

Executive Overview

Mission & Business Model

Endless Biotech is redefining scalable agriculture by merging **biotech precision**, **AI-driven automation**, and **tissue culture propagation**. Our mission is to **industrialize plant production** across high-value crops, ornamentals, and staple food systems—starting with controlled-environment crops and expanding into broader agriculture.

At our core:

- **Genetic preservation and disease-free propagation**
- **Data-driven cultivation** powered by robotics and machine learning
- **Platform-driven education** to scale knowledge across the industry

We are **not a consumer crop brand**. We're building the infrastructure that powers agriculture's future.

Industry Landscape

Agricultural biotech is booming—with key pain points in plant consistency, contamination, and genetic loss. Endless solves these by applying **tissue culture techniques** and proprietary biotech stacks to high-growth sectors:

- **Controlled Crops** – High-consistency varieties for indoor and greenhouse cultivation
- **Fiber Crops** – Scalable, high-yield genetics for industrial and materials applications
- **Ornamentals** – Predictable, disease-free decorative plants at scale
- **India Germination** – Modernized soybean and wheat seed protocols
- **Education** – Online platform turning biotech IP into global learning

Together, these verticals represent a **\$163B growth TAM**, with **projected revenues reaching \$4B–\$13.6B** across low, mid, and high capture scenarios.

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Investment Snapshot

Current Raise:

- Regulation D open with **Reg A** underway
- Over **\$10M** raised to date
- Share price: **\$1** early-stage opportunity

Milestones Achieved:

- 230k clones sold (>\$2.2M in clone revenue)
- \$120M in global leads
- \$20M in turned-away demand
- Phase III campus expansion in progress (±1M clones/month)

Future-Ready Infrastructure:

- Scaling to **5M clones/month** in Phase IV
- Automation and AI reducing costs, increasing consistency
- Proprietary library of 200+ elite plant genetics fueling growth

Leadership

A proven team scaling biotech with billion-dollar vision:



TRAVIS
DAHM

Chief Executive Officer

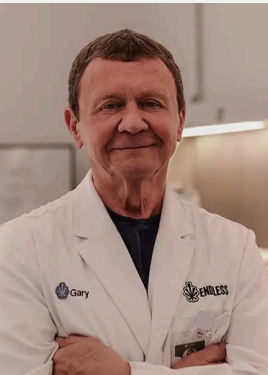
Visionary leader driving
precision ag expansion



BRAZ
VAIDYA

Chief Scientist

Chief Scientist – 15+ years
pioneering tissue culture



GARY
HOLLAND

Chief Innovation Officer

Engineering + AI expertise in
production efficiency



COURTNEY
BRIDGES

Head of Analytics

Data-led plant health
optimization