1.7 trillion in charitable bequests. Over the next 55 years, the wealth transfer is estimated to be \$41 trillion, resulting in \$6 trillion in charitable bequests.

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**PRESIDENT AND MRS. CLINTON CONVENE "WHITE HOUSE
CONFERENCE ON PHILANTHROPY: GIFTS TO THE FUTURE"**
October 22, 1999

Today the President and First Lady, with the National Endowment of the Humanities (NEH), will convene the first-ever "White House Conference on Philanthropy: Gifts to the Future." The conference will bring together individuals who are engaged in philanthropy -- including charitable donors, youth, policy experts, and representatives from non-profit organizations, foundations, and educational programs -- to highlight the unique American tradition of charitable giving; to discuss the diverse and changing face of philanthropy; and at a time of the strongest economy in a generation, to explore how to preserve and expand this tradition for future generations.

Focusing On Philanthropic Giving As The New Millennium Approaches:

As the new millennium approaches, the American tradition of philanthropic giving may take a new turn. Several recent economic, demographic and technological advances and trends have made this an important time to focus on charitable giving, such as:

- Giving has reached a new high, rising over 10% in 1998, the third consecutive year in which giving increased.
- Dramatic gifts from some of America's wealthiest citizens have drawn new attention to philanthropy and inspired debate about appropriate giving levels.
- At the same time, there is a growing recognition that as the demographic profile of the United States changes, giving by African Americans, Hispanic Americans, and other people of color is essential to the long-term health of the nonprofit sector and the expansion of our collective philanthropic tradition.
- Just as the strongest economy in a generation has produced unprecedented new wealth, the baby boom generation is poised to inherit \$12 trillion from their parents.
- New technology is creating new avenues for giving, through for-profit and nonprofit Internet sites.
- And finally, new donors, particularly those who have made their fortunes in the technology boom, have become innovators in the world of philanthropy, as they look for greater involvement in the causes they support and greater accountability for results. These "venture philanthropists" find kindred spirits among new social entrepreneurs who are applying new thinking and business solutions to the problems that plague our communities.

Clinton Administration Commitments:

At the conference, the President and Mrs. Clinton will announce new Administration commitments to improve our understanding of giving and to encourage subsequent activities and dialogue on giving.

Encouraging Productive Partnerships Between Government and Nonprofits

- Today, President Clinton will announce that he is creating a new Task Force on Nonprofits and Government to strengthen and support the important collaborative efforts of the nonprofit sector and government. In 1998, an estimated \$175 billion was given by Americans to a wide variety of causes and organizations. In many cases, nonprofit organizations convert

America's giving into results -- helping people in need, providing health care and educating our nation's youth. Nonprofits are uniquely able to identify problems and promote change at the community level. As the sector grows, increasing opportunity arises to forge more effective partnerships between nonprofits and government to address public needs. The Task Force will develop a public inventory of "best practices" in existing collaborations between the Federal Government and nonprofits and work with nonprofits to apply these models to other governmental efforts. The Task Force will also examine ways the Federal Government can better draw upon the experience and innovations of nonprofits, evaluate trends on nonprofits and philanthropy, and work with nonprofits to explore new policies that encourage philanthropy and service and help nonprofits develop and grow.

- In view of the growing size and importance of the nonprofits sector, a new "Tax Exempt and Government Entities" division was recently established at the Internal Revenue Service (IRS). As part of this effort, the Treasury Department also recently announced the formation of a "Tax Exempt Advisory Committee" to provide a public forum for discussions between the IRS and representatives of nonprofits organizations. This Advisory Committee will enable the IRS to receive regular input with respect to the development and implementation of tax policies and practices affecting nonprofits.

- Examining Tax-related Issues and Research Opportunities: The Department of the Treasury also will hold a meeting with organizations involved in the conference to discuss tax policy and research issues affecting the nonprofit sector.

- Expanding Our Understanding of Charitable Giving: The Council of Economic Advisers will undertake an analysis of the role of philanthropy in the economy, including discussion and interpretation of trends in charitable giving, factors that affect giving, and how the aging of Baby Boomers and other trends are likely to affect giving in the future. *Please see attached fact sheet.*

Corporate and Private Commitments to Expand Giving:

The President and Mrs. Clinton also will highlight several new private initiatives to encourage the expansion of charitable giving, such as:

- AOL Foundation: The AOL Foundation will highlight its launch of Helping.org, a revolutionary e-philanthropy portal that provides Americans who want to lend a helping hand with the fastest, safest, easiest and most cost-effective way to donate money or volunteer time to the charity of their choice. Helping.org connects users to over 620,000 charities and more than 20,000 volunteer activities, providing an important new resource for the more than two-thirds of American households that already make charitable contributions, as well as those new to philanthropy.

- The Bill and Melinda Gates Foundation: A group of organizations concerned with youth giving and service, including the United Way of America, Save the Children, US Committee for UNICEF, City Year, and the Corporation for National Service, have made a commitment to work together on a youth and philanthropy initiative. The Gates Foundation will announce its intention to support the next phase of their planning, including a follow-up conference and will encourage other organizations to support this important effort.

- Girl Scouts of the USA: The Girl Scouts of the USA will unveil its new philanthropy patch entitled 'Strength and Sharing.' Beginning in 2000, Girl Scouts of all age levels will earn interest patches that will help them recognize and learn from philanthropists in their own families, places of worship, schools, Girl Scout troops, and neighborhoods. The program will allow girls to identify and assist organizations and institutions that meet community needs and understand how their own time and money can make a difference in their communities.

Building on the White House Conference on Philanthropy:

- On the occasion of the White House Conference on Philanthropy, the National Information Charities Bureau (NCIB), together with the Department of Commerce, GreaterGood.com, CharitableWay.com, and the AOL Foundation will host the "E-Philanthropy: Technology and the Nonprofit Community" forum to discuss the how the ever-increasing use of the Internet will impact the unique American tradition of charitable giving. At the White House conference, William Massey of NCIB will report on the morning session of the E-Philanthropy conference.
- The Corporation for National Service will host a morning conference on youth and philanthropy called, "Raising the Roof: Youth Voices on Giving." At the White House conference, Malik Evans, a sophomore at the University of Rochester, will report on what was discussed at the youth conference.

Engaging Communities Around the Country:

A portion of the "White House Conference on Philanthropy" will be broadcast via satellite, presenting an extraordinary opportunity for communities across the country to participate in this important discussion. Over 3,500 sites in 40 states will view the conference via satellite, with the assistance of a grant from the Charles Mott Foundation and the support of SCETV, and the Department of Education. An additional 10.1 million viewers around the country will have access to viewing the conference through PBS and cable channels' live broadcasts.

The White Conference on Philanthropy is made possible with the support of The National Endowment for the Humanities, South Carolina Educational Television, The Charles Stewart Mott Foundation, Community Foundation-Silicon Valley, The J. Paul Getty Trust, the Iscol Family Foundation, The Marcie Polier Family Foundation, the American Red Cross, and the United Way of America.

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White House Conference on Philanthropy
Opening Remarks by President Clinton and
First Lady Hillary Rodham Clinton

The East Room
October 22, 1999

MRS. CLINTON: Thank you, and welcome to the White House. And welcome to all of those who are joining us via satellite at more than 3,000 sites around the country and through public broadcasting.

I think it's appropriate that we begin this conference on philanthropy by thanking our donors and supporters. So I want to begin by thanking the National Endowment for the Humanities, the federal agency that keeps America learning about our people and our past, and is co-hosting today's conference.

I also wish to acknowledge the Charles Stewart Mott Foundation for working with South Carolina Educational Television to bring this conference to audiences across America, via satellite and Internet. William S. White, the president and CEO of the Mott Foundation, is here with us today, as is Paul Amos, the president and CEO of South Carolina Educational TV.

While we are thanking those who have helped extend our reach beyond the walls of the White House, I also wish to mention at least a few of the many organizations that have done such great work, not only to make this broadcast available, but also to host local forums and viewings. I particularly want to recognize Dr. Bernadette Healy, the president of the American Red Cross, and Betty Beene, the president of United Way of America, who are here with us today and who have partnered to sponsor many local events across the country.

We know there are many other groups that have also been participating and helping. The Forum of Regional Associations of Grant Makers, the National Committee on Planned Giving, and the National Association of Fund-Raising Executives -- to name just a few -- who have worked hard to build a national audience for today's discussion.

I also want to thank the J. Paul Getty Trust; the Community Foundation-Silicon Valley -- whose president, Peter Hero, will be joining us later this afternoon; Jill Iscol and the Iscol Family Foundation; and Marcie Polier and the Marcie Polier Family Foundation, for their help.

And I also want finally to recognize Secretary Donna Shalala, who is head of our Combined Federal Campaign this year; and Janice LaChance, the head of the Office of Personnel Management; and my friend Paul Newman, famous for many things, including his generosity.

Now, the heroes we have just seen and admired in the video are with us in the East Room today, and I would like to ask all of you who were featured in the video that are here today to please stand so we can recognize and thank you. (Applause.)

You know, these are some of the heroes of philanthropy in America today, and they can be found -- along with others, millions others like them -- in every single community in our nation, wherever an American sees a need and acts to fill it; whenever a child sees another child without books or food at school and offers to share her own; wherever a business person takes stock of all the blessings in his or her life and bequeaths them to those with none.

You know, often the simplest acts of generosity are the most heroic. I think of the inspiring story of Oseola McCarty, who spent a lifetime washing, starching and ironing other people's clothes, living simply and frugally in Mississippi. Four years ago, she decided to use her life savings of \$150,000 to endow a scholarship fund at a nearby university. "I'm giving it away so that the children won't have to work so hard like I did," she said.

Last month, at the age of 91, Ms. McCarty passed away, but her gifts live on in the scores of students who will go to college because of her generosity.

They probably weren't even thinking about it when they made their contributions, but Esperanza Rich and Matel Dawson and Rolland Lowe -- all the American heroes we celebrate today -- have also made invaluable contributions to the strength of our democracy. I've been privileged to represent our country in many of the world's newest democracies, places where people are just beginning to understand the responsibilities and benefits of freedom. And everywhere I go, people ask me, "How has the United States been able to make its democracy work for so many years?"

So I tell them about our traditions of citizen service and philanthropy, about how our democracy thrives not just because of our free elections and our free markets, but because in that space between government and the economy, our citizens come together to help each other; to lend a hand in times of trouble; to support nonprofit organizations; and to look at how all of us can make a contribution to doing more.

Our democracy thrives because of Myrian Bodner, a Kentucky homemaker who raised a quarter of a million dollars in relief supplies to help her native Nicaragua recover from Hurricane Mitch.

We thrive because of the Reverend Ann Pearson, who gave each of her parishioners \$10 out of a small inheritance to donate to a worthy cause so that they could recognize all the creative ways each of us can find to help others.

And, literally, there are millions and millions of stories we could tell this afternoon to really in some way represent the 85 percent of all funds given to charity in America that come from individuals.

The president and I have invited you here today to find out how we can magnify and spur the philanthropic spirit of all of our citizens in the new millennium. And though philanthropy comes in many forms, we'd like to focus today's discussions on individual giving.

Many of you know that we have created a Millennium Council here at the White House to celebrate this moment in time and to lead a national effort to honor the past and imagine the future. And one important part of the council's mission is to help all Americans identify the gifts each of us can give to the future. There's no better gift our generation can give to the future than a strengthened philanthropic tradition.

There has never been a better time for philanthropy than today. We are living at a time of unprecedented prosperity. The new economy has brought new wealth to so many Americans, and my generation and the president's -- the so-called baby boomers -- stand to inherit \$12 trillion in the coming years.

Just imagine what revolutionary progress we could bring to America, how many lives we could change, if every American family increased their giving by just one percent of their income.

We could offer child care to more than six million children; we could deliver 250 million more meals to the home-bound elderly; we could guarantee Head Start to every low-income pre-schooler in America; we could provide shelter to four million people; we could save all the rare books in our libraries, and still have more than enough money left over to create the equivalent of the Ford Foundation each year.

But we cannot assume that any of this will come to pass, because philanthropy must be taught. So today, let us find innovative ways to cultivate the innately generous spirit of our young people. New communities of donors must be asked to participate. We have to find ways to embrace and encourage philanthropists of all races, ethnicities, and colors. New avenues of giving must be opened and explored, so we have to utilize the rich possibilities of cyberspace and the Information Age.

These are just some of the opportunities and challenges that I hope we can discuss this afternoon.

I am very pleased now to introduce someone who seven years ago called us to find new ways of extending opportunity to all Americans and requesting responsibility from all Americans so that we could create a community of all Americans. And we could not do that were it not for philanthropy, and we could not do that without leadership of the kind the president has given us. So it's a great personal pleasure for me to introduce the president of the United States.
(Applause.)

PRESIDENT CLINTON: Thank you and good afternoon. I am delighted to welcome all of you here. I thank all those who are here from our government, and all of you who have come from all over our country, and all walks of life, to this very, very important meeting.

I also want to say a special word of thanks to Hillary for yet another wonderful idea. This was a good idea, to have this conference. (Applause.) And all of you who have helped on any of these millennium projects, I think it's done us a lot of good to take time out and think about the really big issues in our society, and how we want them to play out in the years ahead. And particularly, I think this is an important issue at an important moment.

A long time ago, Alexis de Tocqueville said that charity in America was something more than simple compassion. It was a sign of good citizenship. He wrote, "Americans make great and real sacrifices to the public welfare. They hardly ever fail to lend faithful support to one another."

Today, this is a strong tradition. And the face of this tradition is changing. Philanthropy is, like our country, now more diverse as new groups seize and share opportunity in the new economy. It is more democratic, as Americans of all income levels, believe it or not, give at roughly equal levels. It is younger, as the high-tech economy creates a new generation of philanthropists.

I've got to take a little time out. Last night, I had dinner with a lot of these high-tech gurus who made allowances for the fact that I am obviously technologically challenged. (Laughter.) And we were talking about how we were all going to relate to each other and maximize the potential of the Information Age. And I started talking about this conference today and said, we've got to get more people to give. I said, I would like it if Internet usage were as dense in America as telephone usage is, if we had 98 percent penetration, everybody had an e-mail address. I think we could have a dramatic impact on education and on poverty. I think we could skip a whole generation of development. And how are we going to get this done?

So there is this guy sitting there, he's 27 years old, you know. He says, well, you know, when I got out of college, I started this company and three years later, I sold it for \$150 million and I started three others. And he said, what you need is founder stock. (Laughter.) He said, we need to go all over America and gather up founder stock and put it in a big trust to make universal the access to the Internet. He said, because you've got all these guys like me that don't know we're rich yet -- we're still living on \$30,000 and we've got all this stock. (Laughter.) So he said, that's what you need.

So I've now given you my contribution to this conference, which I learned at the foot of a 28-year-old last night. (Laughter.) So, I mean, that's encouraging to people like me who aren't young, you know? (Laughter.) We don't have to depend on the Rockefellers and the Mellons and the Carnegies or even the Paul Newmans, we can go get founders stock. (Laughter.)

I also think it's important to point out that not only the ways of giving are changing but the people -- when I saw that film I was so proud that there was a federal employee that had given every single month for 25 years. Someone obviously of modest means, doubtless a lot of other claims on her income. So I want to thank people like Mary Grayson and others who are giving. And I think we ought to think about new opportunities, or I think the buzz word is "portals," that are opening in the world of on-line philanthropy and how we can make sure that we can continue not only to increase the volume of money but to broaden the base of giving.

We'll hear today about venture philanthropists and start-up charities and other ways in which the entrepreneurial spirit is invading and energizing this field.

I would like to also point out that volunteering is another important way of giving. This week, Hillary and I celebrated the fifth anniversary of AmeriCorps. And we've already had 150,000 young people serve. And I'm very, very proud of that. (Applause.) I think that is an important thing to say. In a lot of ways, the measure of our life and our happiness is -- to paraphrase one of the many wonderful things Martin Luther King said, can be answered by the question: what are you doing for others?

So I'm encouraged by this conference, by the energy here. Some of my favorite people in all our country are out here in this audience today, people I have admired, some of you for 20 or 30 years, for all the things that I have watched you do for others. And I thank you for coming.

I am glad that the sheer volume of charitable giving is going off the charts. But I think, as we've had this phenomenal increase in wealth in our country, I would feel even better if the percentage of our national income devoted to charitable giving had gone up just a little bit. You heard Hillary say what we could do if we could just increase it by 1 percent. But going from 2 to 3 percent is a huge increase. We've been sort of stuck at 2 percent. Now, when the stock market triples, 2 percent is a lot more than it used to be. That's not real pocket change; it's real money.

But if you think about what we could do with just a little more, I think it is really worth pondering. We're having the same debate in Congress now, and I don't want to get into any kind of political dispute about that, but just let me give you an example. I very much want the United States to take the lead with the rest of the wealthy countries in alleviating the debt of the poorest countries in the world. And the Pope has asked us to do it for the millennium -- (applause.) Now, this is a campaign with a broad base: it's being spearheaded by the Pope and Bono, the lead singer for U2. (Laughter.) And even though I am not a candidate for anything anymore, I can spot a big tent when I see it. (Laughter.)

So, you know, we ought to do this. And this is just a little bit of all the money we've got. And it's just like de Tocqueville said a long time ago, this is not just charity; this is good citizenship. We take this burden off these people. If they are well governed and they are working hard, we give them a chance to be our partners and friends in a more equal and balanced way for the future.

So there are things for all of us to do. I would like to -- I would hope today that I will learn something and that we will learn something about how we can at least incrementally increase the percentage of our income we are devoting to philanthropy. I hope we will learn something, as I already said, about the ways we can do it. And I hope we will learn a little bit about whether we can all give smarter and whether we can make sure that the money we are giving is spent in the most effective possible way.

I take it we all begin by accepting that we no longer believe that there is a choice out there -- which was never a real choice -- between government meeting all of our society's needs, and

government walking away from them all and letting philanthropy do it. We have to have a better partnership, and it will work better if we do.

We need to think about, in government, whether we can do more things to generate more constructive philanthropy. The Treasury Department will meet with representatives of the nonprofit sector next month to discuss this. And I, in the meanwhile, am going to establish an inter-agency task force to strengthen our philanthropic partnership between government, nonprofit groups, and citizens; and to ask the Council of Economic Advisors to do me a study on the role of philanthropy in the American economy, and how they believe I can increase it.

By analyzing trends in charitable giving, by assessing the impact of the baby boomers' retirement, which -- it's going to be interesting to see whether it makes us more or less generous when we retire, this largest of all generations of Americans. It should make us more generous, because the kids in school are finally the first generation bigger than the baby boomers, and they need our help.

But we need to think about that. What's our message going to be to the baby boomers as they move toward retirement? What's our message going to be to people thinking about the shape of our social tensions as we double the number of people over 65 in the next 30 years? What's our message going to be to ourselves, those of us in the baby boom generation, about how our citizenship responsibilities should grow when we lay down the burdens of retirement, particularly if we've been lucky enough to have a secure way to maintain our standard of living.

This is deserving of an awful lot of thought because there is a whole bunch of us. And on the whole, those who manage to escape a career in politics are going to be better off than any generation in American history. (Laughter.) So some serious thought needs to be given to this.

Well, I've had a little fun with this today. (Laughter.) But I am really grateful to you all for being here. This is a big deal. We all know -- the truth is we're all fairly pleased with ourselves for being here because you feel better about your life when you've spent a portion of it doing something for somebody else. And you feel better about the good fortune you have financially if you spend at least a little of it giving something to someone else.

So what we want to do is to start the new millennium poised to do more and to do it better. And to give more chances to more people to participate.

Thank you all very much. (Applause.)

President's List

**WH PHILANTHROPY HEROES-NORTHWEST GATE LIST - Friday OCT 22 1999 - 11:00 AM East Room -
Business - North West Entrance**

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THE PRESIDENT AND FIRST LADY

REPORT DATE: October 19, 1999
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Accepts and No Responses

- A **Ms. Rebecca Adamson**
President and Founder, First Nations Development Institute
Fredericksburg, VA
- Ms. Regina Jennings Barker**
Morgantown, WV
- Ms. Myrian Arguello Bodner**
Nicaraguan Hurricane Victims Fund
Louisville, KY
- A **Mr. Emmett Carson**
President, Minneapolis Foundation
Minneapolis, MN
- A **Mr. Stephen McConnell Case**
Chairman and CEO, America Online
Dulles, VA
- Mr. Gilbert Castellanos**
Elmhurst, IL
- M. Matel Dawson**
The Community Foundation for Southeast Michigan
Detroit, MI
- A **Mr. Kevin A. Fong**
General Partner, Mayfield Fund
Menlo Park, CA
- A **Ms. Mary Grayson**
Los Angeles, CA
- A **Mr. Peter D. Hart**
President, Peter D. Hart Research Associates
Washington, DC
- A **Ms. Dorothy A. Johnson**
President, Council of Michigan Foundations
Grand Haven, MI
- A **Dr. Rosabeth Moss Kanter**
Professor, Graduate School of Business Administration, Harvard University
Cambridge, MA
- Mr. Chayo Long-Menendez**
Battle Creek, MI
- A **Dr. Rolland C. Lowe**
San Francisco Foundation
San Francisco, CA
- Ms. Sara Martinez Tucker**
Hispanic Scholarship Fund, President and Corporate Executive Officer
San Francisco, CA

REPORT DATE: October 19, 1999
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Accepts and No Responses

A **Mr. William Massey**
National Charities Information Bureau
New York, NY

Mr. Evan Medelson

A **Ms. Catherine S. Muther**
Three Guineas Fund
San Francisco, CA

A **Mr. Paul Newman**
Founder, Newman's Own Foundation
Westport, CT

Mr. Matthew Nonemacher
PA

Rev. Ann A Pearson
North Canton, CT

Ms. Esperanza Candida Rich
Seattle, WA

Mr. William C. Shelton
Washington, DC

A **Mr. Harrison I. Steans**
Chairman, Steans Family Foundation
Chicago, IL

A **Ms. Patricia Stonesifer**
President and Co Chair, Bill and Melinda Gates Foundation
Seattle, WA

A **Ms. Margaret A. Talburt**
Executive Director, Michigan Women's Foundation
Livonia, MI

Mr. Justin Timberlake
N'Sync
Orlando, FL
Guest: Mrs. Lynn Harless

REPORT DATE: October 19, 1999
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Regrets

R **Mr. William H. Gray**
President, United Negro College Fund
Arlington, VA

REPORT DATE: October 19, 1999
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TOTAL COUNTS

Number of Accepts:	17
Number of Regrets:	1
Number of No Responses:	13
Number of Unknown Guests:	0
Number of Expected Attendees:	30

President's List

**WH CONFERENCE ON PHILANTHROPY - Friday OCT 22 1999 - 11:00 AM East Room - Business - East
Visitors Entrance**

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THE PRESIDENT AND FIRST LADY

REPORT DATE: October 19, 1999
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Accepts and No Responses

- A **Ms. Andrea Chambers (Substitute for: Patrice Adcroft)**
- A **Ms. Kathryn Agard**
Michigan Council on Foundations
Muskegon, MI
- A **Ms. Marilda Alfonso**
Vice President, Aetna Foundation
Hartford, CT
- Mr. Paul Allen**
Vulcan Ventures
Bellevue, WA
- A **Mr. Kent B. Amos**
Founder and President, Urban Family Institute
Washington, DC
- A **Mr. Paul R. Amos**
President and CEO, South Carolina Educational Television Network
Columbia, SC
- A **Ms. Clara Apodaca**
Hispanics in Philanthropy
Washington, DC
- A **Ms. Merilee Faye Apostol**
Executive Director, National Association for American Indian Children and Elders
Pine Ridge, SD
- A **Ms. Jeanne Argoff**
Executive Director, Disability Funders Network
Falls Church, VA
- Honorable James B. Argue**
Executive Director, The United Methodist Foundation of Arkansas
Little Rock, AR
- A **Mrs. Nan Aron**
Alliance for Justice
Washington, DC
- A **Dr. Alberta Arthurs**
MEM Associates
New York, NY
- A **Mr. Jonathan Atler**
Senior Editor, Newsweek
New York, NY
- A **Dr. Bobby Austin**
President and CEO, Village Foundation
Alexandria, VA
- A **Ms. Zoe E. Baird**
President, Markle Foundation
New York, NY

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Accepts and No Responses

- A **Ms. Regina Jennings Barker**
Morgantown, WV
- Ms. Lillian Barrios-Paoli**
Senior Vice President Agency Service, United Way
New York, NY
- A **Mr. Kenneth G. Bartels**
President, Sabre Foundation, Inc.
Cambridge, MA
- A **Ms. Anne Bartley**
San Francisco, CA
- A **Ms. Betty Stanley Beene**
President and CEO, United Way of America
Alexandria, VA
- A **Ms. Candice C. Bryant (Substitute for: Mary Bellor)**
- Mr. Bernard Bergreen**
New York, NY
- A **Mr. Morgan L. Binswanger**
Co-Director, Creative Artists Agency Foundation
Beverly Hills, CA
- A **Mr. Ronald Blackburn-Moreno**
President, ASPIRA Association, Inc.
Washington, DC
- A **Ms. Myrian Arguello Bodner**
Nicaraguan Hurricane Victims Fund
Louisville, KY
- A **Mr. Nicholas Bollman**
Senior Program Manager, Sustainable Community, The James Irvine Foundation
San Francisco, CA
- A **Ms. Elizabeth Boris**
Urban Institute
Washington, DC
- A **Mr. Daniel Jerome Borochoff**
President, American Institute for Philanthropy
Bethesda, MD
- A **Mr. Paul Brainerd**
Social Venture Partners
Seattle, WA
- A **Mr. William P. Breen**
Editor, Fast Company
Boston, MA

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Accepts and No Responses

Mr. Leland C. Brendsel
Chairman and Corporate Executive Officer, FreddieMac Corporation
McLean, VA

Mrs. Carolyn S. Brody
Winslow Partners LLC
Washington, DC

A **Ms. Marcia Bullard**
President & CEO, USA Weekend Magazine
Arlington, VA

A **Ms. Alice Green Burnette**
Palm Coast, FL

A **Ms. Janice Burrill**
Vice President, Wells Fargo Bank-Charitable Management Group
Los Angeles, CA

Mrs. Kathryn Bushkin
Chief Communications Officer, America Online
Dulles, VA

Mr. Hilario F. Candela
President, Spillis Candela & Partners, Inc.
Coral Gables, FL

Ms. Virginia Rafalko Canter
General Counsel, National Endowment for the Humanities
Washington, DC

Mr. Floyd Trujillo (Substitute for: Charlie Carillo)

A **Mr. William Lyles Carr**
DC Cares
Washington, DC

A **Mr. James Everett Case**
America Online
Dulles, VA

A **Mr. Gilbert Castellanos**
Elmhurst, IL

A **Mrs. Laura Castellanos**
Elmhurst, IL

A **Ms. Merle C. Chambers**
Commissioner, The White House Conf. on Small Business
Washington, DC

A **Ms. Jessica Chao**
Ridgewood, NJ

Mr. Dan Coats
Chairman of the Board, Big Brothers Big Sisters of America
Washington, DC

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Accepts and No Responses

- A **Dr. Brent Coffin**
Executive Director, Harvard Divinity School
Cambridge, MA
- A **Mr. Richard Cohen**
President, National Committee on Responsive Philanthropy
Washington, DC
- Ms. Ranny Cooper**
Partner
Washington, DC
- A **Ms. Lorraine Cortes-Vazquez**
President, Hispanic Federation of New York
- A **Mr. Edwin D. Crane**
President, The Gladney Fund
Fort Worth, TX
- Mr. Jason Crowe**
Editor, Informer News
Newburgh, IN
- A **Mr. Steven Culbertson**
President and CEO, Youth Service America
Washington, DC
- A **Mrs. Nancy Cunningham**
Executive Director, Working Group on Funding Lesbian and Gay Issues
New York, NY
- A **Mr. Roberta Jane D'Eustachio**
Giving Magazine
New York, NY
- A **Ms. Pamela Davidson**
Laura Hansen Dean & Associates
Bloomington, IN
- A **Mr. James G. Dees**
Stanford Business School
Louisville, KY
- A **Mr. John Paul DeJoria**
Chairman and Chief Executive Officer, John Paul Mitchell Systems
Beverly Hills, CA
- A **Ms. Joy DesMarais**
Fellows Program Coordinator, National Youth Leadership Council
St. Paul, MN
- Ms. Margie Diaz Kintz**
Austin, TX
- Mr. Bob Dunn**
Chief Executive Officer, Business for Social Responsibility Education Fund, Inc.
San Francisco, CA

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Accepts and No Responses

- A **Ms. Lucille A. Echohawk**
Native Americans in Philanthropy, American Indian College Fund
Denver, CO
- A **Ms. Cynthia Egan**
President, Fidelity Charitable Gift Fund
Boston, MA
- A **Mr. Thomas Ehrlich**
Carnegie Foundation for the Advancement of Teaching
Menlo Road, CA
- A **Mr. Anthony G. Espinosa**
United Latino Fund in Los Angeles
Los Angeles, CA
- A **Ms. Virginia Esposito**
President, National Center for Family Philanthropy
Washington, DC
- A **Mr. Malik Evans**
Rochester, NY
- Mr. Auggie K. Fabela**
President, The Elssy Fabela Foundation
Aurora, IL
- Mr. George F. Farr**
Acting Deputy Director, National Endowment for the Humanities
Washington, DC
- Mr. Michael Ferrer**
Fund Historian, The Hispanic Fund
Lorain, OH
- A **Ms. Patricia Lewis Finnell**
Woman's Philanthropy Institute
Madison, WI
- Mr. Martin Gallanter**
Director of Development, Dakota State University
Madison, SD
- A **Mr. Elan Garonzik**
Program Officer, Charles Stewart Mott Foundation
Flint, MI
- Mr. Bill Gates**
Co Chair and Chief Executive Officer, Bill and Melinda Gates Foundation
Seattle, WA
- A **Mr. Jonathan P. Gill**
Medford, MA
- A **Ms. Ruth Goins**
Women's Funding Network
St Paul, MN

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Accepts and No Responses

- A **Ms. Lisa Goldberg**
Executive Vice President, Charles H. Revson Foundation
New York, NY
- Ms. Barbara Goldsmith**
New York, NY
- A **Mr. Robert K. Goodwin**
President and CEO, Points of Light Foundation
Washington, DC
- A **Mr. Kenneth L. Goody**
Nicholas Advisors
New York, NY
- A **Ms. Mary Grayson**
Los Angeles, CA
- A **Ms. Eileen R. Growald**
x
- Ms. Jane Grunenbaum**
Executive Director, League of Women Voters
Washington, DC
- A **Ms. Catherine Gund**
Third Wave Foundation
New York, NY
- Ms. Ellen Gurzinsky**
Executive Director, Funding Exchange
New York, NY
- A **Mr. Jay D. Hair**
Executive Vice President, Greatergood.com
Seattle, WA
- A **Dr. David Alan Hamburg**
President, Carnegie Corporation of New York
New York, NY
- A **Ms. Laura Harris**
Executive Vice President, Americans for Indian Opportunity
Bernalillo, NM
- A **Ms. Bernadette Healy**
President, American Red Cross
Washington, DC
- A **Dr. Sandra Rae Hernandez**
President, San Francisco Foundation
San Francisco, CA
- A **Mr. Peter deCourcy Hero**
President, Community Foundations - Silicon Valley
San Jose, CA

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Accepts and No Responses

- A **Ms. Cheryl Hersrud**
Director, The Resource Center
Fargo, ND
- A **Ms. Tracy F. Hewat**
Director, Comfort Zone
North Cambridge, MA
- A **Ms. Virginia Hodgkinson**
Director, Center for the Study of Voluntary Organizations and Services
Washington, DC
- A **Mr. Paul D.C. Huang**
CJ Huang Foundation
New York, NY
- A **Ms. Stephanie Hughly**
Executive Producer, National Black Arts Festival
Atlanta, GA
- Ms. Helen Hunt**
President, The Sister Fund
New York, NY
- A **Dr. Jill Iscol**
President, Iscol Family Foundation
Pound Ridge, NY
- A **Mr. Rodney Jackson**
Publisher and Editor, Black Philanthropy
Washington, DC
- A **Mr. Richard Jacobs**
New Star (GORE)
Beverly Hills, CA
- Ms. Regina Jennings**
- A **Ms. Abigail P. Johnson**
Fidelity Foundation
Boston, MA
- A **Mrs. Donna Jones Stanley**
Executive Director, Associated Black Charities
Baltimore, MD
- Hon. James A. Joseph**
American Ambassador to South Africa, Department of State
Washington, DC
- A **Fr. Alfred C. Kammer**
President and CEO, Catholic Charities USA
Alexandria, VA
- A **Mr. Jael Kampfe**
Four Times Foundation
Red Lodge, MT

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Accepts and No Responses

- A **Mr. H. Peter Karoff**
The Philanthropic Initiative
Boston, MA
- Mr. Lewis Katz**
Principal Owner, New Jersey Nets
Cherry Hill, NJ
- A **Mr. Gene Keluche**
The Ancient Ways of Knowing
Colorado Springs, CO
- A **Mr. John Kemp**
President and CEO, Vision, Strength and Artistic Expression (VSA Arts)
Washington, DC
- Hon. William E. Kennard**
Chairman, Federal Communications Commission
Washington, DC
- A **Mr. Alan Khazel**
CEO, City Year
Boston, MA
- A **Ms. Linda Carol Kinsley**
Springfield, MA
- A **Ms. Vanessa Kirsch**
Public Allies
Washington, DC
- A **Mr. John Koten**
Editor, Worth Media
New York, NY
- A **Ms. Louisa Kreisberg**
President, The Kreisberg Group, LTD.
New York, NY
- A **Ms. Christine Kwak**
Program Director, W.K. Kellogg Foundation
Battle Creek, MI
- A **Mr. Bobby Kwon**
Houston, TX
- A **Hon. (Director) Janice R. Lachance**
Director, Office of Personnel Management
Washington, DC
- A **Ms. Laurie Lang**
Disney Learning Partnership
Burbank, CA
- A **Mr. Salvator LaSpada**
Director, Rockefeller Foundation Financial Workshop Program
New York, NY

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Accepts and No Responses

- A **Ms. Marilyn Stein LeFeber**
Vice President-Communications, Charles Stewart Mott Foundation
Flint, MI
- A **Dr. Leslie Lenkowsky**
Professor of Philanthropic Studies and Public Policy, Indiana University Center on Philanthropy
Indianapolis, IN
- A **Ms. Jennifer Leonard**
President and Executive Director, Rochester Area Community Foundation
Rochester, NY
- A **Honorable Christine W. Letts**
Former Secretary, The John F. Kennedy School of Government
Cambridge, MA
- A **Mr. Reynold Levy**
President, International Rescue Committee
New York, NY
- Ms. Loida N. Lewis**
President and CEO, TLC Beatrice International Holdings, Inc.
New York, NY
- A **Mrs. Patricia Lile**
President, Arkansas Community Foundation
Little Rock, AR
- A **Ms. Felicia Lynch**
Women and Philanthropy
Washington, DC
- A **Ms. Diane Whitty (Substitute for: Charles Lyons)**
- A **Dr. Charles F. MacCormack**
President, Save the Children
Westport, CT
- A **Mr. Cristian Mairena**
Community Foundation - Silicon Valley
San Jose, CA
- Mr. William Marshall**
President, Progressive Policy Institute
Washington, DC
- A **Mr. Jerry Marx**
University of New Hampshire
York, ME
- A **Ms. Billie Maunz**
Executive Director, Scholarship Foundation of Santa Barbara
Santa Barbara, CA
- A **Ms. Kathleen D. McCarthy**
Director, Center for the Study of Philanthropy
New York, NY

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Accepts and No Responses

- A **Ms. Penelope L. McPhee**
Vice President and Chief Program Officer, John S. and James L. Knight Foundation
Miami, FL
- A **Ms. Ann Medlock**
President, Giraffe Project
Langley, WA
- A **Mr. William F. Meehan**
Director, McKinsey and Company
San Francisco, CA
- A **Ms. Sara E. Melendez**
President, The Independent Sector
Washington, DC
- A **Ms. Evan U. Mendelson**
Executive Director, Jewish Funders Network
New York, NY
- A **Mr. and Mrs. Robert B. Menschel**
Limited Partner, Goldman Sachs
New York, NY
- Mr. David Mercer**
National Executive Director, YMCA of the USA
Chicago, IL
- A **Mr. William T. Merritt**
President and Chief Executive Officer, National Black United Fund
Newark, NJ
- Hon. Cheryl D. Mills**
Oxygen Media
New York, NY
- A **Mr. David Milner**
President, Community IMPACT!
Washington, DC
- Ms. Lourdes Miranda**
Puerto Rico Community Foundation Inc.
- A **Mr. Luis A. Miranda**
Hispanic Federation of New York City, Inc
New York, NY
- A **Mr. Mario Morino**
Chairman, Morino Institute
Reston, VA
- A **Mr. William Peter Mountanos**
Chief Executive Officer, Charitableway
Palo Alto, CA
- A **Ms. Barbara H. Mulville**
Vice President for External Affairs, Southcoast Health Systems
New Bedford, MA

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Accepts and No Responses

- A **Mr. Ramon Murguia**
Chair, National Council of La Raza
Kansas City, MO
- A **Mr. William Murray**
SCETV
New York, NY
- A **Mr. Trevor Neilson**
Communications Director, Bill and Melinda Gates Learning Foundation
Redmond, WA
- A **Ms. Luana Nissan**
Project Director, Indiana Humanities Council
Indianapolis, IN
- A **Mr. Matthew Nonnemacher**
Hazelton, PA
Guest: Mr. John Nonnemacher
- A **Mr. Brian O'Connell**
Urban and Environmental Policy
Medford, MA
- Ms. Ann Young Orr**
Chief of Staff, National Endowment for the Humanities
Washington, DC
- A **Mr. Richard Schlosberg (Substitute for: Susan Orr)**
Publisher, Los Angeles Times
Los Angeles, CA
- A **Ms. Stacy Palmer**
Managing Editor, Chronical of Philanthropy
Washington, DC
- A **Mr. and Mrs. Alan Patricof**
Chairman, Patricof & Co Ventures Inc.
New York, NY
- A **Rev. Ann A Pearson**
North Canton, CT
- A **Ms. Mary Pembroke Perlin**
NW Giving Project
Seattle, WA
- A **Mr. Edward J. Piszek**
Liberty Bell Foundation, Copernicus Society of America/ Liberty Bell Foundation
Fort Washington, PA
- A **Mr. James R. Pitosky**
Director, SEA Change
New York, NY

REPORT DATE: October 19, 1999
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Accepts and No Responses

- A **Mr. Marc Pollick**
President and CEO, Giving Back Fund
Boston, MA
- A **Ms. Nancy Raybin**
President, Raybin Associates
New York, NY
- A **Ms. Holly M. Redell**
Fund Development Director, Senior Services of Seattle
Seattle, WA
- A **Dr. Irwin Redlener**
President and Co-founder, Children's Health Fund
New York, NY
- A **Ms. Esperanza Candida Rich**
Seattle, WA
- A **Ms. Joyce Richards**
Girl Scouts of the USA
New York, NY
- A **Ms. Dorothy Ridings**
President and CEO, Council on Foundations
Washington, DC
- A **Mr. Donald Ritzenhein**
Office of University Development, Wayne State University
Detroit, MI
- A **Ms. Elizabeth J. "Liz" Robbins**
Robbins Associates
Washington, DC
- A **Ms. Nancy Roberts**
President, Connecticut Council for Philanthropy
Hartford, CT
- A **Dr. Sullivan Robinson**
Interim Executive Director, Congress of National Black Churches, Inc.
Washington, DC
- A **Mr. Daniel Rosenblum**
ED&F Man Inc.
New York, NY
- A **Mr. Claude Rosenberg**
New Tithing Group
San Francisco, CA
- A **Mr. Mark Rosenman**
Vice President, Social Responsibility, Union Institute Center for Public Policy
Washington, DC
- Mrs. Patricia T. Rouse**
Founder, Enterprise Foundation
Columbia, MD

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Accepts and No Responses

- A **Mr. Carlos L. Santiago**
Vice President, Miranda Y Mas
New York, NY
- A **Mr. Hubert Sapp**
Senior Program Officer, Hartford Foundation
Hartford, CT
- A **Dr. Richard J. Sauer**
President and CEO, National 4-H Council
Chevy Chase, MD
- A **Ms. Helen Scheidt**
Memphis, TN
- A **Prof. Paul G. Schervish**
Director, Social Welfare Research Institute, Boston College
Chestnut Hill, MA
- Mrs. Caroline Kennedy Schlossberg**
New York, NY
- A **Hon. (Mr.) Eli J. Segal**
President and CEO, Welfare to Work Partnership
Washington, DC
- A **Mr. Michael S. Seltzer**
Acting Chair, Nonprofit Management, New School University
New York, NY
- A **Mr. Joseph K. Selvagio**
One Percent Club
Minneapolis, MN
- Hon. (Sec.) Donna E. Shalala**
Secretary of Health and Human Services, United States Department of Health & Human Services (HHS)
Washington, DC
- A **Hon. Ann Elizabeth Sheffer**
Member, President's Committee on the Arts and the Humanities
Washington, DC
- A **Ms. Moira Shek**
Executive Director, Asian Americans and Pacific Islanders Philanthropy
San Francisco, CA
- A **Mr. William C. Shelton**
Washington, DC
- A **Ms. Janet Shenk**
Special Assistant to the President AFL-CIO, Liaison to the Foundation Community
Washington, DC
- A **Mr. William Shore**
Founder and Executive Director, Share Our Strength
Washington, DC

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Accepts and No Responses

- A **Dr. Timothy P. Shriver**
President and CEO, Special Olympics
Washington, DC
- A **Ms. Laura Boudo Sillerman**
New York, NY
- A **Mr. Barry Sloane**
Barrington, RI
- A **Ms. Jean Margaret Smith (Substitute for: Marva Smalls)**
- A **Mr. James A. Smith**
Trustee, Creative Capital Foundation
- A **Ms. Kimberly Smith**
New Schools Fund
Redwood City, CA
- A **Ms. Maureen Smyth**
Vice President-Programs, Charles Stewart Mott Foundation
Flint, MI
- A **Ms. Pam Solo**
Institute for Civil Society
Newton, MA
- A **Mrs. Susan Lewis Solomont**
ADS Group
Andover, MA
- A **Mr. Jeffrey B. Soref**
President, Soref Associates Incorporated
New York, NY
- A **Hon. Joan Edelman Spero**
President, The Doris Duke Charitable Foundation
New York, NY
- Mr. Steven Spielberg**
DreamWorks
Universal City, CA
- A **Ms. Roxanne Spillett**
President, Boys & Girls Clubs of America
Atlanta, GA
- A **Ms. Shannon Elaine St. John**
Executive Director, Triangle Community Foundation
Research Triangle Park, NC
- A **Ms. Heather A. Steans**
Strategic Planner, Chicago Public Schools
Chicago, IL

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Accepts and No Responses

- A **Ms. Isabel C. Stewart**
National Executive Director, Girls, Incorporated
New York, NY
- A **Mr. Chuck Supple**
President and CEO, Public Allies
Washington, DC
- A **Ms. Nancy Swanson**
South Dakota State University
Brookings, SD
- Ms. Jolene Sykes**
President, Fortune Magazine
New York, NY
- A **Mr. Bernard Lee Teeple**
Food For Life Network
Miami, FL
- A **Mr. Eugene Tempel**
Center for Philanthropy, Indiana University
Indianapolis, IN
- A **Mr. Charles Terry**
Director of Philanthropy, Rockefeller Financial Services
New York, NY
- Mr. Dave Thomas**
Dave Thomas Foundation for Adoption
Dublin, OH
- Mr. Bob Thompson**
President, Thompson McCully Company
Belleville, MI
- A **Mr. Thomas A. Troyer**
Caplin & Drysdale
Washington, DC
- Mr. Robert J. Ulrich**
Chairman & CEO, Target Stores, Inc.
Minneapolis, MN
- A **Mr. John Walters**
President, Philanthropy Roundtable
Washington, DC
- A **Ms. Wendy Welch Hawkins**
Burger King
Atlanta, GA
- Mr. Bud Whetstone**
Little Rock, AR
- A **Mr. William White**
President, Mott Foundation
Flint, MI

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Accepts and No Responses

Ms. Meg Whitman
EBAY
San Jose, CA

A **Ms. Alison Joan Wiley**
Executive Director, Forum of Regional Grantmakers
Washington, DC

Mr. Jack Williams
Vice President for Development and Alumni Affairs, University of Tennessee System
Knoxville, TN

A **Ms. Marie C. Wilson**
President, Ms. Foundation
New York, NY

A **Mr. William Wimsatt**
Listen Inc.
Washington, DC

A **Mrs. Kate Pew Wolters**
Executive Director, Corporate Headquarters
Grand Rapids, MI

Ms. Akiko Yamazaki
Red Husky Foundation
Los Altos, CA

A **Mr. Daniel Yankelovich**
President, Public Agenda
New York, NY

Rev. Dr. Andrew Young
President Elect, National Council of Churches
New York, NY

A **Ms. Karen Young**
Youth on Board
Sommerville, MA

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Regrets

R **Ms. Patrice Adcroft**
Editor, Seventeen
New York, NY

R **Dr. Drew Altman**
President & CEO, Henry J. Kaiser Family Foundation
Menlo Park, CA

R **Ms. Suzanne Apple**
Director of Community Affairs, Home Depot
Atlanta, GA

R **Ms. Rebeca Maria Barrera**
President, National Latino Children's Institute
Austin, TX

R **Ms. Mary M. Bellor**
President, Philip L. Graham Fund
Washington, DC

R **Ms. Susan Berresford**
President, Ford Foundation
New York, NY

R **Mr. Charles Bronfman**
Bronfman Philanthropies
New York, NY

R **Mr. John H. Bryan**
Chairman and CEO, Sara Lee Corporation
Chicago, IL

R **Mr. Colin Campbell**
President, Rockefeller Brothers Fund
New York, NY

R **Mr. Charlie Carillo**
Sante Fe, NM

R **Mr. Raymond G. Chambers**
Chairman, Amelior Foundation
Morristown, NJ

R **Mrs. Camille O. Cosby and Mr. William H. Cosby**
New York, NY

R **Mr. Michael Dell**
Chairman & CEO, Dell Computer Corporation
Round Rock, TX

R **Ms. Barbara B. Dobkin**
Founder, Mayan
New York, NY

R **Mr. John Doerr**
Partner, Kleiner, Perkins, Caufield & Byers
Menlo Park, CA

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Regrets

R **Ms. Sara Engelhardt**
President, The Foundation Center
New York, NY

R **Ms. Jean Fairfax**
Phoenix, AZ

R **Mr. Jonathan Fanton**
The John D and Catherine T. MacArthur Foundation
Chicago, IL

R **Hon. (Dr.) William R. Ferris**
Chairman, National Endowment for the Humanities
Washington, DC

R **Rev. Floyd Flake**
AME Church
Jamaica, NY

R **Ms. Laurie Flutie**
The Doug Flutie, Jr. Foundation for Autism
Boston, MA

R **Mr. Joseph Follman**
Florida Department of Education Center for Civic Education and Service
Tallahassee, FL

R **Hon. Richard J. Franke**
Chairman and CEO Emeritus, The John Nuveen Company
Chicago, IL

R **Mr. John F. Freeman**
Wyoming Community Foundation
Laramie, WY

R **Ms. Debra Fury**
Executive Director, National Alliance for Choice in Giving
Washington, DC

R **Mr. Peter Gallagher**
President and CEO, America's Promise
Alexandria, VA

R **Mr. Herman Gallegos**
Gallegos Institutional Investors Corp
Brisbane, CA

R **Hon. John W. Gardner**
Consulting Professor, Stanford University
Stanford, CA

R **Mr. Tim Gill**
Quark Corporation
Denver, CO

R **Ms. Diana Goldberg**
Washington, DC

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Regrets

- R **Hon. (Ms.) Jamie S. Gorelick**
Vice Chair, Fannie Mae
Washington, DC
- R **Ms. Bobbie Greene**
White House Liaison and Director of Special Projects, National Trust for Historic Preservation
Washington, DC
- R **Mr. Colin Greer**
President, The New World Foundation
New York, NY
- R **Mr. Jay Harris**
Publisher, San Jose Mercury News
San Jose, CA
- R **Mr. Kevin Kelley**
Editor, Wired Magazine
San Francisco, CA
- R **Mr. Michael Kinsley**
Editor of Slate Magazine, Microsoft Corporation
Redmond, WA
- R **Ms. Deborah Lee**
President, Black Entertainment Television
Washington, DC
- R **Mr. Charles Lyons**
US Committee for UNICEF
New York, NY
- R **Mr. Timothy J. McClimon**
President, AT&T Foundation
New York, NY
- R **Ms. Elsie Meeks**
Executive Director, Lakota Fund
Kyle, SD
- R **Mr. Steven A. Minter**
Executive Director, The Cleveland Foundation
Cleveland, OH
- R **Mr. James C. Morgan**
Chairman and CEO, Applied Materials, Inc.
Santa Clara, CA
- R **Dr. Barry Munitz**
Chancellor, California State University System
Long Beach, CA
- R **Mr. Richard Santos Navarro**
President, Hispanic Community Foundation
San Francisco, CA

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Regrets

R **Ms. Susan Packard Orr**
Chair, Packard Foundation
Los Altos, CA

R **Ms. Lisa Paulsen**
Entertainment Industry Foundation
Studio City, CA

R **Ms. Marcy Polier**
Entdata.com
Beverly Hills, CA

R **Dr. William C. Richardson**
President, Kellogg Foundation
Battle Creek, MI

R **Ms. Rebecca Rimel**
President/CEO, The Pew Charitable Trusts
Philadelphia, PA

R **Mr. Clay Robbins**
President, Lilly Endowment, Inc.
Indianapolis, IN

R **Mr. Richard Robinson**
President, Chairman, and CEO, Scholastic Inc.
New York, NY

R **Mr. David Rockefeller**
Director, Rockefeller & Co., Inc.
New York, NY

R **Dr. Aida Rodriguez**
New York, NY

R **Mr. Bob Rogers**
Kauffman Foundation
Kansas City, MO

R **Dr. Harry J. Saal**
Chairman, Imagining Technologies Corporation
Palo Alto, CA

R **Mr. Michael Sanchez**
President, Do Something
New York, NY

R **Ms. Vicky Sants**
Washington, DC

R **Mr. Steven Schroeder**
President and Chief Executive Officer, Robert Wood Johnson Foundation
Princeton, NJ

R **Mr. Danny Siegel**
Chairman, Ziv Tzedakah Fund
Rockville, MD

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Regrets

- R **Ms. Sandra Silverman**
The Scherman Foundation, Inc.
New York, NY
- R **Ms. Marva Smalls**
Executive Vice President of Public Affairs, Nickelodeon
New York, NY
- R **Mr. Ralph Smith**
Vice President, Annie E. Casey Foundation
Baltimore, MD
- R **Mr. George Soros**
The Open Society
New York, NY
- R **Mr. Ted Stanley**
Town Creek Foundation
Oxford, MD
- R **Mr. Bill Strickland**
Executive Director, Manchester Craftsman Guild
Pittsburgh, PA
- R **Hon. (Sec.) Lawrence H. Summers**
Secretary of the Treasury, Department of the Treasury
Washington, DC
- R **Mr. Ted Turner**
Vice Chairman, Time Warner, Inc.
Atlanta, GA
- R **Ms. Elsa Vega-Perez**
Program Officer, Otto Bremer Foundation
St. Paul, MN
- R **Mr. Robert Walton**
Chairman, WalMart Stores, Inc.
Bentonville, AR
- R **Ms. Angela Wheeler**
Publisher, Who Cares Magazine
Washington, DC
- R **Rev. Jim Wind**
President, Alban Institute
Bethesda, MD
- R **Hon. Harris L. Wofford**
CEO, Corporation for National Service
Washington, DC
- R **Mr. Jerry Yang**
CEO, Yahoo! Inc.
Santa Clara, CA

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TOTAL COUNTS

Number of Accepts:	193
Number of Regrets:	74
Number of No Responses:	47
Number of Unknown Guests:	0
Number of Expected Attendees:	240